Unify OpenScape Desk Phone CP

Atos Unify
OpenScape Desk Phone
CP410



User Guide SIP

2 Important information

Important information



For safety reasons, the telephone should only be supplied with power:

- · using the original power supply unit.
- over a LAN with PoE (Power over Ethernet), which complies with the IEEE 802.3af standard.



Never open the telephone. Should you encounter any problems, consult your administrator.



Use only original accessories.

The use of other accessories is hazardous and will render the warranty, extended manufacturer's liability and the CE and other markings invalid.

Trademarks



The device conforms to the EU Directive as attested by the CE marking. The CE Declaration of Conformity and, where applicable, other existing declarations of conformity as well as further information on regulations that restrict the usage of substances in products or affect the declaration of substances used in products can be found in the Unify Expert WIKI at http://wiki.unify.com/ http://wiki.unify.com in the section "Declarations of Conformity".



The adjacent symbol indicates that any electrical and electronic products installed and sold in countries of the European Union to which the WEEE2 Directive 2012/19/EU applies should be disposed of separately from the municipal waste stream in appropriate collection systems.

Information concerning the proper disposal of your Unify product in the business-to-business market segment is available from your local sales representative in Unify or partner sales.

Software update

During a software update, the phone must not be disconnected from the power supply unit or the LAN. An update action is indicated by messages on the display and by flashing LEDs.

Important information 3

Care and cleaning instructions

 Never spray the phone with liquids as the penetrating fluids can lead to malfunctions or may damage the device.

- Do not use substances such as alcohol, chemicals, solvents or scouring agents, as these substances can lead to surface damage.
- Clean the phone with a soft and slightly damp cloth.

Online documentation

This document along with additional information is available online at: $https://www.unify.com/ \rightarrow Support.$

Technical notes, current information about firmware updates, frequently asked questions and lots more can be found on the Internet at: https://wiki.unify.com/.

Location of the telephone

- The telephone may only be operated using the LAN cabling internally in the building. The
 device should be connected to the IP infrastructure using a shielded LAN cable: Cat-5 for
 100 Mbps or Cat-6 for 1000 Mbps. Make sure in the building installation that this cable
 shielding is earthed.
- When using the additional Wi-Fi dongle CP10 when connecting the phone to the network, make sure that the network security standards (e.g. encryption) and availability are met
- The telephone is designed for operation in a protected environment within a temperature range of 5 °C to 40 °C.
- Do not install the telephone in a room where large quantities of dust accumulate; this can considerably reduce the service life of the telephone.
- Do not expose the telephone to direct sunlight or any other source of heat, as this is liable to damage the electronic components and the casing.
- Do not install the telephone in bathrooms or shower rooms.

Product-oriented environmental protection

Unify is committed in terms of its product strategy to bringing environmentally friendly products to market, taking account of the entire product life cycle. Unify strives to acquire the relevant environmental labels for its products in the event that the environmental label programs permit qualification for individual Unify products.

4 Important information

Energy Star



ENERGY STAR is a US Environmental Protection Agency voluntary program that helps businesses and individuals Save money and protect our climate through superior energy efficiency.

Products that earn the ENERGY STAR prevent greenhouse gas emissions by meeting strict energy efficiency criteria or requirements set by the US Environmental Protection Agency.

Unify is an ENERGY STAR partner participating in the ENERGY STAR program for Enterprise Servers and Telephony.

The Unify products OpenScape Desk Phones have earned the ENERGY STAR. Learn more at energystar.gov

License information

For further information about EULA (End User License Agreement) and Open Source licenses, consult your administrator or the web-based management (WBM).

Contents

important information	2
Trademarks	2
Software update	2
Care and cleaning instructions	3
Online documentation.	3
Location of the telephone	3
Product-oriented environmental protection	3
License information	4
General information	13
About this manual	13
Icons used in the manual	13
Displays for describing operation	14
Selecting and confirming actions	14
Action not selected	15
Conversation display.	15
Service	16
Intended use	17
Telephone type	17
Speakerphone quality and display legibility	17
Single-line telephone / multi-line telephone	17
Remote configuration for cloud service providers	18
From factory defaults to operational telephone	18
Connect the telephone	18
Entering the "Deployment PIN".	18
Starting the remote configuration	19
Cancelling the remote configuration	19
Getting to know the OpenScape Desk Phone CP410	20
The user interface of the phone	20
Function keys	21
Fixed function keys	22
Programmable function keys on the phone	22

Navigation keys.	23
Audio controls.	24
Dialpad	25
Display.	28
Display brightness	28
Display contrast	28
Home screen	29
Displays on the status line for adjusting the volume	36
Voicemail	37
Adjusting the display angle	37
Different display interfaces	37
Context-dependent displays	40
Actions with function keys	40
Action via dialpad	40
Actions with navigation keys	41
Ports on the underside of the phone	42
Threading the connection cables	43
How to use network connections	43
Using the USB port	44
About key modules	44
Function keys on the key module	44
Key module KM410	45
Key module KM710	46
Updating the phone.	47
Operating the OpenScape Desk Phone CP410	48
Conversations	48
Opening details of a conversation or conducting a call.	49
Creating or editing conversations	50
Searching for conversations	52
Filtering conversations	55
Displaying the history of a conversation	56
Deleting conversations	56
Marking all conversations as read	57
Telephony interface	58
Telephony view	58
Programmable function keys.	59

Programmable keys on the key module	59
Answering machine ("Voicemail")	60
Inline notification	60
Display of the inline notification	61
Shortened inline notification	61
Cancelling inline notification	62
Settings menu	62
User settings	62
Administrator settings	63
Control and monitoring function	64
Remote monitor and access warnings	64
Status during connection	65
Configuring the phone default settings	66
Adjusting the display brightness	66
Adjusting the default volumes.	66
Adjusting the key clicking sound	67
Connecting to OpenScape UC.	69
Making calls	71
Incoming calls	71
Answering a call via the handset	
Answering a call via the loudspeaker (speakerphone mode)	71
Answering a call via the headset	
Rejecting a call	73
Deflecting a call	73
Responding to a "Callback"	73
Outgoing calls	74
Off-hook dialling.	74
Dial with the handset on hook	74
Dialling with the selected dialling key	76
Dialling from conversations	
Calling with a direct station select (DSS) key.	
Redialling	
Calling back a missed call	

Using autodial delay.	80
During a call	80
Activating or deactivating the microphone	80
Changing the volume	80
Switching from handset to speakerphone mode	81
Switching from speakerphone mode to the handset	81
Switching from headset to speakerphone mode	81
Open listening to the room	82
Displaying DTMF digits.	82
Using pre-configured DTMF codes	82
Consulting a second party.	83
Switching to the held party (alternating)	84
"Conference" calls	84
Putting on hold and retrieving Alternately or simultaneously	86
Connecting parties	87
Placing a call on hold	87
Call waiting (second call)	87
Transferring a call	90
Ending a call	91
Configuring local call forwarding	92
Configuring "Call forwarding" controls	92
Setting alerts	92
Using Microsoft® Exchange	93
Searching for contacts via conversations	94
Listening to voice mail	95
Programming the function keys	97
List of available functions	
About programming a key.	
Programming a key	
Labelling function keys	
Setting up a selected dialling key	
Programming enhanced functions.	
Using contact data from a conversation	
Deleting an assigned function from a key.	
Resetting all assigned functions to keys.	
Resetting an assigned randiction to Reys.	

Making calls in the team	104
Group call	104
Picking up the group call with the key "Call pickup"	105
Picking up a group call immediately	105
Picking up a group call	106
Ignoring a group call	106
Making calls via multiple lines ("multi-line").	106
Line or trunk keys	106
Incoming calls	108
Call barging.	109
Making calls on a multi-line phone	110
During a call	113
Settings for MultiLine (keyset).	115
Rollover for a line.	116
Direct station selection keys	117
Meaning of LEDs on DSS keys.	117
Calling a contact directly	117
Call pick-up.	118
Deflecting a call to a DSS contact	119
Making calls in an executive / secretary team	119
Mobility function	121
Logging on to another phone	121
Ending the mobility function on a phone (log off)	121
Logging a mobile user off when the phone is locked	122
Switching E/A state when logging off	122
Privacy and security	124
"Do not disturb"	124
Enabling do not disturb via "Presence"	124
Enabling do not disturb via a key.	124
Allowing "Do not disturb"	124
Security	125
Setting the user password	125
Deactivating the password prompt	127
Locking the phone	127

Other settings and functions	130
Setting the "Landing screen"	130
Audio settings	131
Ringer type	131
Switching to a ringer beep	131
Pattern melody	132
Pattern sequence	132
Room character	133
Open listening mode	133
Setting the headset port use	134
Special ringers	135
Activating or deactivating the ringer	135
Tone and indication with unsecured voice connection	136
Country-specific setting	136
Display language	137
Date display format	138
Time display format	138
Screen saver.	139
Activating the screen saver	139
Setting the screen saver activation interval	140
Uploading images for the screen saver	141
Energy saving mode	141
Setting daylight saving time	142
Setting the difference between daylight saving and standard time	142
Enabling automatic daylight saving time	143
Displaying the date and time settings	143
Displaying network information	144
Resetting user data	144
Managing avatar images	145
Assigning a contact avatar	146
Programming call forwarding	147
Using call forwarding.	148
Activating immediate call forwarding.	148
Saving destination phone numbers for call forwarding	148
Managing call forwarding	149
Copying and pasting destination phone numbers	149
Activating or deactivating call forwarding	150

Defining the ring duration before call forwarding is activated	151
Call forwarding chain	151
CTI calls.	152
Beep on auto-answer	152
Beep on auto-reconnect	152
Paging call	153
Enabling or disabling the hold reminder tone	154
Setting the hold reminder time.	154
Enabling or disabling "Hold and hang-up"	155
Enabling or disabling "Music on hold"	155
Allowing call joining.	156
Permitting call deflection	156
Deflecting to a phone number from an existing local conversation	157
Deflecting to a DSS number	157
Allowing call waiting	157
Connecting contacts by hanging up	158
Allowing call transfer	159
Settings for autodial delay.	159
Allowing "Busy when dialling" for outgoing calls	160
Allowing "Transfer on ring"	160
Enabling immediate dialling	161
Permitting a callback	161
Allowing a conference	162
Allow joining in a conference	162
Activating or deactivating the LED notification	163
Selecting the voicemail messages LED notification	163
Selecting the LED notification for missed calls.	164
Clear LED notification for missed calls	164
Call logging.	165
Disable logging	165
Displaying the missed call log.	165
Displaying call log data from RingCentral	166
Call recording.	167
Recording modes	167
Explanations of recording	168
Recording calls	169
Diagnostic data	174

Individual settings that impact energy efficiency.	175
Web interface (WBM)	.176
Launching the web interface	176
Administrator settings	176
Logging into the user settings	176
User menu	177
Licenses	177
Importing contacts via WBM	177
Exporting contacts via WBM	178
Fixing problems	180
Caring for your phone.	180
Troubleshooting	180
Messages during remote configuration	181
Repair and recycling concept, extending performance cap-	
ability	183
Recycling and disposal of equipment in the OpenScape Desk Phone family	183
Repair reliability and spare part supply.	184
Extending performance capability	184
Special features for operation on an OpenScape 4000	185
Passively supported functions	185
Index	186

General information

About this manual

This document contains general descriptions of the technical options, which may not always be available in individual cases. The required features must therefore be individually defined in the terms of the contract.

If a particular function on your phone is not available to you as described, this may be due to one of the following reasons:

- The function is not configured for you and your telephone. Please contact your system administrator.
- Your communication platform does not feature this function. Please contact your Unify sales partner for information on how to upgrade.

Your telephone can be operated on an OpenScape 4000 telephone system. Individual telephone features may deviate on an OpenScape 4000 from those described.

Features in relation to operation on an OpenScape 4000 can be found in the section "Special features for operation on an OpenScape 4000" → page 185.

This User Guide should be read and followed by every person installing, operating or programming the OpenScape Desk Phone.



For your own protection, read the section dealing with safety in detail. Follow the safety instructions carefully in order to avoid endangering yourself or other persons and to prevent damage to the unit.

This User Guide is designed to be simple and easy to understand, providing clear step-by-step instructions for operating the OpenScape Desk Phone.

Icons used in the manual

Operations and settings that can be made both at the phone and over the web interface are indicated by an icon and page reference.



This icon refers to an operation or setting performed via the web interface.



This icon refers to an operation or setting performed directly on the phone.



Indicates important additional information in relation to handling.



Indicates required intervention by the Administrator.

Displays for describing operation

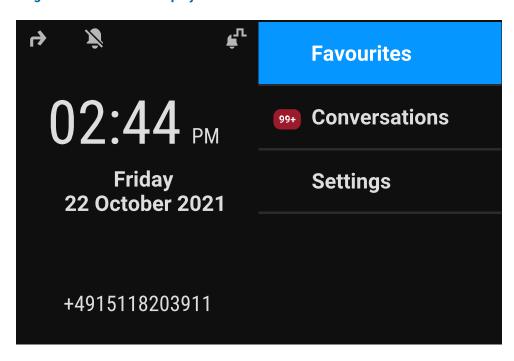
Keys required to perform an action, such as or and the associated display text, are shown in the highlighted column on the left. The action is described in the main column on the right.

To improve the legibility of the user guide, the operating steps are not always shown in full.

The option "Contrast" is configured in the following example.

Selecting and confirming actions

Original illustration on display



Step-by-step illustration in the user guide

The action area on the right of the display changes colour according to the action required or the status.

When an action is selected, it will be shown right-aligned in blue.

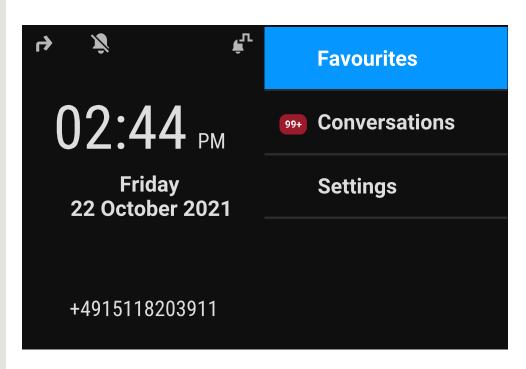
The action is executed by selecting the corresponding function key.

The selected function can also be confirmed using the key "OK".



Action not selected

Display illustrations



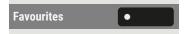
Step-by-step illustration in the user guide

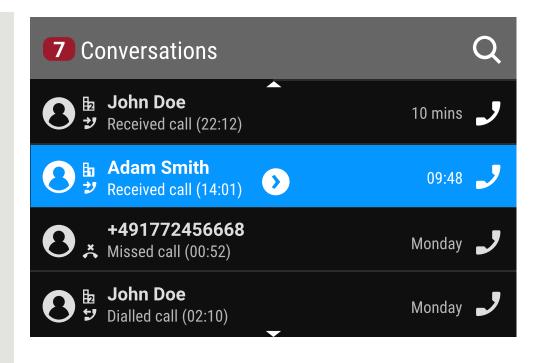
When an action is not selected, it will be shown right-aligned in a dark grey colour. The corresponding key is also shown.

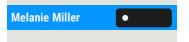
The action can be executed by pressing the key even if it has not been selected.

Conversation display

When the phone is idle, the first entry in the conversation list is highlighted and selected.







John Doe

Information displayed for a selected conversation

If a conversation contact is selected in the list, it will be highlighted in blue.

Accept and select the conversation by pressing the adjacent function key or press to establish the connection.



To open the context menu, press the navigation key.

Information displayed for a non-selected conversation

A conversation is displayed with a grey background if it is not selected.

Press the adjacent navigation key to establish the connection.

Service

The service department can only help you if you experience problems or defects with the phone itself.

Should you have any questions regarding operation, your specialist retailer or Network administrator will be glad to assist you.

For queries regarding connection of the telephone, contact your Network provider.



If you experience problems or defects with the phone, dial the service number for your country.

Intended use

The OpenScape Desk Phone CP410 is a desktop unit designed for voice transmission and for connection to the LAN. It can also be used as a workstation device. The OpenScape Desk Phone CP410 can also be connected to Wi-Fi with the additional Wi-Fi dongle CP10.

Any other use is regarded as unintended.

Telephone type

The identification details (exact product designation and serial number) of the telephone can be found on the nameplate on the underside of the base unit. Specific details concerning your communication platform can be obtained from your administrator.



Have this information ready when you contact our service department regarding faults or problems with the product.

Speakerphone quality and display legibility

- To ensure good speakerphone quality, the area in front of the microphone (bottom right of the telephone front panel) should be kept clear. The optimum distance is approx. 50 cm.
- Proceed as follows to optimize display legibility:
 - Turn the phone to tilt the display to ensure you have a frontal view of the display and avoid light reflections.

Single-line telephone / multi-line telephone

The OpenScape Desk Phone CP410 can be used as "multi-line telephone", i.e. multiple lines can be configured instead of a single line. Each line is assigned to an individual phone number you can use to make and receive calls.

The programmable keys are configured as line keys on multi-line phones ("Programming the function keys" → page 97).

All lines and their status is displayed in the screen Favourites, configurable with 4 available programmable keys. You can add more lines by attaching one or more key modules to the phone.



The screen Favourites is only available, when no key module is connected.

Remote configuration for cloud service providers

From factory defaults to operational telephone

This section describes the Remote administration process, from the initial factory defaults to the operational telephone.

If your telephone is already operational, continue reading from section "Getting to know the OpenScape Desk Phone CP410" \rightarrow page 20.

You can start up your new OpenScape Desk Phone yourself using a remote maintenance function. The prerequisites for this are:

- The administrator has provided you with a PIN for the initial start-up.
- You have a LAN connection with access to the internet.
- You have a new CP410 phone that you want to start up using the remote maintenance function.

Connect the telephone

Connect the telephone to the LAN. If the power is not supplied by the LAN cable, connect a power supply if appropriate (the power supply is not needed with PoE). The telephone should now boot.

The telephone recognizes based on the stated conditions that a remote configuration is about to be performed and starts the process.

The start-up is finished when all LEDs are out and the key "Settings" is flashing.

Entering the "Deployment PIN"

The first time you start up the telephone, it will automatically check the remote administration requirements. If the requirements are met, you are prompted to enter the "Deployment PIN" (**Cloud PIN**).





Enter the PIN you received from the administrator. Only numeric characters are accepted.



Confirm the entry.

Starting the remote configuration

Once you have entered a valid PIN, the remote configuration of the telephone starts automatically.

Once the configuration is concluded, the telephone is operational with the required settings. You can now make calls.

New operating system software may be downloaded and installed during the remote configuration. If this happens, reboot the telephone after the remote configuration.

Cancelling the remote configuration

You can stop the process in order to continue the configuration manually before entering the PIN or after entering an invalid PIN.

- The remote configuration is concluded once you enter a valid PIN. The process can no longer be cancelled at this stage.
- If an error still occurs even though a correct PIN has been entered, repeat the configuration by restarting the telephone.
- Likewise repeat the process following a cancellation by restarting the phone, assuming you have not already started the manual configuration.



Press the key. The following message is displayed:

Abort deployment



Press the key to confirm that the process is cancelled. The following message is displayed:

Deployment aborted

The telephone is set to the factory defaults and must be configured manually by you or the administrator. Optionally, repeat the remote configuration by restarting the telephone.



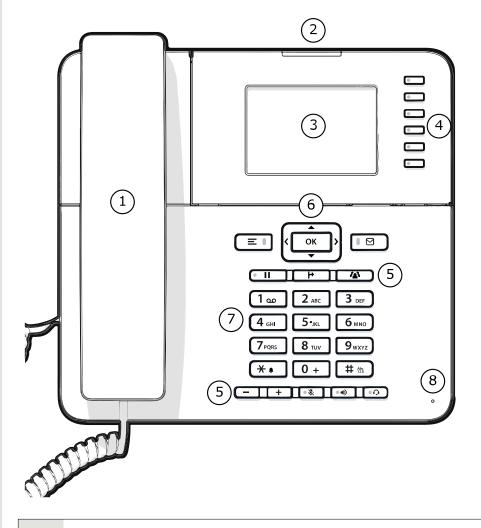
Note that all "No telephony possible" errors are hidden as long as Cloud Deployment is in progress.

When Cloud Deployment is complete then any error codes that are still relevant will be shown as error notifications.

Getting to know the OpenScape Desk Phone CP410

The following sections describe the most frequently used controls and displays.

The user interface of the phone



- 1 You can make and receive calls as normal using the handset.
- 2 The **status LED** displays the phone connection status. Incoming calls and new voice mails are visually signalled via the notification LED.
- 3 The **display** shows information during telephone operation.

The **fixed function keys** on the right of the display correspond to the fixed functions on the display. The **function keys** (non-programmable) are assigned to the following functions: : Provides access to the user menu for locally controlling the phone settings. : Allows voice mails to be managed. : Hold or retrieve the active call. : Transfer a call to another contact. : Enable access to the conference functions. : Activate or deactivates the speakerphone during an active call. : Activates or deactivates the headset. : Increases or decreases the speaker or headset volume. : Activates or deactivates the microphone. This prevents the other party from listening in, e.g. when consulting with someone else in the room or in case of background noise. The **navigation keys** help you navigating through the various phone functions, applications and configuration menus. 7 The **dialpad** can be used to enter phone numbers and write text. You can interact with calls with the **microphone** even when the handset is hung up.

Function keys

Function keys on the phone can have the following options:

- "Soft keys" or with a function that is assigned through the settings (see "Programming the function keys" → page 97)
- Function keys with predefined functions that cannot be changed, e.g. for "Favourites".

Key	Function when key is pressed
	Function key next to the display: Activates the function shown next to the key on the display or opens an additional menu.
	If there is no description on the display next to the key, the key is not active.

Fixed function keys

You can switch to the function applied to these keys.

Кеу	Function when key is pressed
	Switches between current screen and main menu (see "Different display interfaces" → page 37).
→	Switches to Presence and back (see "To access the menu "Presence", press the key above the function keys to the right of the display. "Presence" can be used for the following functions: " → page 39).
I ⊠	Provides access to the voice mail system
• 11	Puts current call on hold, or retrieves from hold
þ	Transfer key: puts a call on hold and gives you dial tone to call another party
A	Establishes a conference call

Programmable function keys on the phone

Your OpenScape Desk Phone has five function keys (with LED) to the right of the display when in the screen "Favourites", which you can program with different functions or phone numbers.



This key is used to edit the keys in the ""Favourites.

Each programmable function key has two levels and functions can be programmed on either level.

The status of a function is shown by the LED display for the corresponding function key. Depending on how they are programmed, you can use the keys as follows:

• Function keys, see "Programming the function keys" → page 97



Line and direct station selection (DSS) keys can only be programmed by the administrator via the program or service menu.

By default, the following keys are displayed:

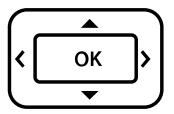
- Caller list
- Directory
- · Call forwarding
- Redial

Meaning of LEDs on function keys

LED		Meaning of function key
	Off	The function is deactivated.
•	Lights up green	The function is activated.
•	Lights up red	The line is busy (line or DSS key).
	Blinking green	A Group pickup call is available. A call is incoming (line or DSS key).
	Blinking amber	A recall is active (only line key). A call is on hold (only line key).

Navigation keys

This control allows you to move between input fields and navigate in lists and menus.





The pictograms for the navigation keys in this manual do not look identical to the navigation keys on the hardware.

Key / pictogram	Functions when key is pressed
	In lists and menus: One level up
<	Entry selected: Cancel action
	In input fields: Delete character to the left of the cursor
1	In lists and menus: One level down
	In lists and menus: Scroll upPress and hold: Skip to the start of the list or menu
	In lists and menus: Scroll down Press and hold: Skip to the end of the list or menu
ок	With entry selected: • Perform action
	Confirm your selection

Audio controls

Audio keys

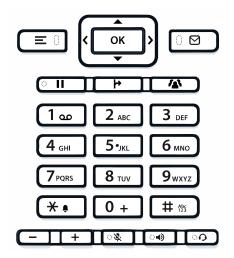
Key	Function when key is pressed
	Activates and deactivates the loudspeaker "Answering a call via the loudspeaker (speakerphone mode)" → page 71.
•0	Activates and deactivates the headset "Answering a call via the headset" → page 72.
• #	Activates and deactivates the microphone (also for speakerphone mode) "Activating or deactivating the microphone" → page 80.

Volume



Use the controls to adjust the properties of your phone, for example the volume.

Dialpad



You can only use the digits 1 to 9 and 0 as well as the * and # characters when dialling a number.

To delete digits press 3.

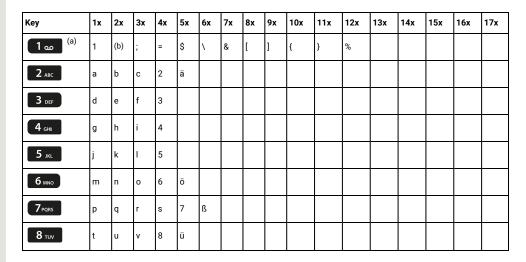
In situations where text input is possible, for example when entering the user password, you can also use the dial keys to enter text in addition to the digits and special characters mentioned. For this, press the key repeatedly until text input is displayed (see "Text input" \rightarrow page 27).



When entering text, all characters available for the key pressed and the character selected are briefly displayed.

Character overview

The character overview depends on the current language setting.



Key	1x	2x	3х	4x	5x	6х	7x	8x	9x	10x	11x	12x	13x	14x	15x	16x	17x
9 _{wxyz}	w	x	у	z	9												
* • (c)		*	1	#	,	?		,	u	+	-	()	@	/	:	-
0 +	0	+															
# 185	(d)																

- (a)Special characters (not in 123 mode)
- (b) Space
- (c) Extended character
- (d) Toggle between uppercase and lowercase and number entry

Multi-function keys

Key	Function during text input	Function when held down
* •	Types special characters	2 seconds: Ringer off3 seconds: Beep rather than ringer
# 125	Switches between uppercase and lowercase text and number entry:	Activates the telephone lock
	 "Abc" mode "ABC" mode "123" mode	
1 00	Types special characters (not in 123 mode).	Calls the answering machine.

Input editor

Additional options are available in the text editor. This is used when programming a forwarding destination, for example. In this way, you can, for example, move the cursor freely and copy or insert text.

You can select further editor functions via the navigation keys and confirm each one using [or]:

- OK: Applies changes and closes the editor
- Delete: Deletes characters from right to left
- · Cancel: Discards changes and exits the editor

- Mode (# can also be used here to switch):
 - 123: Digits only
 - ABC: Uppercase letters only
 - Abc: First letter in uppercase, subsequent letters in lowercase
 - abc: Lowercase letters only
- Move cursor left: Moves the cursor to the left
- Move cursor right: Moves the cursor to the right
- · Copy: Copies the entire content to the clipboard
- Paste: Inserts the entire content from the clipboard at the cursor position

Text input

Where text input is possible, you can use the dialpad to input text, punctuation and special characters in addition to the single-digit numbers 0...9 and the hash-tag (#) and asterisk (*) symbols.

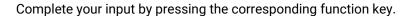
Example





To enter the capital letter "U", press the hash key # 55 on the dialpad. All available characters for this key are displayed during input below the input field.

- Press the numerical keys repeatedly to enter the letter.
- To enter a digit in an alphanumerical input field, press the relevant key and hold it down.



Number input

If you press a dialpad key when the phone is in idle mode, the screen displays an input field for entering single-digit numbers.

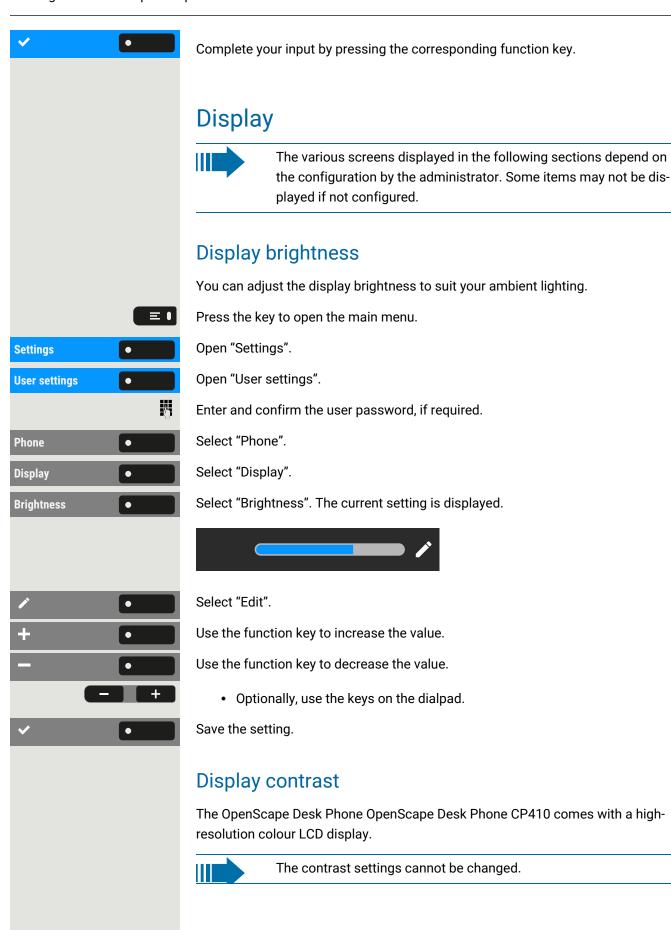




You can only enter the numbers 0...9 as well as the characters * and # via the dialpad in 123 mode (indicated at the left-hand margin of the input field).

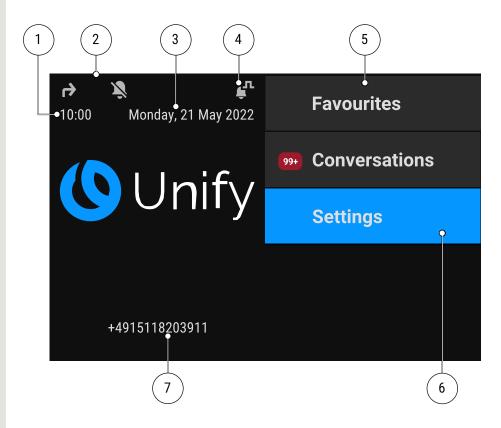


Alphabetic labelling of dial keys is also useful when entering vanity numbers (letters associated with the phone number's digits as indicated on the phone spell a name, e.g. 0700 - PATTERN = 0700 - 7288376).



Home screen

If no calls are taking place or settings being made, the phone is in idle mode.



1	Time screen
2	Status icons
3	Date and time
4	Presence status
5	Menu options (e.g. for other screens)
6	The selected menu option is highlighted
7	Phone number

Press this key to return to the home screen from a voicemail menu (see "Voicemail" → page 37).

Press this key to return to the home screen from the **Program** or **Service** menu.

Icon overview

Icons for different situations and options are displayed on the phone screen.

Status bar

The status bar at the top of the screen displays the current time, phone status, presence status, and the phone number or name. Different icons represent different situations and status.

When the phone is idle, the status bar displays also the current date.

When the phone has a call, the status bar also displays information about the current call.

Icon	Meaning
Ż	Deactivated ringer
ŧ,	The ringer is set to a beep
L	Function "Forwarding on all calls" enabled
•	Recording is set to auto-start. Recording is flashing if a recording is in progress.
0	Recording can be started manually.
×	Remote access is activated. When active, the icon is flashing.
S	Mobility function is activated and the mobility login is complete.
æ	Mobility data synchronization is in progress.
0	A mobile user is logged on to the telephone.
	The function "Do not disturb" enabled
От	Phone is locked

Presence status

Various icons are displayed indicating the presence status.

Icon	Meaning
©	Available
•	Away
6	Break, Be right back
*	Call me
f	Home
<u> </u>	Meeting
41	Lunch
4	Office
& x	Offline
%	Out of office
0	Sick
.	Vacation

Call status

Various icons are displayed indicating the call status.

Icon	Meaning
J	Active (connected) call.
Н	Active (connected) HD call.

Icon	Meaning
P	Active (connected) video call
97	Call that has encountered a "Busy" condition.
2	Answered call (old)
×	Missed call
5 7	Dialled call
11	Call on hold
ထ	New voice mail
£ ₅	Call you forwarded
*	Call you forwarded unconditionally
A	A call that has encountered "Unobtainable".
‡	Incoming call
Ż	Ignored call waiting call
②	Call back
18	Unsecure call
å	Secure call
ţ	Ringer
נצ	Call moved to mobile number

Navigation

Various icons are displayed indicating the navigation options.

Icon	Meaning
+	Expandable list
=	Expanded list
	Options
▲ ▼	Scroll up or down in lists
×	Cancel
0	Information
•	Back to previous entry or list
0	Blacklist
9	Call log
Q	Search
Y	Filter in lists
*	Settings
~	Mailbox
	Video available
0-т	Phone is locked

Communication

Various icons are displayed indicating the communication options, i.e. how to handle an incoming call.

Icon	Meaning
ر	Accept call
51	Deflect call
Ш	Call on hold
C	Redial
»	Repertory call
(A)	Conference call
% ⁺	Add caller to conference
þ	Transfer
†	Select line
99+	Number of events (199, additional events are marked with a "+"-sign)
P	Park a call

Line status

Various icons are displayed indicating the line status.

Icon	Meaning
•	Connection on line 1 (the digit displays the line number)
•	Line busy

Icon	Meaning
©	Line active
•	Line on hold
•	Line alert
⊗	Unregistered line

Availability status

Various icons are displayed indicating the availability status.

Icon	Meaning
9	Busy
9	Available
2	Away
<u>C</u>	Taking a break
<u> </u>	In group call or meeting
41	Out for lunch
<u> </u>	In office
×	Out of office
	On vacation
2 %	Offline

Connectivity status

Various icons are displayed indicating the connectivity status.

Icon	Meaning
	Mailbox
ф	USB available
\rightarrow	Unsecure Wi-Fi connection. The strength of the signal is indicated by the "filling".
	Secure Wi-Fi connection. The strength of the signal is indicated by the "filling".
*	Active Wi-Fi setting with no connection.

Contact information

Various icons are displayed indicating the contact information type.

Icon	Meaning
1 1 1 2	Work phone number. The small digit displays the primary or secondary work phone number.
0	Mobile phone number
n	Private ("home") phone number

Displays on the status line for adjusting the volume



Use the keys to adjust the ringer, handset and speaker volume. The following status messages are displayed:

Display	Meaning
+	Ringer volume in 10 levels

Display	Meaning
- +	Ringer volume in 10 levels when the ringer is switched off
+	Handset or speaker volume in 10 levels after picking up the handset or switching to speakerphone mode.

Voicemail



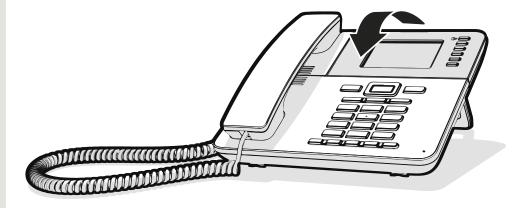
Press the key shown.

If your telephone is connected to a voicemail system (such as Smart Voicemail), the key will light up in addition to the Notification LED to alert you to any messages that have arrived.

An corresponding message is displayed.

If your system is appropriately configured, activating this function opens the menu for voicemail.

Adjusting the display angle



You can tilt the display. Adjust the display unit for best readability. The display snaps into position.

Different display interfaces

Your OpenScape Desk Phone is fitted with a colour graphic display, in which different contents are displayed depending on the particular situation.

Landing screen

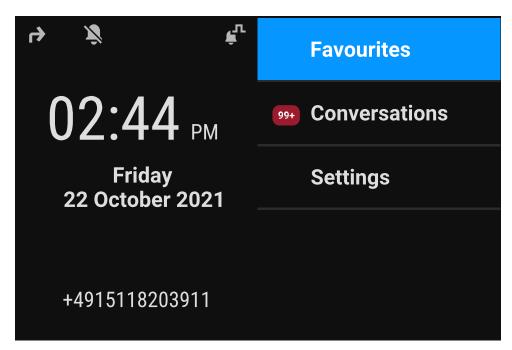
The landing screen displays the contents of the screen that is displayed by default. For changing the landing screen, see "Setting the "Landing screen"" \rightarrow page 130.

Conversations

When set, the conversation list is displayed on the landing screen and is a collection of contact details and data from the call log.

Main menu

You can access the main menu at any time using the key . The time of day, the day of the week and date, as well as your own name or phone number will be displayed.



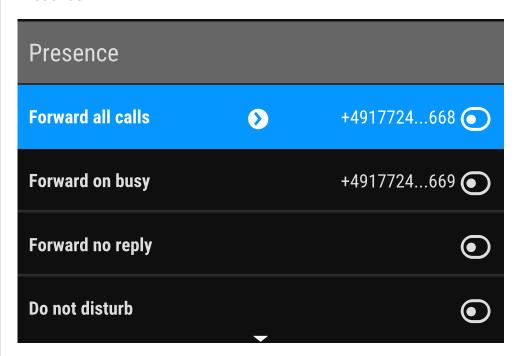
The main menu offers additional features and is the starting point for the menu tree. However, as telephony features take priority on a phone, the landing screen may be the conversation list or the display that you have configured.

If a voicemail number has been configured, the item "Voicemail" is displayed.

Start	First level	Second level
Main menu	Favourites	
	Conversations	
	Voicemail	
	Service / Settings	User settings

Start	First level	Second level
		Administrator settings

Presence





To access the menu "Presence", press the key above the function keys to the right of the display. "Presence" can be used for the following functions:

- · Controlling call forwarding
- · Controlling "Do Not Disturb"
- · Enabling or disabling the phone lock
- Accessing the UC presence menu (if configured, see "Setting up the OpenScape UC Presence state" → page 39)
- Mobility login or logout (if permitted by the DLS)

Setting up the OpenScape UC Presence state

Prerequisite: You are connected to the OpenScape UC service. Your current UC Presence state is indicated by an icon in the status bar at the top of the screen.

When configured, the UC Presence screen includes the following two optional lines:

- UC Presence shows the current phone state and when selected displays a screen that allows a single UC presence state to be set for the phone that will be seen by other UC users:
 - Available
 - Busy
 - Do not disturb

- Be Right Back
- In Meeting
- Offline
- Away
- UC preferred device shows the current device and when selected displays a screen to select a device that has been defined in the UC application.



The OpenScape UC Presence state can be also changed from the OpenScape UC web client.



Personal UC presence via the phone is temporarily suspended by call forwarding or "Do not disturb".

Context-dependent displays

Depending on the current situation, the display on the phone displays different content.

Actions with function keys

Initiating the search function

Select "Search" to start an alphanumeric search (see "Searching for conversations" \rightarrow page 52).

Use the function key adjacent to the conversation entry to dial the respective contact.



You can select a conversation by using the navigator keys for scrolling, and open the details of the conversation with the key (see "Opening details of a conversation or conducting a call" → page 49).

Action via dialpad

Press any key on the dialpad to start dialling a phone number with automatic phone number searching.



5

As soon as you enter the first digits, an input field opens for selecting the phone number and you will be shown conversations that match the input to date in the corresponding positions.

Q



If the conversation is already shown in the list before your input is complete, you can dial the number immediately using the associated function key or start a call with a new number (see "Opening details of a conversation or conducting a call" \rightarrow page 49).

Actions with navigation keys

Viewing details

You can open a selected conversation entry displaying a right arrow icon **②** by pressing the navigation key **②** to see the associated details.

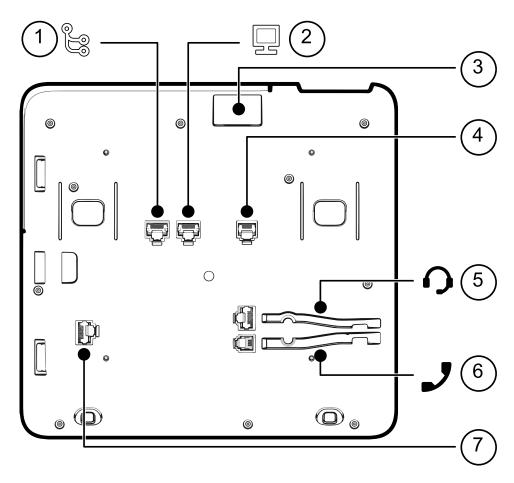
Activating an application

You can use the key "Settings" to toggle, for example, between the main menu and the settings screen.

Browsing lists

You can use the Navigator keys to scroll through entries and confirm the functions.

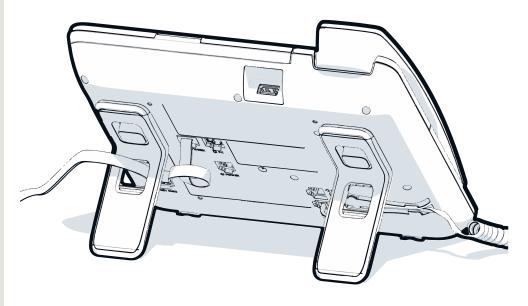
Ports on the underside of the phone



1	Network LAN port	2	PC LAN port
3	USB-A port	4	Optional power supply
5	Headset port	6	Handset port
7	Key module port		

Note The key module is not "hot-swappable": Always switch off the phone before removing or connecting a key module.





The picture shows an example of the OpenScape Desk Phone series. Your actual phone may look different.

Thread the connection cables on the back of the phone through the holes in the stand. Arranged in this way, the device always has a secure stand.

How to use network connections

The OpenScape Desk Phone provides a 1 Gb/s Ethernet switch and a USB port. An internal Ethernet switch connects the PC LAN port of the phone with the network LAN port to the PC.



This option for connecting the telephone and PC must be activated on the telephone by the administrator.

Using this connection option saves one network port for each switch used and allows shorter network cables to be used when arranged correctly.



The picture shows an example of the OpenScape Desk Phone series. Your actual phone may look different.

1	USB port	2	PC LAN port
3	Network LAN port		

Using the USB port

The USB type A port above the display can be used for connecting the following items:

- · A USB headset, not included
- · A mobile ION handset (DECT), not included
- The Wi-Fi USB dongle CP10 as a replacement for the LAN connection cable.
 A Wi-Fi network is required (see the Admin Guide for more information on how to set up the Wi-Fi connection).



Do not unplug the USB dongle during calls, as this disrupts the network connection.

About key modules

The OpenScape Desk Phone CP410 can be extended with key modules that provide additional programmable function keys.

The key modules are attached to the right side of the phone and must be connected to the socket on the underside (see "Ports on the underside of the phone" → page 42).

The following types of key module can be attached:

- KM410
- KM710



Up to four key modules can be simultaneously attached to the OpenScape Desk Phone CP410, but they must be of the same type: either KM410 or KM710, not both.

Function keys on the key module

When you have pressed the corresponding function key on the key module, the status icon on the key changes, and possibly also the information shown on the display.

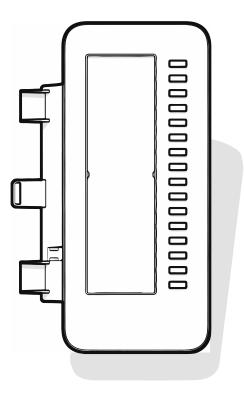
Key module KM710

A function or selected dialling can be programmed on two levels ("normal" and "shifted") that can be invoked by pressing the key <-> below the function keys, thereby doubling the functions that can be assigned to the key module (see "Programming the function keys" -> page 97).

An icon at the bottom of the lower display indicates the current level by a solid left bar for normal level or a solid right bar for shifted level.



Key module KM410

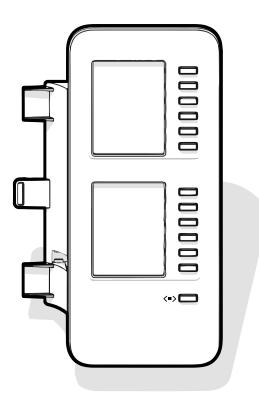


The KM410 is an optional key module attached and connected to the right side of the phone that provides an additional 16 illuminated and programmable function keys (see "Programmable function keys" → page 59).

The key module has a panel that can hold a hard paper label informing about the corresponding key assignments.

The status of a function is also shown by the LED on the corresponding key.

Key module KM710



The KM710 is an optional key module attached and connected to the right side of the phone that provides an additional 12 illuminated and programmable function keys at two levels, i.e. additional 24 functions (see "Programmable function keys" → page 59).

The key module has display lines, each of which is assigned to a key. The name of the function or a destination, an action icon, and a status icon are displayed.

The status of a function is also shown by the LED on the corresponding key.

Key module label brightness

Press the key to open the main menu.

If you have connected a key module KM710, you can adjust the label brightness to suit your ambient lighting.

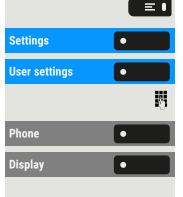
Open "Settings".

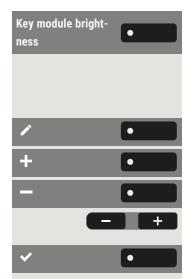
Enter and confirm the user password, if required.

Select "Phone".

Open "User settings".

Select "Display".





Select "Key module brightness". The current setting is displayed.



Select "Edit".

Use the function key to increase the value.

Use the function key to decrease the value.

• Optionally, use the keys on the dialpad.

Save the setting.

Updating the phone

The phone application ("software" or "firmware") is regularly updated by the administrator to keep the safety and function of the software at the current level.



During a software update, the phone must not be disconnected from the power supply unit, the LAN line or the phone line.

An update process is indicated by messages on the display and by flashing LEDs.

Operating the OpenScape Desk Phone CP410

The following descriptions provide an overview of how to operate the phone.



Before operating, you should set up the user password to protect the phone against unauthorized use (see "Privacy and security" \rightarrow page 124).

Conversations

A conversation represents a contact and your call history with this contact. If a contact has not been involved in a call, they have no call history.

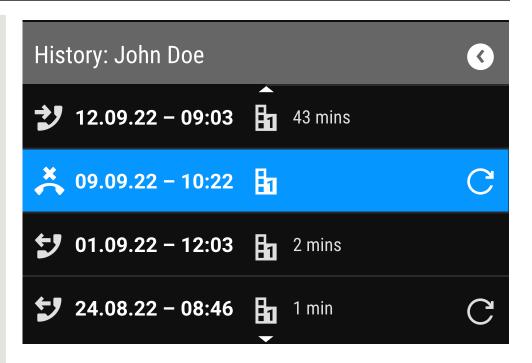
New conversations are available for the following conversation types:

- · A previously answered call
- · An outgoing call
- A dialled call
- · A missed call
- · An Exchange entry following automatic synchronization
- An entry from a corporate directory if a new number was used (LDAP)



Conversations can also be imported as CSV via the WBM (see "Importing contacts via WBM" → page 177).

The call history of a conversation is updated when the phone has been involved in a call with the contact. The contact details may be updated to match their LDAP directory entry (if configured by admin).



The status of a conversation is displayed with an icon and text.

The list is ordered chronologically based on the last event. The latest entry appears at the top of the list. Active calls are displayed before the historical conversations.



For the meaning of the various icons displayed on the screen, refer to "Icon overview" \rightarrow page 29.

Opening details of a conversation or conducting a call

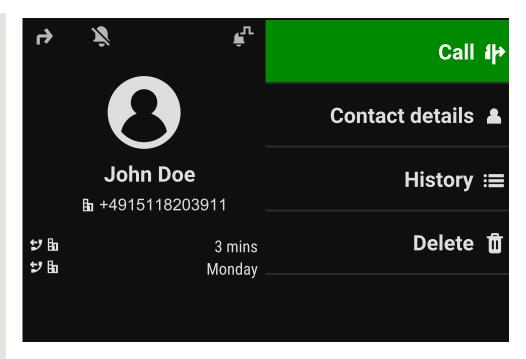
You can open a selected conversation by one of the following methods:

(>



ок

- Using a navigation key
- · Using the corresponding function key
- Using the navigation key for a selected conversation





Select "Contact details". This displays the contact details for a conversation.

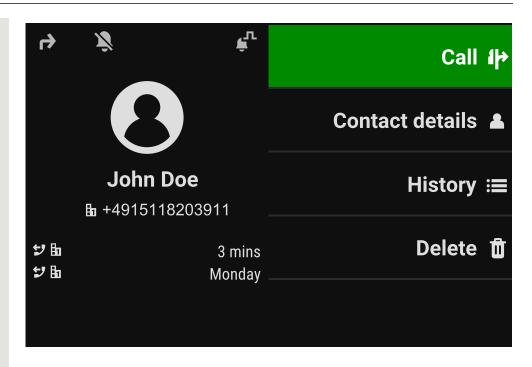
Creating or editing conversations

Conversations are created based on dialled or received calls. New contacts are synchronized with the phone when connected to the Microsoft® Exchange server.

When the LDAP has found a contact and you call that contact, this contact is transferred to conversations.

Example

You receive a call from a contact for whom a conversation does not yet exist in the list. When you have hung up again, this contact appears in your conversation list with the phone number only unless it was matched to an entry in the LDAP directory.



Open the details of the conversation using the navigation key.

Contact details •

Select "Contact details".

Select the corresponding icon to open the edit mode. You can complete the following fields for a contact:

- · Last name: Last name of the contact
- · First name: First name of the contact
- Work x: Work phone number. Additional work phone numbers are displayed below the first entry.
- Mobile: Mobile phone number
- Home: Home phone number
- · Company: The company the contact is working at
- Address x: 1: First address where the contact can be reached. Additional work addresses are displayed below the first entry.
- Role: Job title of the contact
- · Email: Email address of the contact
- · Avatar: Image of the contact



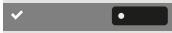
The avatar image must have been imported to the phone, either by an LDAP lookup or via WBM. The avatar field requires the name of the avatar file to be entered as text (see "Managing avatar images" → page 145).



Press the function key next to the input field to complete input.



Press the navigator key.

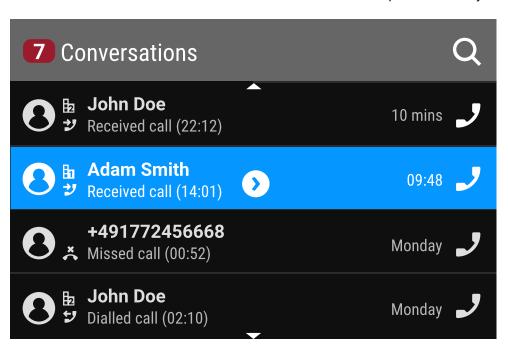


Save the setting.

You can add missing fields values also at a later time. The information is shown on the display the next time you call this contact.

Create a new contact from the conversation list

You can create a new contact from the conversation list with no previous history.

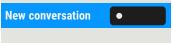




Scroll to the header row of the list "Conversations" using the navigation key.



Press the navigation key to access the list of conversation options.



In the "List options" select the option displayed. The new contact can be now created (refer to "Creating or editing conversations" \rightarrow page 50).



Save the setting.

Searching for conversations

You have a multiple options available for initiating a search for conversations. To call the contact for the conversation immediately and if you know the phone number you can do one of the following steps:



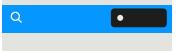
Lift the handset.



• Optionally, press the speaker key.



· Optionally, press the headset key.



To search in the conversations list, open an numeric input field by pressing the function key.



Enter the first digits of the phone number to see all phone numbers starting with the digits in the search box.

Use the key # ** to switch from numeric to alphanumeric input.



Press the function key next to a search result to call the contact.

Search for names (alphanumeric search string)

Searching for text strings (alphanumeric search) depends on the configuration of the LDAP. The LDAP is configured by the administrator to use common directories on the network.

LDAP is not configured

The phone searches in the local conversation list, e.g. for 'Am' and lists all conversations that contain the letter pairing 'am', such as "Ampere" or "Samara" chronologically.

LDAP is configured

If LDAP is configured, the search looks for LDAP entries with 'Am' in the last name by default, e.g. "Ampere", "Ambos", but not "Samara".

The results are shown below the local conversation matches and are sorted by name in the list.

Using special characters to control the search

Additionally to regular letters, you can use comma (,) and a hash (#) to control the search.

A single comma (,) is used to separate the last name from the first name. A hash (#) is used to search for an exact match.



To use a comma (,) or a hash (#) as part of the search input text, you must use a double comma (,,) or a double hash (##).

Examples

Search input	Functionality
AMBER	Matches any entries where the last name starts with "amber"

Search input	Functionality
AMBER,	Matches any entries where the last name is exactly "amber"
AMBER,,	Matches any entries where the last name starts with "amber,"
AMBER, P	Matches any entries where the last name is exactly "amber" and the first name starts with "p".
AMBER,, PETER	Matches any entries where the last name starts with "amber, peter". The double comma is used to indicate that the comma character is part of the search input text.
AMBER, P,	Matches any entries where the last name is exactly "amber" and the first name starts with "p," (i.e. the 2nd comma is part of the search).
AMBER, PETER#	Matches only entries where the last name is exactly "amber" and the first name is exactly "peter".
AMBER P	Matches any entries where the last name starts with "amber p".
AMBER P#	Matches any entries where the last name is exactly "amber p".
AMBER P#A	Matches any entries where the last name is exactly "amber p". The "a" following the hash is ignored.
AMBER, PETER##2	Matches only entries where the last name is exactly "amber" and the first name starts with "peter#2". The double hash is used to indicate that the hash character is part of the search input text.

Order of conversations

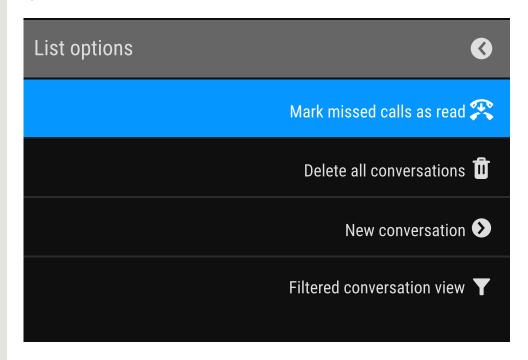
When entering search criteria, the local conversations are listed on top and ordered by their time stamp, the most recent ones are displayed on top.

The LDAP results are listed behind local conversations and are ordered alphabetically A to Z according to their conversation name.

"Alphabetical order" means A-Z ordering based on the first character in the name / names / topic of the conversation or contact. In the case of persons' names, the order is based on the first character of the first name or last name as displayed in the conversation list.

Filtering conversations

When you want to filter conversations, it is possible to do so from the screen "List options".



Press the function key. Initially, a specific filter is not applied, so all conversation list entries of any call type are displayed.

Pressing the function key displays a list with the following filter options:

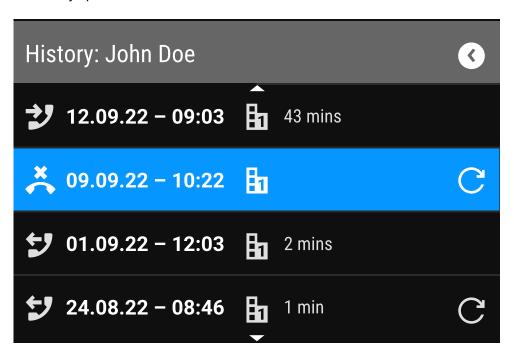
- All all conversation list entries of any call type
- · Missed list of all missed calls
- · Received list of all received and forwarded calls
- · Dialled list of all dialled calls
- · Contacts contacts with no associated call records
- · Other calls active call, voice mails and ignored pick-up

Keep pressing the function key to cycle through the options and stop pressing to select a filter.

To clear the filter press the navigation key.

Displaying the history of a conversation

The latest call of a conversation is shown directly in the conversation list. The history of other calls can be viewed during a call in the details or also directly within the history option.



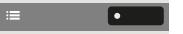


>

Select the conversation by scrolling through the list using the navigation keys.

Open the details of the conversation using the navigation key.

The most recent entries are shown below the name and number of the contact.



Press the function key to view a list of the last ten conversations.

A history entry may have additional information. To toggle between the normal and the additional information, press the adjacent function key.

Deleting conversations

If you misdialled or cancelled dialling prematurely, an entry will still be created in the conversations list. You can delete this entry. Entries for incoming calls that you no longer need can also be removed from the list.



Open the relevant entry using the navigation key.



Press the function key to delete the entry. The entry is deleted immediately.

3

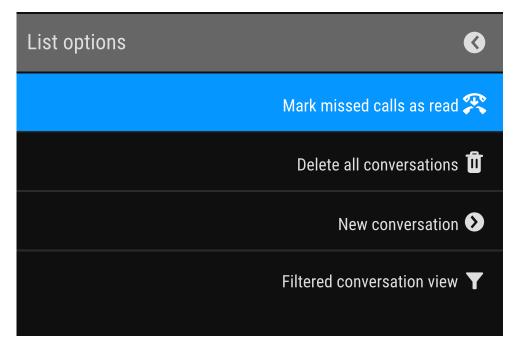
Marking all conversations as read

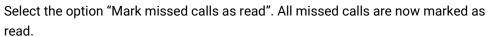
You are able to mark all new missed calls in the conversation list as read in a single action.

By this, all conversations with new missed call events will change to show normal missed call events and the missed call counter is reset to zero.

Select "Conversations".

Press the navigation key to enter the list options.



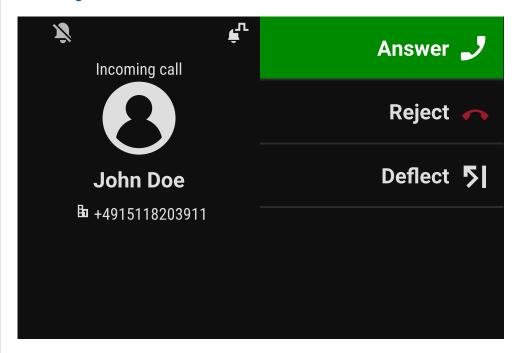




Telephony interface

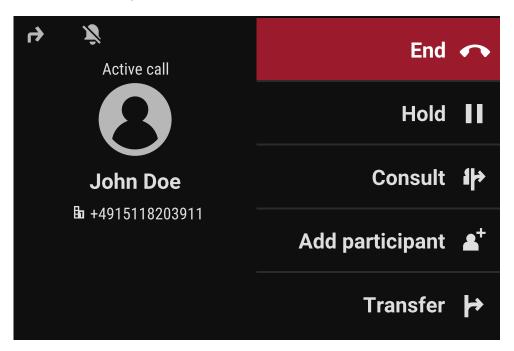
Telephony view

Incoming call



Your phone rings and the notification LED flashes. In addition to the common phone functions such as "Accept", additional information and functions may be displayed.

When conducting a call



During a call, select any function key to perform the corresponding action such transferring the call.

Switching to a different menu during a call

Use the key while on a call to switch to "Conversations".

Programmable function keys

Programmable function keys are situated in the "Favourites" or on an optionally connected key module (see "Programmable keys on the key module" → page 59).

Programmable keys on the key module

The key module has additional keys to which you can assign functions or numbers at two levels.



On the KM710, use the key on the key module to switch between the first and second level for the respective function.

When you have pressed the corresponding function key on the key module, the status LED colour on the key changes, and possibly also the information shown on the display (KM710).



The key module will return to the first level automatically after 15 seconds.



The administrator may have configured the switch action to affect all connected key modules and the keys on the phone.

Depending on how they are programmed, you can use the keys as:

- Function keys (see "Function keys on the key module" → page 44)
- Selected dialling keys (see "Editing repertory dialling" → page 101)
- "Multiline" keys (see "Making calls via multiple lines ("multi-line")" → page 106)
- "DSS" keys (see "Calling with a direct station select (DSS) key" → page 77)



Line and direct station selection (DSS) keys can only be programmed by the administrator (see "Administrator settings" → page 63).

Answering machine ("Voicemail")

If configured, the option "Voicemail" in the main menu allows you to connect to your mailbox system. The **MWI key** also provides access to the mailbox system.

Depending on the type and configuration of the communications platform, messages from configured services are displayed.

If new messages are available, they will be displayed at the top position in the list of conversations and highlighted. The **MWI key** will be flashing .

Inline notification

Prerequisites

- The administrator has enabled rollover visual alerts and determined how rollover calls are to be signalled.
- The phone is active (or held) in a call on a different line.

Inline notification can be activated for the following situations:

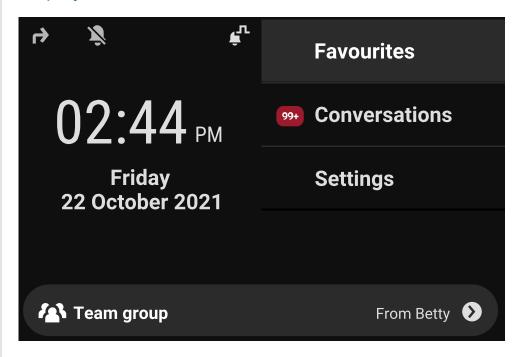
- **DSS calls**: Shown for an alerting DSS call (i.e. alerting the DSS monitored phone), even if a key module is plugged in or if the event is for the hidden favourite menu.
- **MultiLine calls**: Conditions for calls as stated above. Also for lines marked as no ring (the phone does not need to be busy). Shown even if a key module is plugged in or if the event is for the hidden favourite menu.
- **BLF and Group pickup**: Notification is not shown if a key module is plugged in or if an alert screen for "Group pickup" is shown.

•

To see more information about the incoming call, press the function key next to the notification to switch to favourites.

When the notification is shown even when the screen "Favourites" is not displayed, the function key can be used to dismiss the notification.

Display of the inline notification



An inline notification is shown in the following situations:

- For DSS and "Multiline" calls the notification is displayed independently of an attached key module.
- On any screen except "Favourites" and editing screens. It is not shown when the phone is in the power saving state and locked.
- Whenever a "Group pickup" or BLF call is available to be picked up, provided the phone has not been configured for an on-screen alert.
- · Whenever a DSS key is alerting.

Shortened inline notification

A shortened notification is shown for a screen with menus (e.g. main menu, call screen), i.e. when the full length notification would overlay a highlighted menu option.

Cancelling inline notification

The inline notification can be cancelled by pressing the function key adjacent to the notification. This will have one of the following consequences:

- Display the screen "Favourites": If you visit the screen when an inline notification is displayed, the notification is cancelled, i.e. removed and not shown again until the next new notification event.
- If the notification is displayed when the screen "Favourites" is not available, or the key is not displayed in "Favourites", the notification can be cancelled by pressing the corresponding function key.

Settings menu



Use the function key to open the main menu and then switch to the settings.

The menu comprises a configuration area both for user settings and for administrator settings.

Entering a user password

By default, a user password is not set and is not required to access the user settings on the phone. However, a user password is required to access the web interface (WBM) or lock the phone (see "Privacy and security" \rightarrow page 124).

User settings

Menu

You can adjust local settings for the phone using the menu "User settings".

The menu structure consists of several levels.



You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176).

Control switches

The menus may contain switches (\bigcirc / \bigcirc) for deactivating / activating functions.

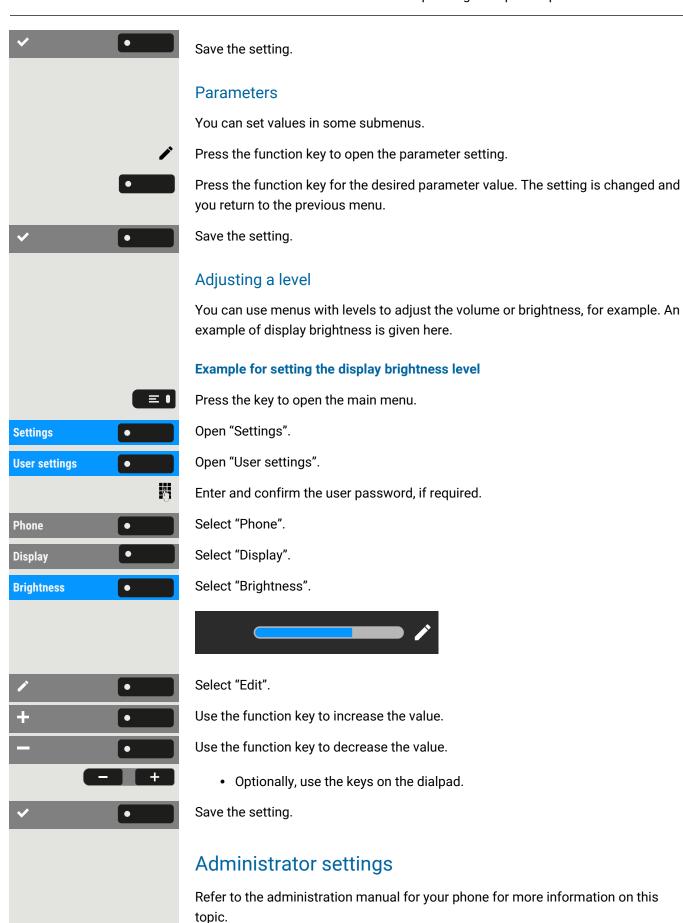
Example

Allow call waiting

Press the function key "Allow call waiting" to enable the function. The "switch" ois moved to the right.

Alternatively, use the navigation keys to select the option and confirm with





Control and monitoring function

A control or monitoring function can be activated on the phone for service purposes by remote maintenance.

Control function

The administrator has the option to activate and deactivate features of the phone via remote maintenance. During maintenance, the handset, microphone, loud-speaker and headset are deactivated. You are additionally informed on the display that the control function is active.

Monitoring function

In order to detect malfunctioning of a phone, for example, your administrator can install a monitoring function. You can use your phone as normal during monitoring. However you will first be informed about the operation with a message on the display and prompted to allow monitoring.

If your administrator has activated a function on your phone, which continuously transmits operating data to a server, you will see the flashing icon (*) in the status bar at the top of the screen.

Activating a diagnostic call

When connection problems with a specific destination occur, the administrator may ask you to enter an activation code before the number of the contact, which can be used to initiate tracing of the call data on the phone. The activation code, which must be provided to you by the administrator and which comprises a leading asterisk, followed by three digits and the hash sign as the terminating character ("*xxx#"), must be entered before the actual phone number. At the end of the call, the call-related data is sent for further analysis to a server.

Remote monitor and access warnings

The phone may be remotely accessed for various reasons. Some are part of normal operation (such as access by WBM or the DLS) but some types of diagnostic access require the phone to inform the user (SSH, HPT and remote trace recording) that they are taking place. The phone user may choose to modify their interaction with the phone during these types of remote access.

- SSH is a means of getting low level access to the phone for diagnostic purposes
- HPT can allow a remote application to observer user actions at the phone and can also be used to test audio connections
- Remote trace streams trace data from the phone to be store on a remote server

In case of a new HPT request to access the phone in observation mode the prompt screen will offer two options:

- Accept acceptance removes the prompt screen and allows the remote access HPT connection to be completed.
- Reject rejection clears the prompt and does not allow the remote access connection.

A screen for an incoming (alerting) call overlays the remote access prompt screen so that the call can still be answered. exiting the screen for an incoming call restores the prompt screen.

Without a user action the prompt screen disappears after a short period. No action is regarded as a reject action.

Status during connection

The icon $\mbox{\ensuremath{\belowdex}{\ensuremath{\ensuremath{\belowdex}{\ensuremath{\ensuremath{\belowdex}{\ensuremath{\ensurem$

SSH access

During SSH access the user action is remotely observed. During the access period the menu key LED flashes amber while the status icon is available to be seen to inform the user about the ongoing observation. Also, when the user leaves the main menu the icon is not displayed, but the menu key LED flashes amber.

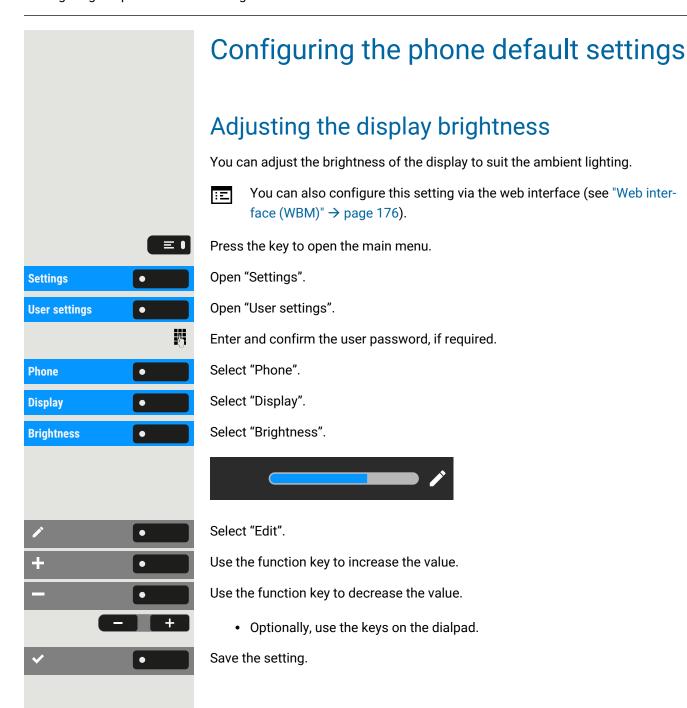
Status text "Remote service active"



Applies to HPT control only.

The menu key LED flashes amber while the status text is displayed.

The status text has a lower priority than other information that is displayed in the info area below the phone number. So the status text is shown until the info area is used for a higher prioritized message.

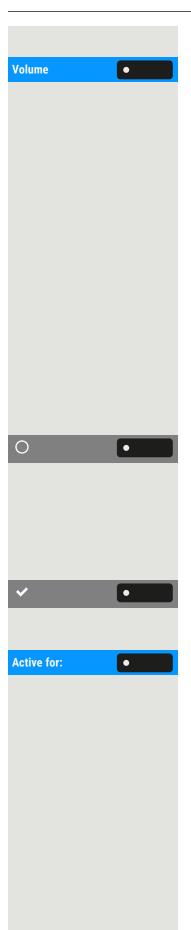


Adjusting the default volumes

You can configure different default volumes for the following audio output:

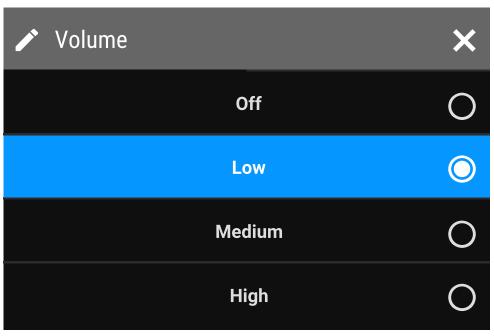
- Loudspeaker
- Ringer
- Handset
- Headset
- Handsfree
- Rollover





Adjusting the volume

Select "Volume".



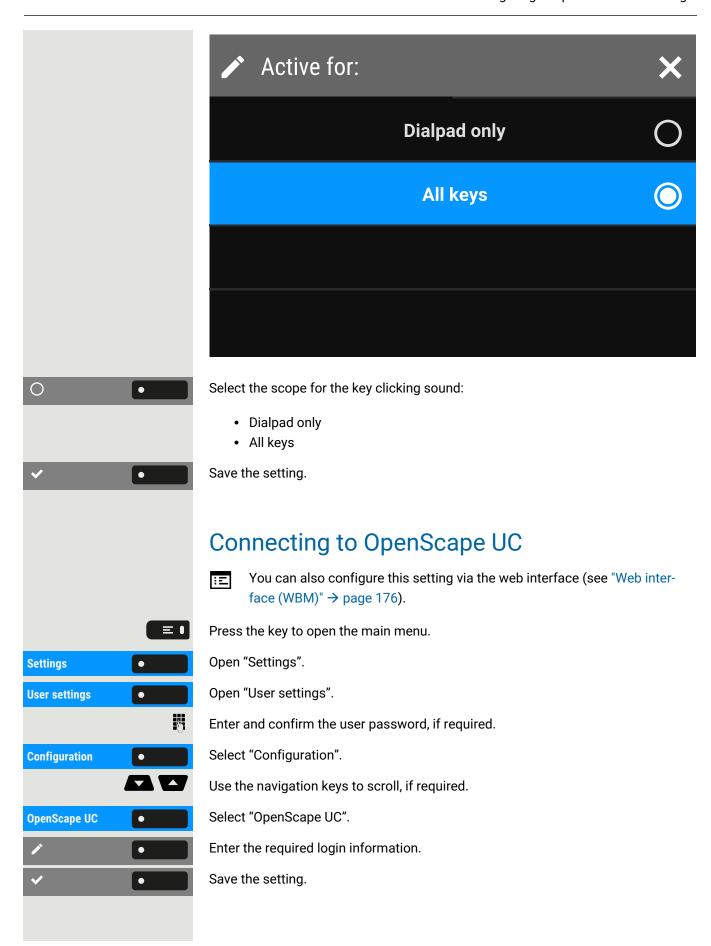
Select the default setting using the adjacent function key. You can choose between the following options:

- Off (no clicking sound)
- Low
- Medium
- High

Save the setting.

Setting the key click scope

Select "Active for:".



The phone will login using the given user credentials. If the data is incomplete, the phone will not login at all.



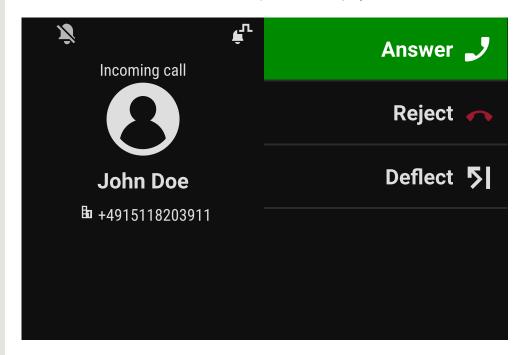
If you experience difficulties with the OpenScape UC configuration, contact the administrator.

71 Making calls

Making calls

Incoming calls

The phone rings if the ringtone is active. The notification LED also flashes. The calling party information (e.g. name, phone number) is displayed in the status bar and in the information section on the central part of the display.





Any settings currently made on the phone are interrupted by an incoming call.



Use the key "Settings" at any time to return to the point in the menu structure where you were interrupted, unless the time interval for the password has expired.

Answering a call via the handset

The phone rings. The caller is displayed. The notification LED flashes.



Lift the handset.

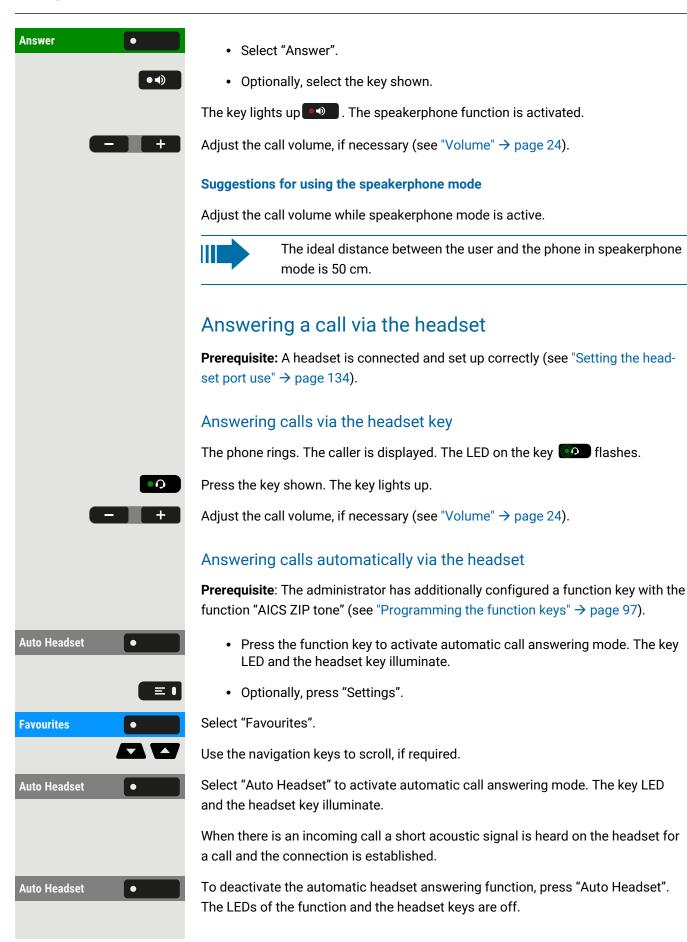


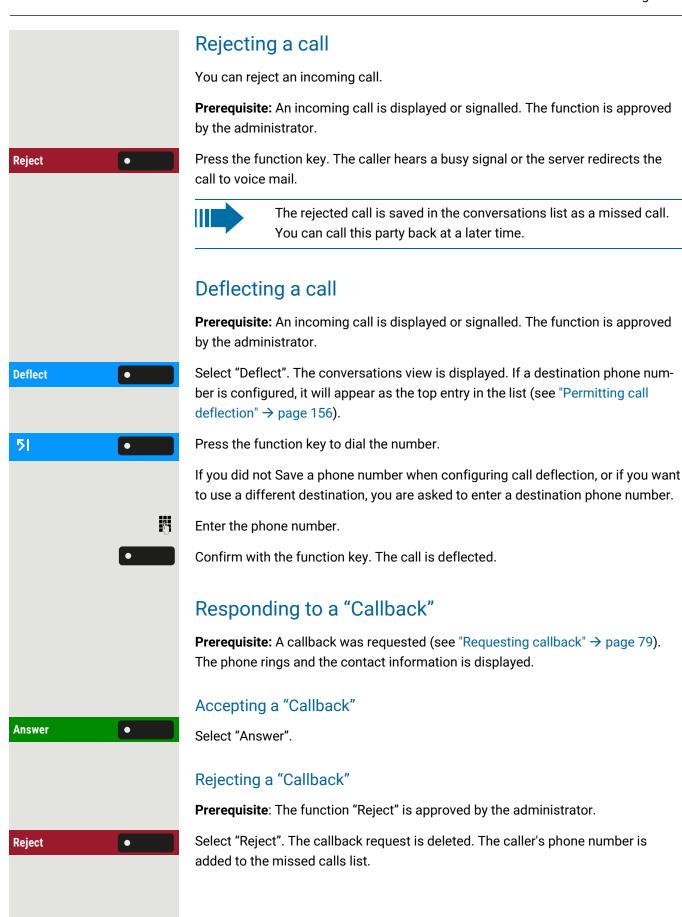
Adjust the call volume, if necessary (see "Volume" → page 24).

Answering a call via the loudspeaker (speakerphone mode)

The phone rings. The caller is displayed. The notification LED flashes.

Making calls 72





Outgoing calls

If the option "Busy when dialling" is enabled, you will not be interrupted by an incoming call (see "Allowing "Busy when dialling" for outgoing calls" → page 160). In this case, the caller hears the busy signal or is redirected to voice mail.

You make a call by entering the phone number of the relevant party using the dialpad or by searching for this party in the list "Conversations". The list includes:

- · Dialled and received calls
- · Subscribers from Exchange
- · Subscribers from a "Corporate directory"
- · Imported contacts



If you cannot find received or dialled calls in the list, check if the call log is activated.

Off-hook dialling

J Lift the handset.



The input field in is displayed.

Enter the phone number. The phone numbers starting with the entered digits are displayed.



 Press "OK" to confirm that the phone number is complete or wait until the autodial delay expires (see "Using autodial delay" → page 80).



• Optionally, select a matching previous conversation that is displayed.

Dial with the handset on hook

The connection is set up with on-hook dialling via a connected headset or via the loudspeaker (speakerphone mode). The line is seized before dialling.

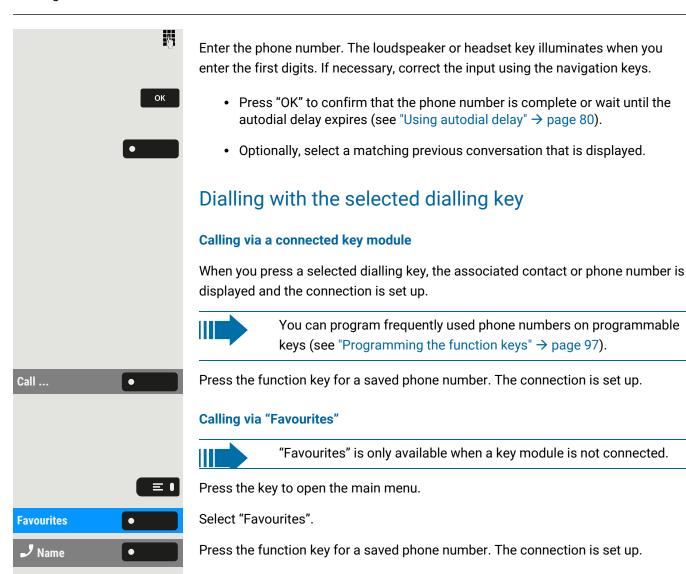


Enter phone number via the dialpad without lifting the handset and confirm when finished.

• Press the key if a headset is connected.

•• • Optionally, press the speakerphone key. Conversations John Doe 10 mins Received call (22:12) **Adam Smith** 09:48 Received call (14:01) +491772456668 Monday Missed call (00:52) John Doe Monday Dialled call (02:10) The input field in "Conversations" is opened in numeric mode. M • Internal: Enter the phone number. • External: Enter external code and phone number. Confirm when the complete number has been entered. · Optionally, select a contact from the list of previous calls and press the corresponding function key. Participant answers over loudspeaker • ◀) Select speakerphone mode. • Optionally, lift the handset. Participant does not answer or is busy Press key. LED goes out. Callback Select "Callback". Entering the phone number first

123



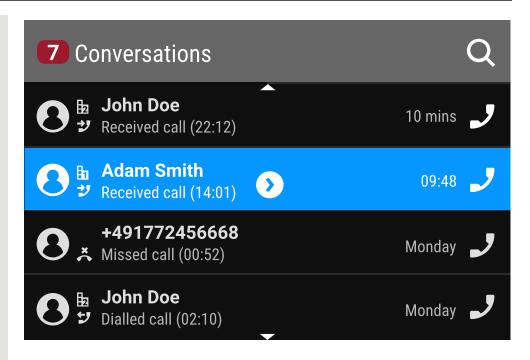
Dialling from conversations

Depending on the configuration, the conversation list can contain data from the following directories:

- · Caller list
- Subscriber data from Microsoft® Exchange
- · Subscriber data from the LDAP directory
- · Imported contacts



If you can find neither redials nor received nor dialled calls in the list, check if the call journal is activated.



The conversations list is displayed on the screen. If the contact you want is not visible, then select by scrolling with the navigation keys.



Optionally, search by entering the phone number or name.

Confirm the selected contact or phone number with the function key. The phone number is used for calling the contact.

Calling with a direct station select (DSS) key

Prerequisite: A DSS key is configured on your phone, e.g. a key with label "DSS X" (see "Setting up a selected dialling key" \rightarrow page 100).

Select the corresponding function key.

When the participants answer, enter speakerphone mode.

· Optionally, lift the handset.

For the meaning of the LED displays on the direct call keys, see "Meaning of LEDs on function keys" → page 23.



Redialling



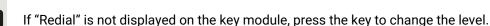
No history is created for contacts if the call log or Microsoft® Exchange is deactivated. Conversations that have been dialled manually or searched for via LDAP are also not created. Previous entries are deleted.

Prerequisite: A programmable key has been configured with the redial function.

From the conversation list

You can use conversation list to call your last connected party via the history of a previous conversation or you can call via the contact details (see "Opening details of a conversation or conducting a call" \rightarrow page 49).

Redialling from a connected key module



Select "Redial".

Redialling via "Favourites"

Press the key to open the main menu.

Select "Favourites".

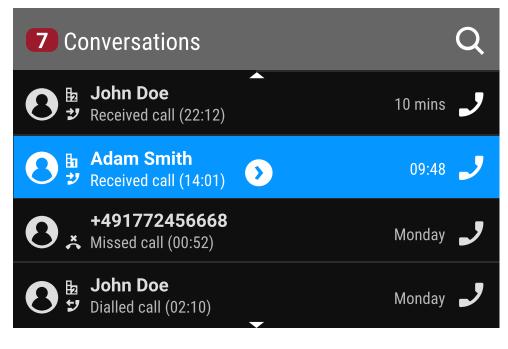
Select "Redial".

Calling back a missed call

When a call is missed the LED on the phone lights up (if configured by the administrator). In addition to the menu name, i.e. the number of missed calls is displayed on the landing screen with a red background in the tab "Conversations" (see "When set, the conversation list is displayed on the landing screen and is a collection of contact details and data from the call log." → page 38).

Select "Conversations".





Calls you have missed are indicated with 👗 .

Select the contact and confirm. The call is set up with the number displayed.

Requesting callback

You can request a callback if the contact called is busy or if nobody answers. You receive a callback when the other party's line becomes free.



John Doe

Callback

Cancel callbacks

This option is only available if both you and your administrator have activated the function (see "Permitting a callback" \rightarrow page 161).



This function is available with restrictions on an OpenScape Desk Phone.

Prerequisite: The contact called is busy or nobody answers.

Select "Callback".

Deleting callback requests

You can delete scheduled callback requests if you no longer need to return a call, for example because you have met the other party in person.

Prerequisite: A callback was requested.

Select "Cancel callbacks". All callback requests are deleted.

Using autodial delay

A number is automatically dialled after a set delay starting from the entry of the number's last digit. The autodial delay can be used in the following situations:

- · When dialling in idle mode
- · When deflecting an incoming call
- · During a consultation
- · When transferring an answered call

The delay interval can be reduced by performing one of the following activities:



Press the key.



 Optionally, lift the handset. This only works if the phone number was entered when the phone was idle or if it was entered for a consultation call when the handset was off the hook.



If an emergency number is configured by the administrator, the autodial delay for this phone number is reduced to one second.

During a call

Activating or deactivating the microphone

You can temporarily switch off the handset microphone to prevent the other party from listening in while you consult with someone in your office for example.

Prerequisite: You are conducting a call.

Deactivating the microphone

Press the key shown.

Activating the microphone

Press the key shown.

Changing the volume

You can change the volume of the handset or the loudspeaker during the call.



You are conducting a call.



Adjust the volume using the toggle key.

Switching from handset to speakerphone mode



Note that there are two different modes (US and Standard) and you can activate your preferred setting as appropriate.

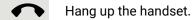
Prerequisite: You are conducting a call via the handset.



The microphone and loudspeaker functions are activated by the administrator.

Listening in standard mode

To open listening in standard mode, hold down the key.



Release the key and proceed with your call.

Listening in US mode

To open listening in US mode, press the key.

Hang up the handset.

Proceed with your call.

Switching from speakerphone mode to the handset

Prerequisite: You are conducting a call in speakerphone mode.

Lift the handset. The key is no longer illuminated.

Switching from headset to speakerphone mode

Switching in standard mode

Press and hold the key (open listening is activated).

Hang up the handset.

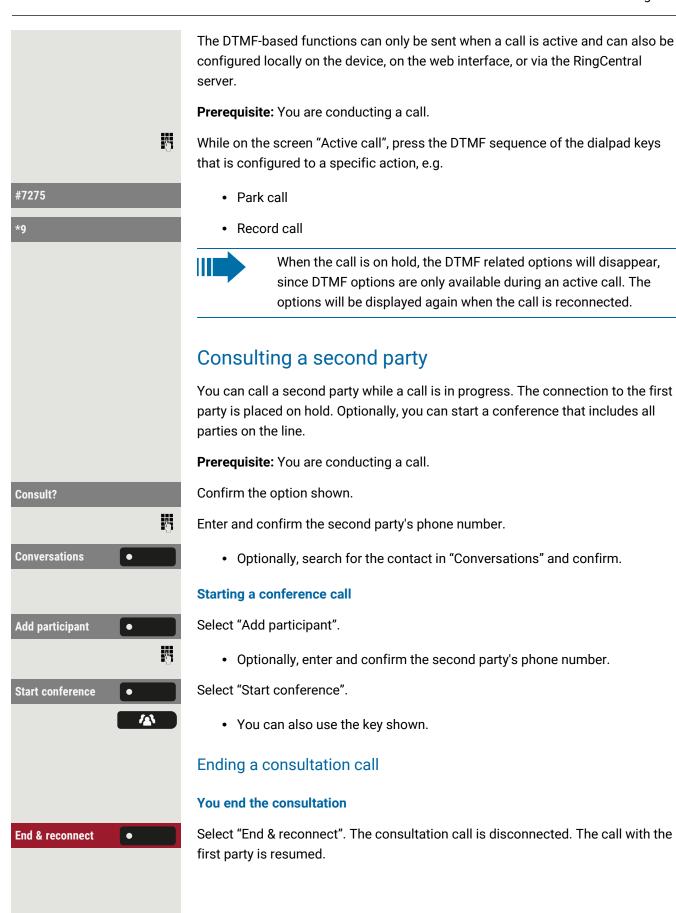
Switching in US mode

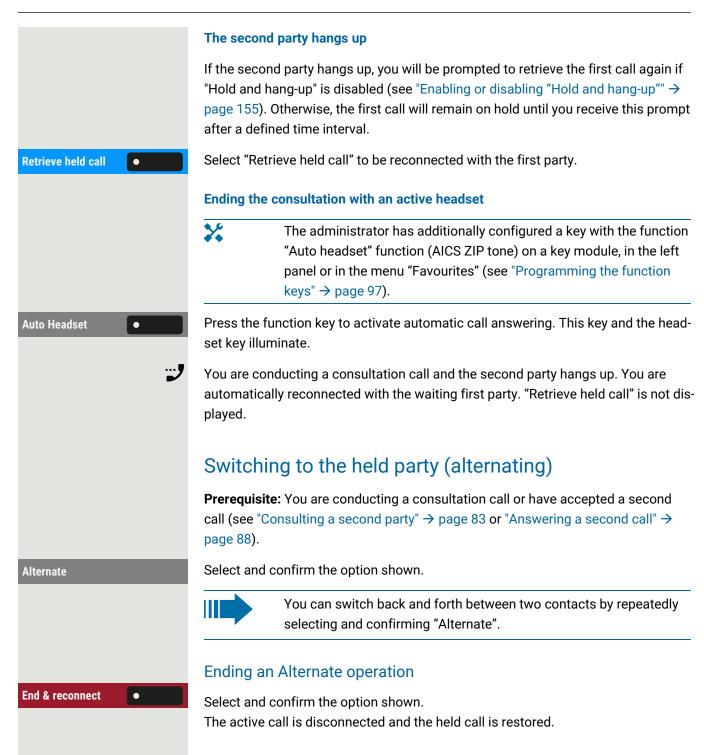
•• Press the key.

Hang up the handset.

Open listening to the room You can let other people in the room join in on the call. Let the other party know that you have turned on the loudspeaker. Prerequisite: You are conducting a call via the handset. **Activating open listening** •• To activate open listening, press the key shown. **Deactivating open listening** • 🜒 To deactivate open listening, press the illuminated key. Displaying DTMF digits The phones are able to send DTMF tones when dialpad buttons are pressed during an active call. You can control if you want the DTMF digits to be shown on your display. You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176). When you press any of the dialpad keys during an active call, the key(s) pressed will be presented on the call screen. Press the key to open the main menu. Open "Settings". **Settings** Open "User settings". • **User settings** Enter and confirm the user password, if required. Select "Configuration". Configuration Select "Connected calls". **Connected calls** Select "Display DTMF digits" and confirm with the function key. Display DTMF digits • Save the setting. Using pre-configured DTMF codes

When calling, you can use menu options that can be pre-configured with different DTMF digit sequences to perform specific actions (e.g. parking a call, recording, or cancel a callback).





"Conference" calls

There are two types of conference depending on the settings configured by the administrator:

• A local (3-party) conference: The phone hosts a local conference call and the participants remain in their calls with the hosting phone.

 A server (multi-party) conference: A media server hosts a large conference call and all participants automatically establish a new single call to the media server.

Prerequisite: You are conducting a consultation call or have accepted a second call and the conference function is allowed (see "Allowing a conference" → page 162).

Establishing a conference

You can initiate a conference with the function "Conference" in the context menu of either the active or the held call. You can optionally press the fixed key "Conference" or a configured conference key.

If you are already involved in a connection with a party when you initiate the consultation call, the original party is placed on hold.

The new consultation connection can be either secure or not secure. However, the first connection remains secure even if all three parties are joined together in a local conference.



The entire conference is not secure if the connection to at least one of the parties is not secure.

The padlock icon for secure call () or non-secure call () is displayed.

Select "Start conference". You are connected to both parties at once.

- · Optionally, press the key.
- · Optionally, select "Conference".

Querying information on contacts

Select "Participants" to display the contacts.

Select the contact.

>

Open the contact information.

Ending the local conference

Allowing call partners to continue a conference after you exit

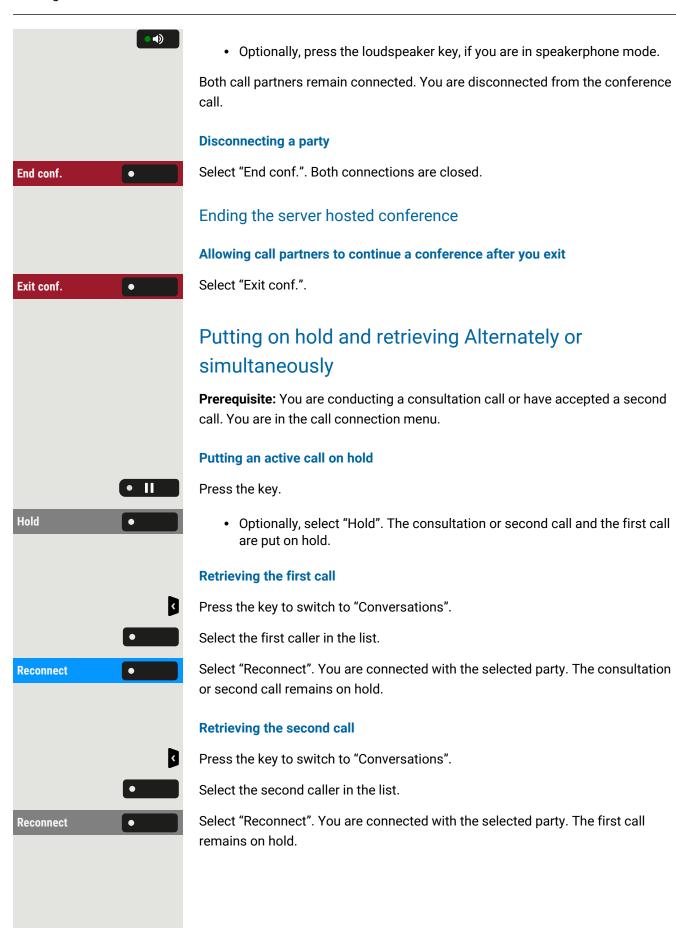
Prerequisite: The function "Allow joining in a local conference" was activated (see ("Allow joining in a conference" \rightarrow page 162).

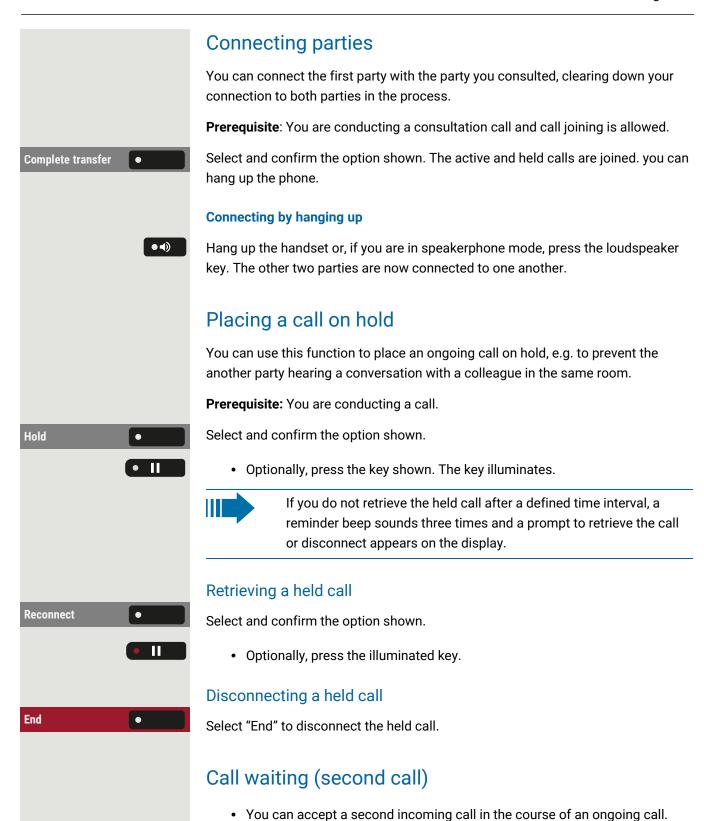
Select "Exit conf.".

· Optionally, hang up.



Exit conf.





shown.

The caller hears the on-hook signal while you hear a call-waiting signal tone. A bell appears on the display and next to it the phone number of the caller is

You can ignore or accept the second call. Before you accept the second



call, you can end the first call or place it on hold for subsequent retrieval.

You can block the second call (see "Allowing call waiting" → page 157).

Answering a second call

Prerequisite: You are conducting a call and call waiting is allowed ("Allowing call waiting" → page 157).

Select and confirm the option shown.

You can talk to the second party. The connection to the first party is on hold.

During the call with the second party, additional functions are available for selection:

- Alternate (see "Switching to the held party (alternating)" → page 84)
- Complete transfer (see "Connecting parties" → page 87),
- Conference (see ""Conference" calls" → page 84),
- Blind transfer (see "Transferring a call" → page 90),
- Hold (see "Placing a call on hold" → page 87).
- Put on hold and retrieve second and first call successively (see "Putting on hold and retrieving Alternately or simultaneously" → page 86).

Consultation call from second call

If the second call is your active call you can initiate a consultation call from it.



The administrator must have approved the consultation in the second call.

From a consultation call in the second call you can select one of the following options:

- · Initiate a conference
- Toggle between the second call and a consultation call
- · Put on hold and retrieve second and first call successively
- Transfer a call
- · Disconnect the calls again

During a consultation in the second call, the first call is parked and can only be "unparked" if the consultation or second call was ended or these calls were connected.

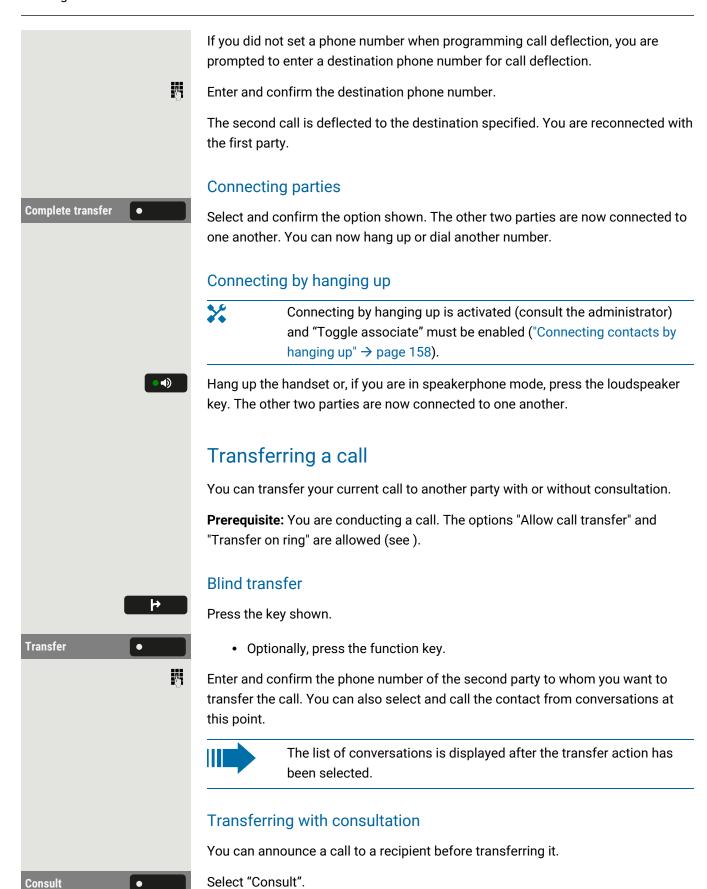
Disconnecting the second call

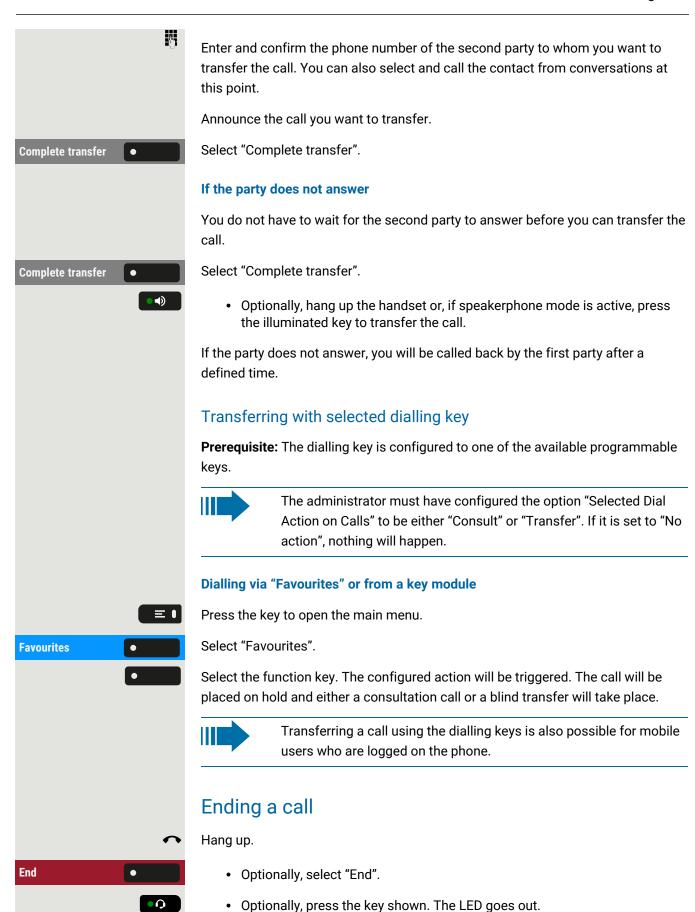
Select and confirm the option shown. The call to the current contact is disconnected and the last call is reconnected.

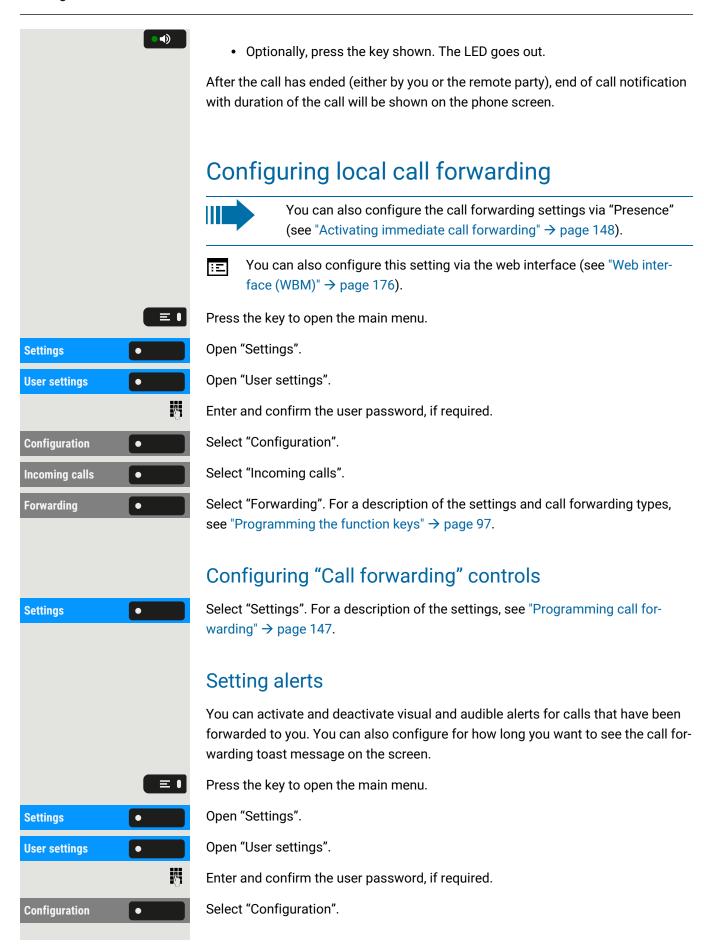


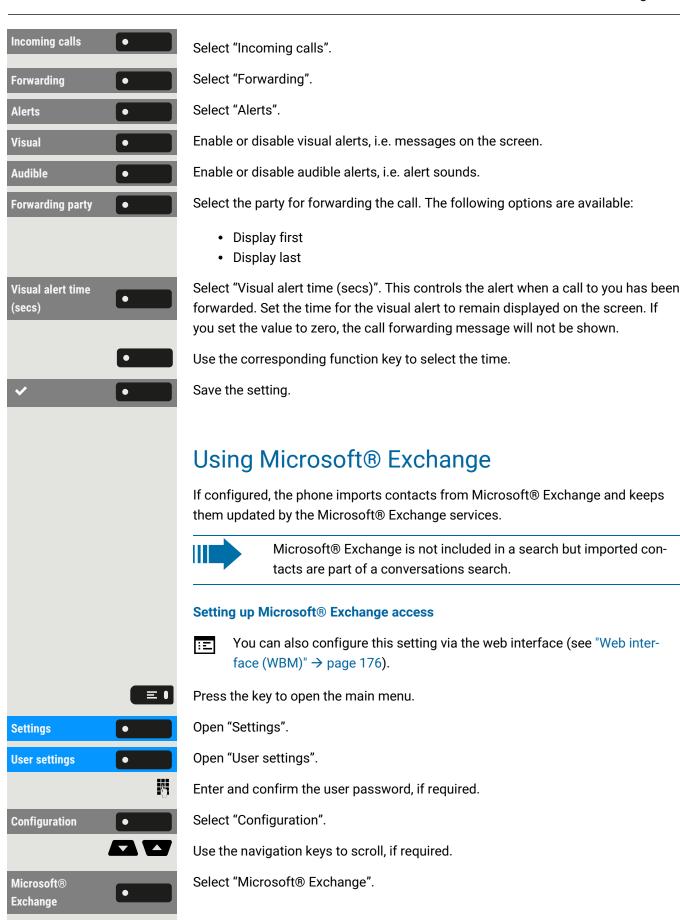
Ending the second call by hanging up If you or the second call partner hangs up, you will be prompted to retrieve the first call again if "Hold and hang-up" is disabled (see "Enabling or disabling "Hold and hang-up"" → page 155). Otherwise, the first call will remain on hold until you receive this message after a defined interval. Ignoring the second call Prerequisite: You are conducting a call and call waiting is allowed (see "Allowing call waiting" \rightarrow page 157). Select and confirm the option shown. gnore The caller still hears the on-hook signal. You can subsequently accept, reject or deflect the second call via the context menu. While the ignored second call continues to wait, from the active call the following options are available: Make a consultation call Initiate a conference Toggle between the consultation call and your call partner · Transfer a call A third call would be rejected with the busy signal. If you have disconnected the first call, the ignored second call rings like a normal call. Rejecting a second call Prerequisite: You are conducting a call and call waiting is allowed (see "Allowing call waiting" → page 157). Select and confirm the option shown. Reject The second call is rejected. The caller hears the busy signal. The caller's phone number is added to the missed calls list in "Conversations". Deflecting a second call Prerequisite: You are conducting a call and call waiting is allowed (see "Allowing call waiting" \rightarrow page 157). Select and confirm the option shown. **Deflect Deflecting** If a destination phone number is stored, you can select and confirm it (see). The

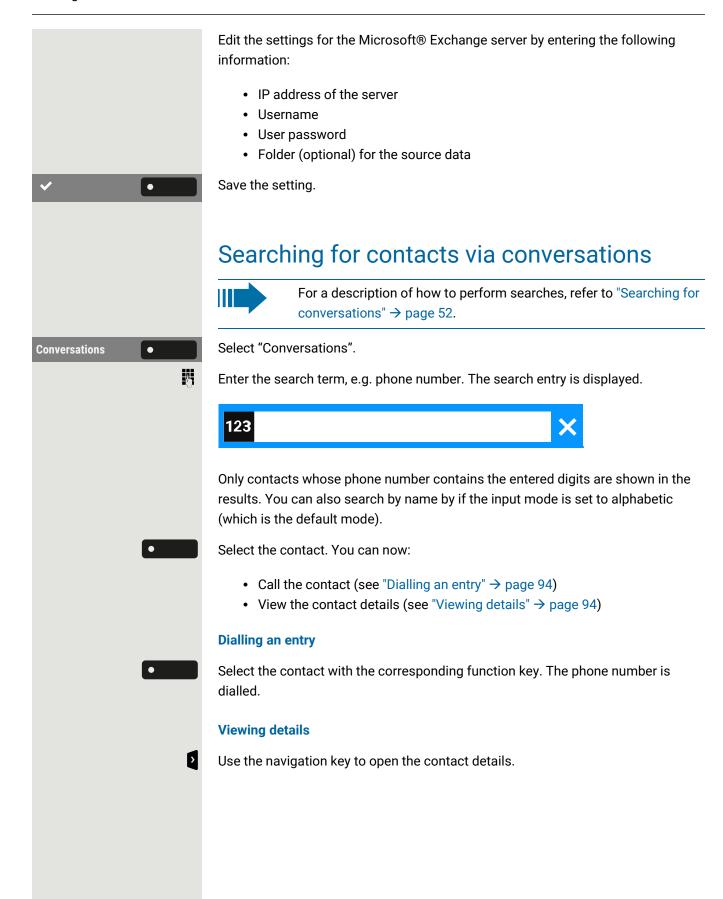
call is deflected.

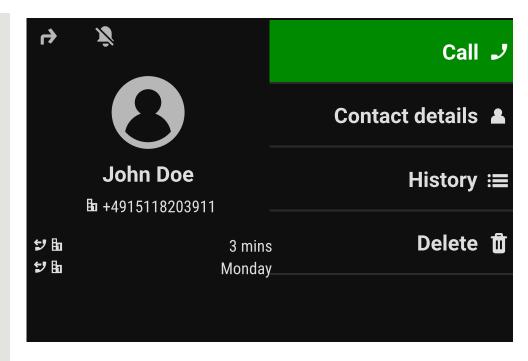












Contact details

History

Share contact

Delete

Select "Contact details" to display the details of the contact.

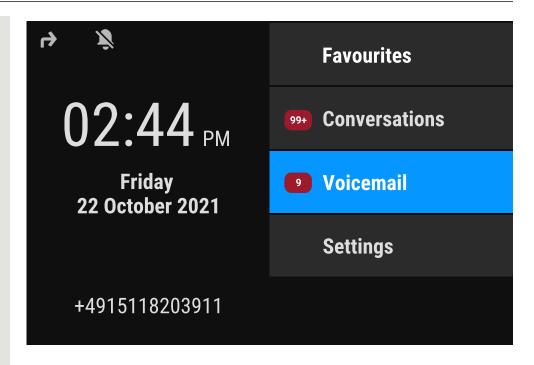
Select "History" to view the call history.

Select "Share contact" to share the contact details to the paired devices such as mobile phones.

Select "Delete" to remove the contact from the contact entries. The contact details and the history is removed.

Listening to voice mail

To use this function, you need to have a voice mailbox set up on your communication platform for voice mails (see "Answering machine ("Voicemail")" > page 60).

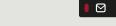


The notification LED lights up to signal new messages. It only extinguishes when all messages have been picked up. The number of messages is displayed on the screen.

Picking up messages

Press the MWI key.

Select "Voicemail". The answering machine is called and the voice mails are controlled by the voice mail server.





Programming the function keys

The phone features a range of functions that can be attributed to the programmable function keys. The phone comes with programmable keys that can be programmed on two separate levels.

After programming a function key, a "label" must be assigned to each corresponding function.



This feature must be activated using the administrator access via the local phone or the WBM.



You can assign the "Shift" function to one of these keys to be able to switch between the two key levels or by pressing this key on the key module.

- The keys are preassigned in the as-delivered state (see "Programmable function keys on the phone" → page 22).
- The keys can also be programmed via the WEBM interface (see "Web interface (WBM)" → page 176).

List of available functions

Unallocated	Conference
Selected dialling	Do not disturb
Redial	Group pickup
Forward all calls	Repertory dial
Forward no reply	Line
Forward busy	Feature toggle ¹
CF unconditional - any	Mobility
CF no reply - any ¹	Directed pickup
CF busy - any ¹	Release
CF unconditional - ext. ¹	Callback ²
CF unconditional - int. ¹	Cancel callbacks ²
CF no reply - ext. ¹	Consult
CF no reply - int. ¹	DSS
CF busy - ext. ¹	Call waiting

CF busy - int. ¹	Immediate ring ²
Ringer off	Start recording ²
Hold	AICS ZIP tone
Alternate	Server feature
Blind transfer call	BLF
Transfer call	Send URL
Deflect	2nd alert

¹⁾ The feature is not available on an OpenScape 4000 phone system.

About programming a key

A programmable key (function key) can be programmed in the following ways:

- Directly via a long press on the respective function key. Key module keys are immediately available.
- Via the screen "Favourites" (if a key module is not attached).
- All function keys can also be programmed by Web Based Management (WBM).
- Optionally, the function keys are programmed via the "Settings".



The selection of available functions depends on the configuration. Ask the administrator when you are missing a function.

Programming a key

Via the function key



Hold down the function key in the left panel, in the menu "Favourites" or on a connected key module until the key programming menu is displayed.





Select "OK".



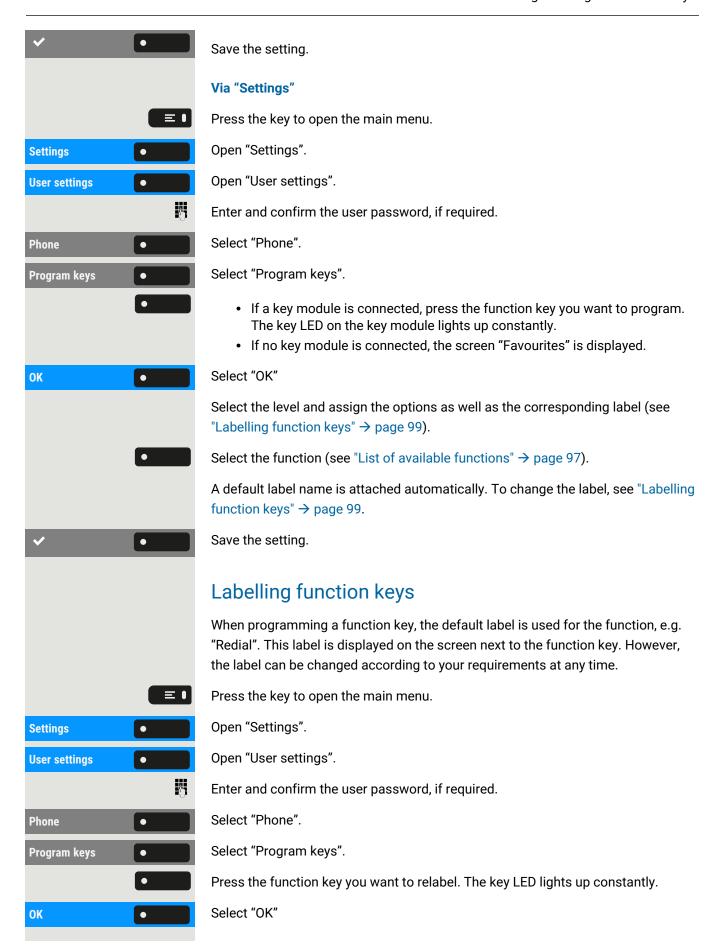
If the prompt is not displayed or a programmed function is not executed, you can launch key programming via the user menu (consult your administrator about the current setting).

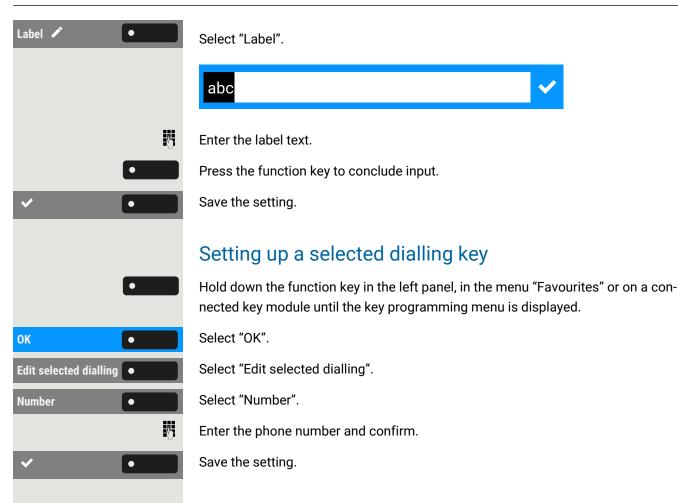
Select the level and assign the options as well as the corresponding label (see "Labelling function keys" \rightarrow page 99).



Select the function.

²⁾ This function may be available only if supported by the SIP server.





Programming enhanced functions

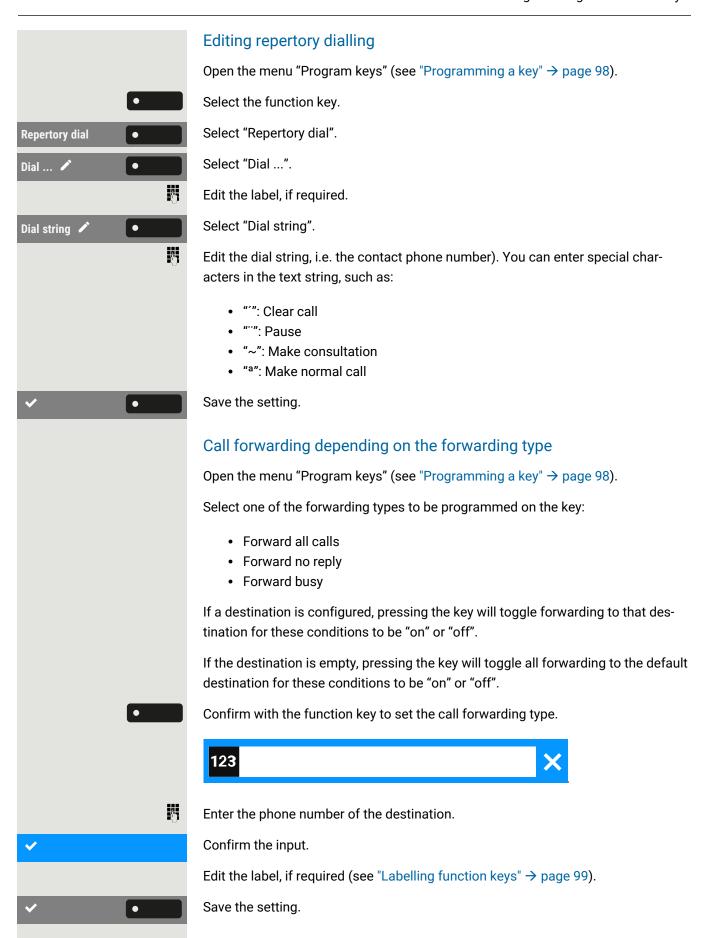
Some functions do not require additional information when used. In this case only the options "Normal", "Shifted", and "Label" are available.

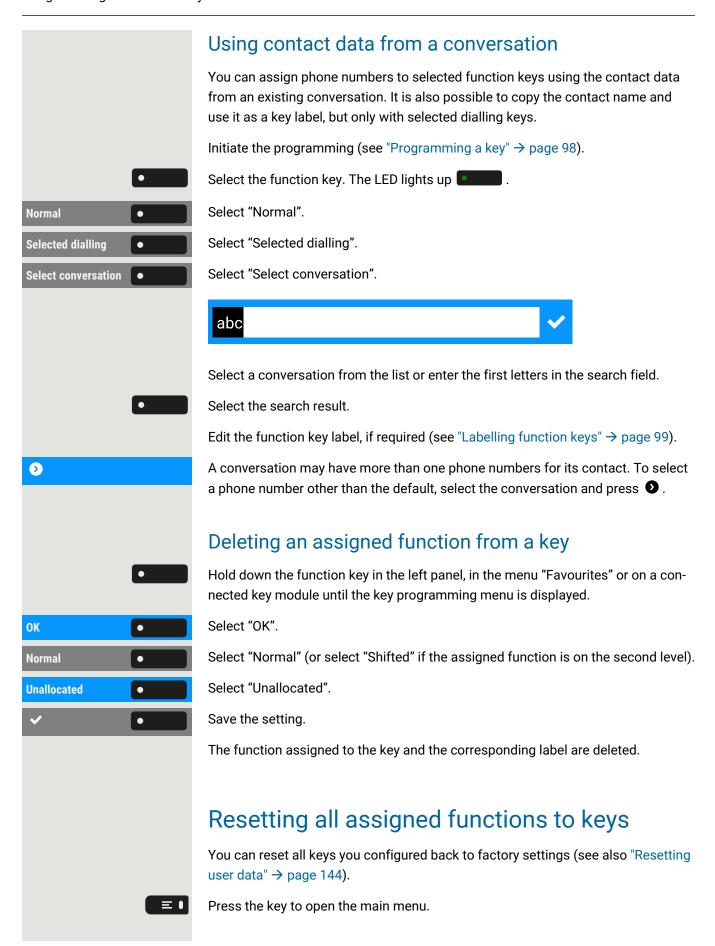
Other enhanced functions present an additional option to edit the required additional information. The name of the option depends on the type of additional information required by the function:

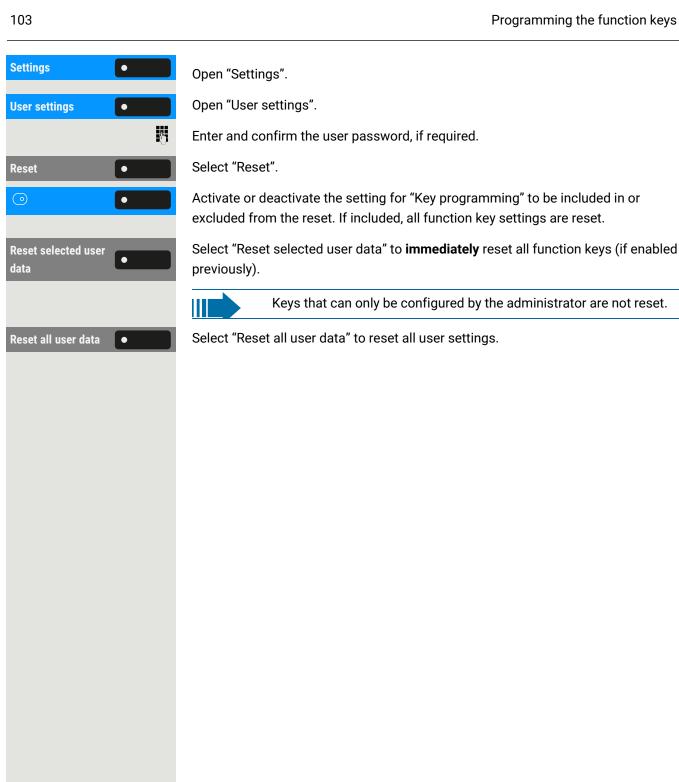
- Dial number
- Destination
- · Dial string
- Address
- · Feature code
- Code
- Phone



Some functions can only be programmed by the administrator, but their label can still be edited.







Making calls in the team 104

Making calls in the team

Group call

The administrator can incorporate multiple telephones in a call pick-up group. If the phone belongs to a pick-up group, you can also accept calls intended for other members of the group.

A group call is displayed on the phone. The administrator may have made the following settings for signalling:

Phone status		Ring on group call = Yes	Ring on group call = No	
	Silent ringing		Ringer Speaker	Beep Speaker
		Handset	Ringer Speaker	Beep Handset
Ringer on in connectio		Handset Open listen- ing	Beep Handset and loudspeaker	Beep Handset and loudspeaker
	in connection	Headset	Ringer Speaker	Beep Headset
		Headset Open listen- ing	Beep Headset and loudspeaker	Beep Headset and loudspeaker
		Speak- erphone mode	Beep Speaker	Beep Speaker
	Silent ringing		Nothing	Nothing
Ringer off	in connection	Handset	Nothing	Beep Handset
		Handset Open listen- ing	Beep Handset and loudspeaker	Beep Handset and loudspeaker
		Headset	Nothing	Beep Headset

Phone stat	us		Ring on group call = Yes	Ring on group call = No
		Headset Open listen- ing	Beep Headset and loudspeaker	Beep Headset and loudspeaker
		Speak- erphone mode	Beep Speaker	Beep Speaker

Further administrator settings for group calls:

- The group call can be picked up both by lifting the handset and via the option "Pickup call".
- The group call can be picked up via the option "Pickup call" but **not** by just lifting the handset if configured for a 'notify' alert by the administrator.
- A key is programmed for the option "Call pickup". This option can also be programmed by the user.
- · A message is displayed when a group call is waiting.

Picking up the group call with the key "Call pickup"

Prerequisite: The key "Call pickup" is configured.



The administrator has set up the group call so that it is only displayed by the flashing key "Call pickup". The phone can also ring when idle.

A group call is waiting. The key "Call pickup" flashes . The group call is **not** shown on the display.

Press the function key. The group call is displayed with the following information:

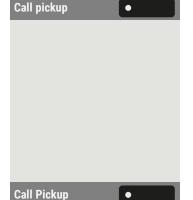
Pickup: Callerfor: Party

Picking up a group call immediately

The administrator has set up the group call so that it will be displayed immediately.

Select "Call Pickup" in the group call display.

- · Optionally, select the function key "Call Pickup".
- Optionally, pick up the handset if is visual alert is not set to "Notification LED".



Making calls in the team 106



· Optionally, press the headset key.

• Optionally, press the speakerphone key.

Picking up a group call

Prerequisite: The function key "Call Pickup" was programmed on a connected key module.

Select "Call Pickup".

- · Optionally, lift the handset.
- Optionally, press the "Group pickup" function key. The speakerphone function is activated.

Ignoring a group call

Select "Ignore". The phone stops alerting for the group call.



It can still be answered from the conversations list.

Making calls via multiple lines ("multi-line")

This section describes the settings for a MultiLine phone and how to use a MultiLine phone.

Line or trunk keys



This function is not available on an OpenScape 4000 phone.

Line or trunk keys can be configured by the administrator as line or DSS function keys in the menu "Favourites", or on a connected key module.



These function keys cannot be changed or deleted by the user.

Each key programmed with the function "Line" is handled as a line.

A distinction is made here between primary, secondary and phantom lines. Each of these line types can be set to be used on a private or shared basis (see "Line utilization" -> page 107).

Primary line

All multi-line telephones have a single primary line. This line can be reached in the usual manner via your public phone number. Incoming calls to your number are signalled on this line.



To avoid conflict between individual multi-line phones, the functions "Do not disturb" and "Call forwarding" can only be used for the primary line.

Secondary line

A secondary line on your phone is used as a primary line by another contact of the line trunk group. Your primary line, which is configured on another phone of a line trunk group, simultaneously functions as the secondary line on that phone.

Phantom line

Phantom lines are not used as primary lines by any telephones in a line trunk group. Phantom lines are established, for example, when the number of lines provided by a communications system exceeds the number of available telephones.

Line utilization

- **Private line**: A line that is used by a single phone. This line cannot be used as a secondary line by another phone.
- **Shared line**: A line that is configured on multiple telephones. The line status is displayed for all telephones that share this line. If, for example, a shared line is being used by a phone, a status message indicating that this line is busy is displayed on all other telephones.
- **DSS line**: A line for monitoring another phone.

You can see the status of the line from the LED.

Meaning of LEDs on line keys

LED	Meaning
•	LED off: The phone is in idle mode.
	LED lights green:
•	The line is in use on your phone.Outgoing call on the line

Making calls in the team 108

LED	Meaning
	Flashing green:
	 Incoming call on the line (see "Incoming calls " → page 71) The incoming call was prioritized and selected in accordance with the option "Automatic line selection for incoming calls"
•	LED lights red: The line is busy remotely.
	Flashing red: Call forwarding is activated.
•	LED lights orange: The line is on hold.
	Flashing orange: The held call on the line has timed out on hold.

Incoming calls

Answering a call via the main line

The phone rings. The caller identity and the line label are displayed in the main screen. The notification LED flashes and the call identity is shown with the line label in the function key display.

Select the flashing key for the main line in "Favourites" or on the key module.



If a key module is not attached and "Favourites" is not displayed, an inline notification announces the line as ringing (primary or secondary)

Select speakerphone mode. The key icon switches between \odot and \odot .

- · Optionally, select "Answer".
- · Optionally, lift the handset.

The label (e.g. "My line") is displayed in the call screen.

Answering calls for a secondary line

Prerequisite: The secondary line is configured on the multi-line phone.

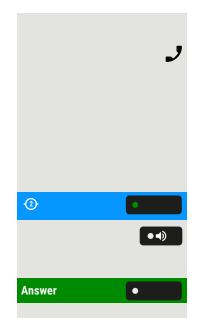
The phone rings. The caller and the relevant line are displayed. The notification LED flashes.











Using the handset

Lift the handset.



The line is automatically selected. If calls are ringing on more than one line, you may be connected to the line that has been ringing the longest. This depends on how the admin has configured it.

Using the line key in "Favourites" or on a key module

Select the flashing key for the secondary line.

- Optionally, select speakerphone mode (the key icon switches between ① and ④).
- · Optionally, select "Answer".

Using the line keys when a key module is not connected

If lines are configured in the menu "Favourites", calls are only signalled via the display and the notification LED when "Favourites" is displayed. When not displayed, the "Favourites" can be displayed by pressing the function key adjacent to the inline notification at the bottom of the screen.

The phone rings. The caller and the relevant line are displayed. The notification LED flashes.

Answer the call as described in section "Incoming calls" \rightarrow page 108.

Call barging

Call barging (or bridging) is a feature that allows a user to participate in an active call between other users and provide assistance.

Call barging can be enabled by the administrator to allow "barging" or "bridging" into a call on another line on the OSV. If bridging is enabled, pressing the line key for a line that is remotely busy will request the OSV to create a server based conference with the current call parties.

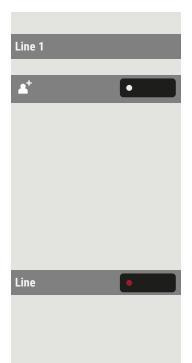


Note that this is not the same as the BCA feature from RingCentral.

The administrator can alternatively configure Bridge-Call appearances, allowing one line (BCA line+)+ to appear on multiple phones.

Bridged-Call Appearance (BCA)

When a phone configured with the Bridged-Call appearance feature receives a call, all the phones that have been set up with this function get notified. You can barge-in a BCA call and assist by pressing the call-line key.



Line

Conference

Active call with the "Assist" key

The line-key LED flashes green, indicating assist is possible.

Press the function key to barge-in the call.

A single BCA line (one AOR) can have multiple appearances on the phone. Each appearance has its own key and can have its own call but a single appearance can only have a single call. To transfer or consult a 2nd call is needed.



"Transfer" and "Consult" on BCA lines will fill the next free appearance.

Active call without "Assist" key

The line-key LED is solid red indicating the line is busy.

Active conference call without "Assist" key

A conference call among BCA users is in progress for the current device.

The line-key LED is solid red, indicating the line is busy with a conference.

The option "Conference" is displayed.

Making calls on a multi-line phone

You can seize a line before dialling on a multi-line phone. Making calls on a multi-line phone differs from a normal phone in the following aspects:

- A specific line must be used for the call (either manually or automatically selected).
- A shared line must be reserved to prevent another sharing phone trying to use the line while dialling.



Line seizure can be configured on an individual basis. The administrator can determine if the lines on the phone can be automatically seized and with which priority.



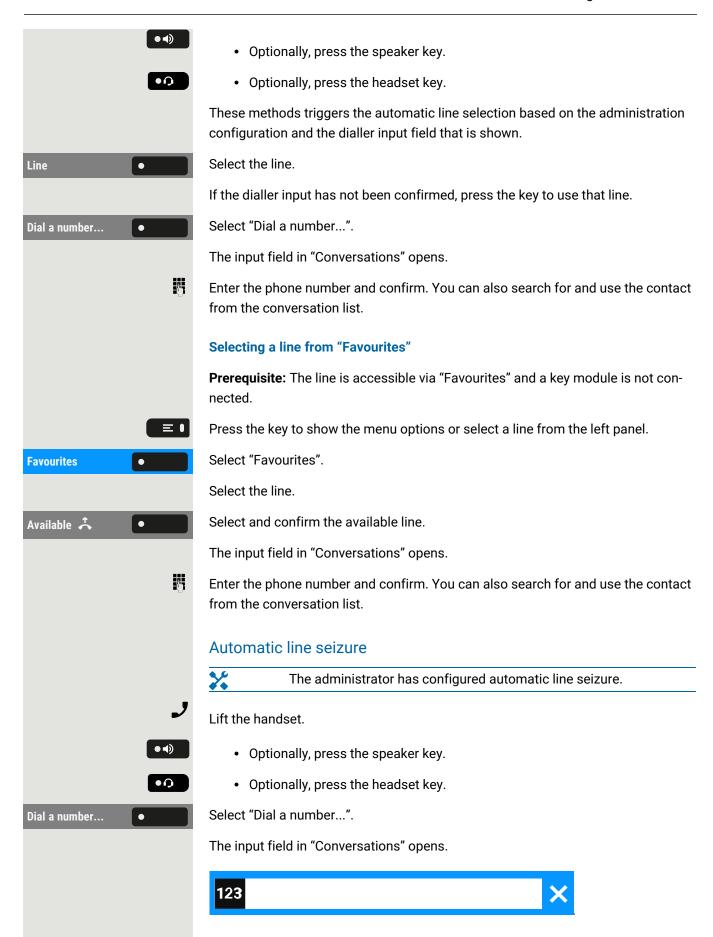
If you have seized a shared line, this line is reserved for you for making calls for a specific period as defined by the administrator. No other user can seize this line during this period, even if the line is also assigned to this user's phone.

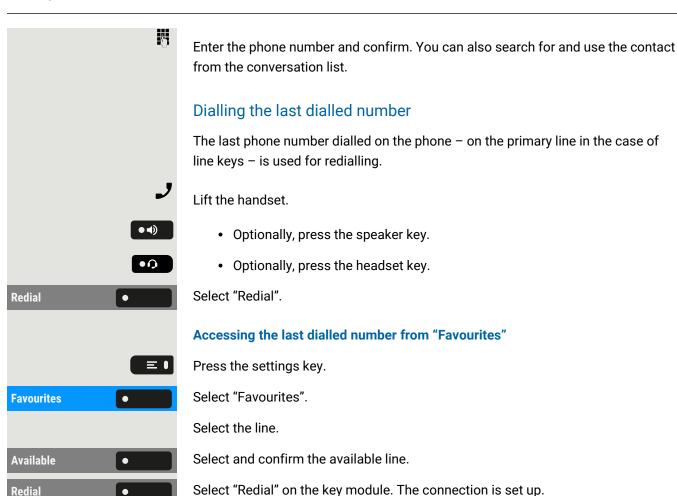
Manual line seizure

Dialling using a key module



Lift the handset.





Forwarding calls for the primary line

Call forwarding can only be activated for the primary line. Which call forwards are possible, how they are configured and activated can be found from "Programming call forwarding" → page 147.

To proceed with joining calls, see "Allowing call joining" → page 156.

Call forwarding information

The administrator has activated "Forwarding shown". If activated, the line LED indicates that the line has been unconditionally forwarded by the other phone.

If you have activated one of the forwarding types on your phone for the primary line and a contact calls, the information is displayed: "Call forwarded to x".

Dialling using the hot or warm line function



The administrator can configure a hot line or warm line for your phone.

If you lift the phone's handset or press the loudspeaker key, a number is dialled in the following cases:

- Immediately when a hot line is present.
- After a defined period of time when a warm line is present.

Examples

- The phone in the elevator immediately dials the reception number.
- The phone at a patient's bed dials the ward number after one minute, if no other number is dialled.

During a call

Making and receiving calls on a single line

If you only use one line on your multi-line phone to make calls, and you receive calls on the same line, the phone operates in the same way as a single-line phone:

- Redial
- Consultation, see "Consulting a second party" → page 83
- Toggle/Connect, see "Switching to the held party (alternating)" → page 84
- Callback, see "Requesting callback" → page 79
- Call waiting (second call), see "Call waiting (second call) " → page 87
- Transfer call, see "Transferring a call" → page 90
- Conference, see ""Conference" calls" → page 84

Functions available exclusively for the primary line:

- Voicemail, see "Answering machine ("Voicemail")" → page 60
- Forward calls, see "Programming call forwarding" → page 147
- Do not disturb, see ""Do not disturb"" → page 124



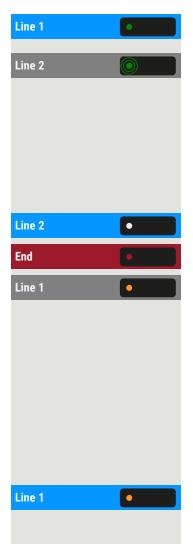
Depending on your settings, you will be notified of incoming calls (see "Rollover for a line" \rightarrow page 116).

Making and receiving calls on multiple lines

Accepting a waiting call

Prerequisites

- Support for "Allow call waiting" is configured. Depending on the settings for "Rollover", you will be notified of incoming calls (see "Rollover for a line" → page 116).
- You are conducting a call. At the same time, a call is incoming on another line.



Conduct call on line 1.

Press line key for line 2 to answer the incoming call.

The call on line 1 is placed on "Hold". The key label Alternates between the line label and the held party name at short intervals.



All multi-line contacts who share the line on which the call is being held can now pick up the held call (see "Line utilization " → page 107).

Conduct call on line 2.

Press the function key to end the call on line 2.

Press line key for line 1. Optionally, select the option "Hold" or the function key. The call on line 1 is retrieved. The key label switches at short intervals.

Putting a line on hold

On a multi-line phone you can use the line keys to place calls on hold.



If the admin has not configured a line key to end an active call, the option "Hold" may be used instead.

Prerequisite: You are conducting a call.

Press the function key for line 1. The call on line 1 is placed on "Hold".

- The LED displays the hold status on all multi-line phones to which the line is connected.
- On phones connected to the line, a user can press the relevant line key and accept the held call.



During a consultation call or after accepting a waiting call the hold function cannot be used.

The LED display indicates that the call is on hold to other multi-line telephones where this is configured (see "Meaning of LEDs on line keys" \rightarrow page 107). These phones can then pick up the call.

Lines with hot or warm line function



The administrator has configured a hot or warm line for the primary line or for a secondary line.

The function is activated in the following situations:

 The primary line you lift the phone's handset or press the line or loudspeaker key

• The secondary line you press the line key.

A number specified by you is dialled immediately with a hot line and after a specific time with a warm line.

Examples

- The phone in the elevator immediately dials the reception number.
- · The phone at a patient's bed dials the ward number after one minute, for example, if no other number is dialled.

Settings for MultiLine (keyset)

The details for each keyset line contain supplementary information for the user. The following non-editable fields are displayed:

- · Address: Displays the phone number for the line
- Ringer on / off: Shows whether the ringer is activated for this line
- Selection order: Displays the priority of each line seizure when the handset is lifted or the loudspeaker key for this line is pressed

You can influence the following options:

- Ring delay: The length of time before a held call is signalled on a line.
- Hot/warm dest.: The phone number to be dialled if the hotline or warm line function is activated.

Setting the time for a delayed ringer

Specify the length of time before a held call should be signaled on a line.

You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176).

Press the key to open the main menu.

Open "Settings". • Open "User settings".

Enter and confirm the user password, if required.

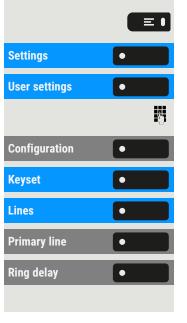
Select "Configuration".

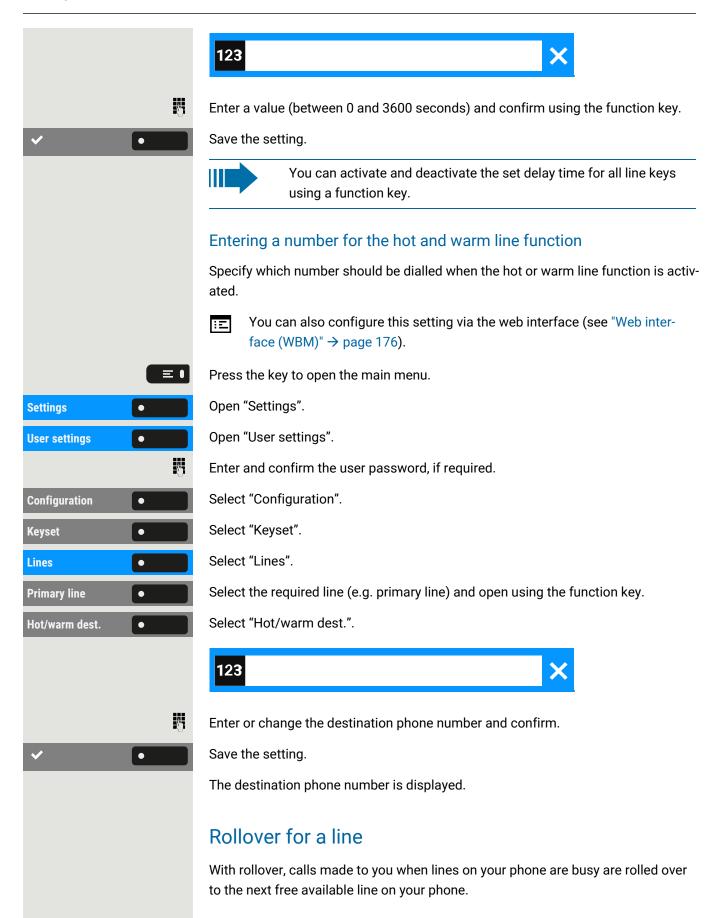
Select "Keyset".

Select "Lines".

Select the required line.

Select "Ring delay".









The administrator can determine how rollover calls are to be signalled.

- Only the relevant line key flashes
- You hear a **special advisory tone** and the corresponding line key flashes.
- The **ringer melody set sounds briefly** (approx. 3 seconds) via the loudspeaker and the corresponding line key flashes.
- You hear a short notification tone.



The ringer melody is not played in speakerphone mode.



The phone rings. The corresponding line key flashes and the available information is shown on the display.

Direct station selection keys

Apart from line keys, the administrator can also configure direct station selection (DSS) keys. You can use a DSS key to call an internal station directly, pick up calls for this station or forward calls directly to it.

Meaning of LEDs on DSS keys

DSS key	Meaning
•	Off: The DSS contact is in idle mode.
	Flashes: You can accept a call for the DSS contact via the key. The call is routed to your primary line when the call is accepted.
•	Solid red: The line is busy. Provided that second call is activated you can still reach the DSS contact via the key. It can accept your call as a second call.

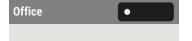
Calling a contact directly

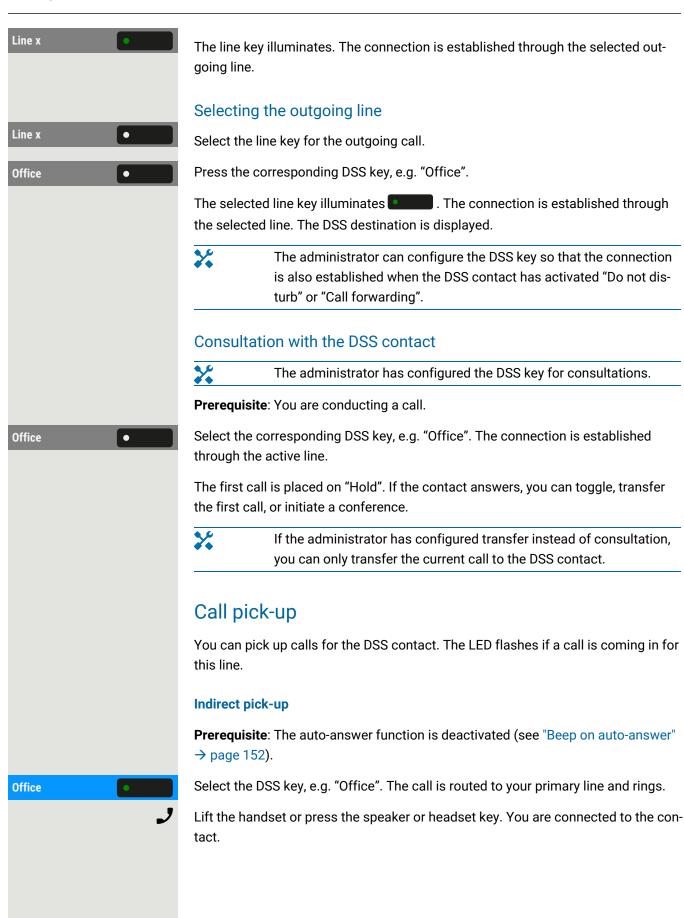


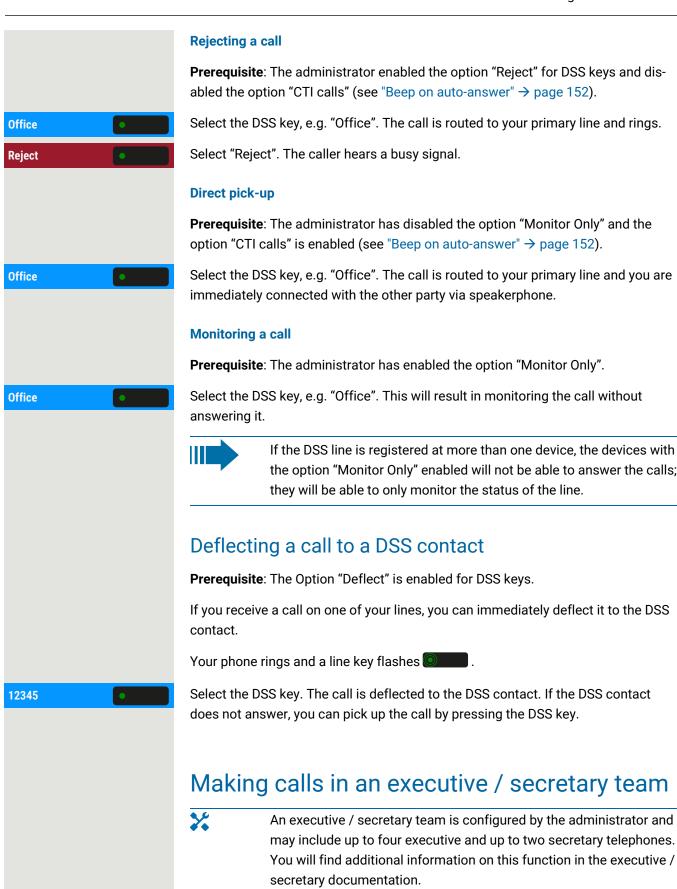
You cannot use DSS if the user is in another phone call, unless they have activated "Call waiting". This indicated by a red LED on the key.

Calling a contact directly through the default outgoing line

Press the corresponding DSS key, e.g. "Office".





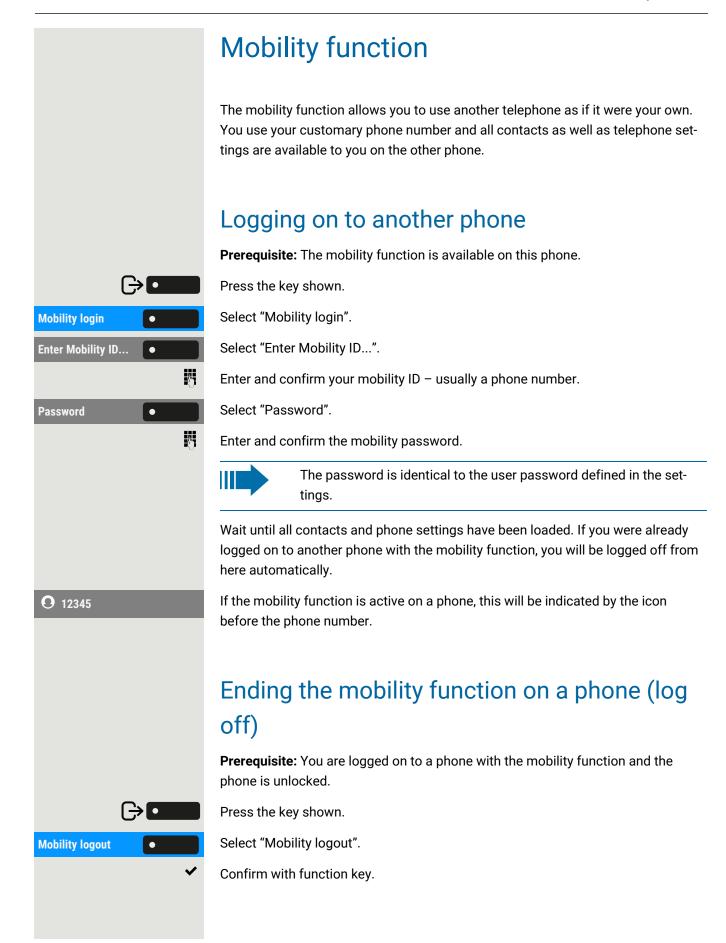






This function is not available on an OpenScape Desk Phone.

121 Mobility function



Mobility function 122



The administrator may have configured that the user password must be entered to log off.

Wait until all contacts and phone settings have been saved.

Logging a mobile user off when the phone is locked

Prerequisite: A mobile user has logged on to the phone with the mobility function and the phone is locked.

Since a user has logged in to the phone using the mobility function and the phone is locked, you have the option to log the mobile user off without the need to unlock the device in advance.



If the mobile user has configured that a password is required for log off, the valid password must be entered. If a valid password is not provided, the phone locked screen is displayed and the option to unlock the phone is highlighted.

Mobility logoff



Select "Mobility logoff".

Confirm to log off the mobile user. Since the phone was locked when a mobile user was logged in, when you log off the mobile user, the phone unlocks.

Switching E/A state when logging off

Prerequisite: An executive / secretary team is configured and the feature "Mobility logout action" is enabled by the administrator (see "Making calls in an executive / secretary team" → page 119).

When starting a mobile log-off, one of the actions can take place and change the personal E/A Cockpit state:

- None: no action is taken
- Unavailable: an assistant state will be set to "Off desk", an executive state will be set according to the executive mode setting.
- **To voicemail**: state will be set to voicemail, if a voicemail number is configured in the E/A cockpit profile.
- **To mobile**: state will be set to mobile, if a mobile number is configured in the E/A cockpit profile.
- To number: state will be set to number, if a to-number is configured by the user.

123 Mobility function

When starting a mobile login, the state will automatically be set to "Available" if "Mobile logout action" is not set to "None".

Privacy and security

"Do not disturb"

If "Do not disturb" is activated, the phone will not ring. The caller hears the busy tone or an announcement that the called party cannot accept any calls at present. "Do not disturb" can be activated or deactivated using a programmable function key on the key module or from the menu "Presence" (see "To access the menu "Presence", press the key above the function keys to the right of the display. "Presence"can be used for the following functions:" → page 39).



On multi-line telephones you can only activate "Do not disturb" for the primary line.

Enabling do not disturb via "Presence"



Press the key shown.

Select "Do not disturb".

Enabling do not disturb via a key

Prerequisites:

- To activate "Do not disturb", a key has to be assigned the function (see "Programming the function keys" → page 97).
- "Do not disturb" has to be allowed (see "Allowing "Do not disturb"" → page 124).

Select "Do not disturb". The function key lights up.

Press the function key again to deactivate the function.

Allowing "Do not disturb"

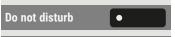
You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176).

Press the key to open the main menu.

Open "Settings".

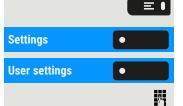
Open "User settings".

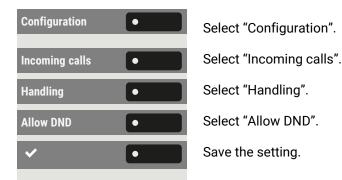
Enter and confirm the user password, if required.



Do not disturb







Security

Setting the user password

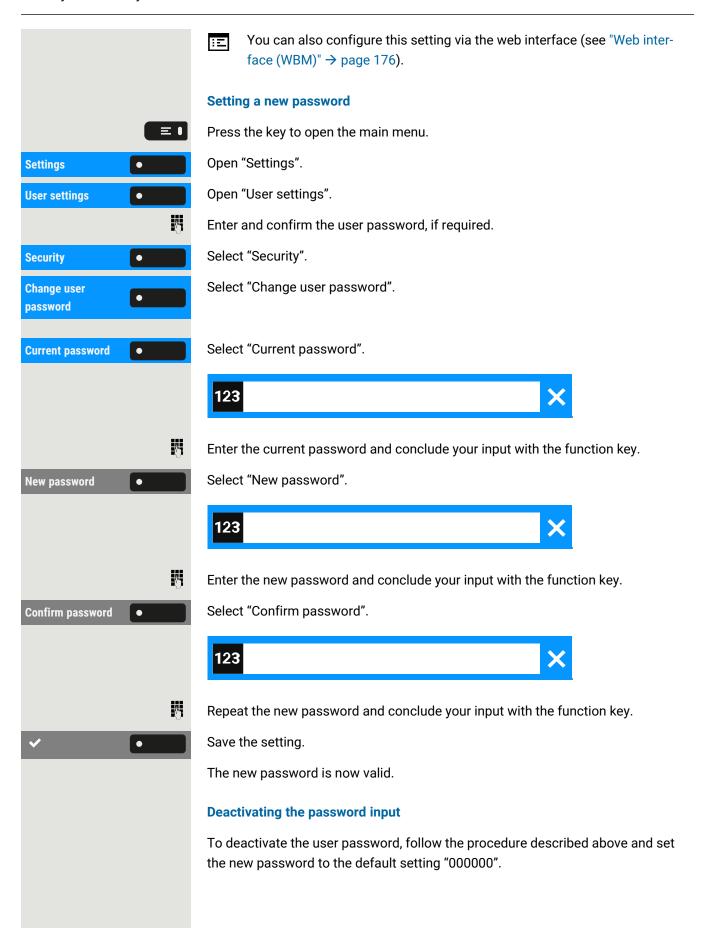
The user password protects the individual configurations, including language settings. You can also use the user password to lock your phone (see "Locking the phone" \rightarrow page 127 or for mobility "Mobility function" \rightarrow page 121).

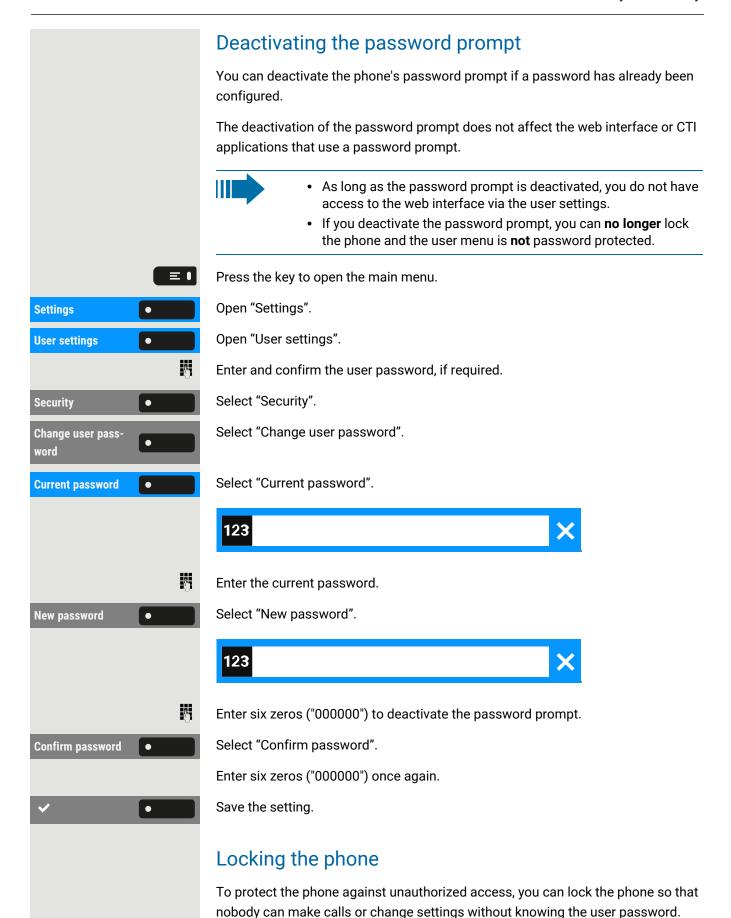
The following settings may apply:

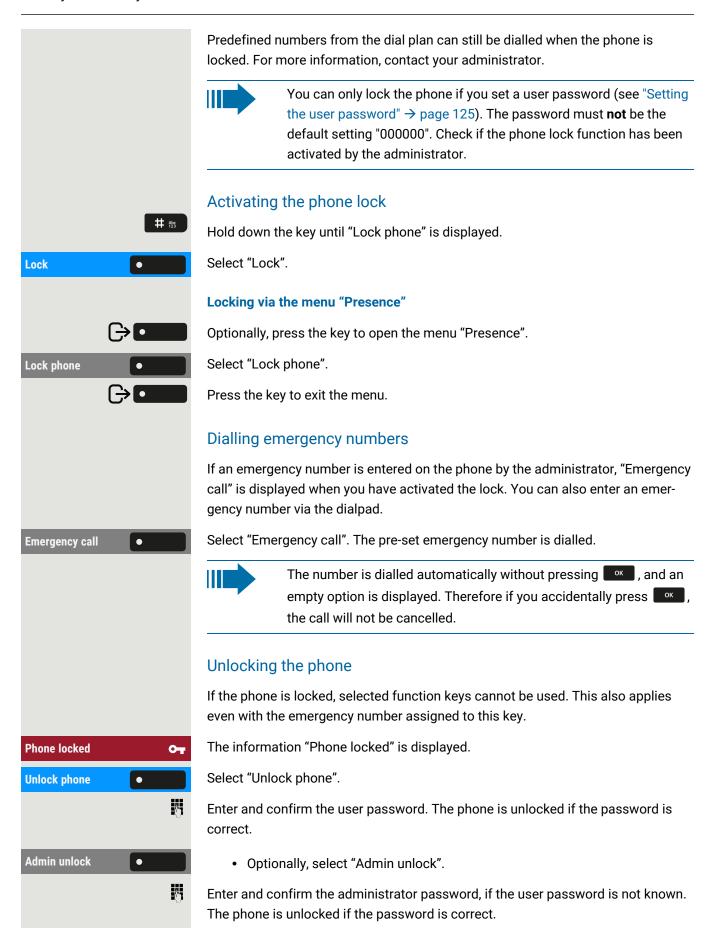
- The password is deactivated: You do not have the option of configuring user settings. The message "Password is disabled" is displayed.
- The password is temporarily locked: You do not have the option of configuring user settings at this time. The message "Password is suspended" is displayed.
 - After initially logging on to a user area, you may have to replace the default password with a new password.
- A password can have a predefined period of validity: You will have to create
 a new password when the period ends. The message "Change password (x
 days left)" will alert you at the appropriate time. The message "Password
 has expired" appears when the validity period is over.
 - Confirm "Change password" and change the password as described in this section.
- If you repeatedly enter the wrong password (2 to 5 times), additional attempts are blocked. You can make another attempt after a predefined time.
- It is possible that you will not be able to re-use a previously used password for a period of time, which means you have to create another "new password".
- The administrator can tell you about the rules for the characters and digits that must be used in the password.



The preset password "000000" corresponds to an empty password. The phone cannot be locked, access to WBM is not allowed and the user menu is **not** password protected (see also "Deactivating the password prompt" \rightarrow page 127).





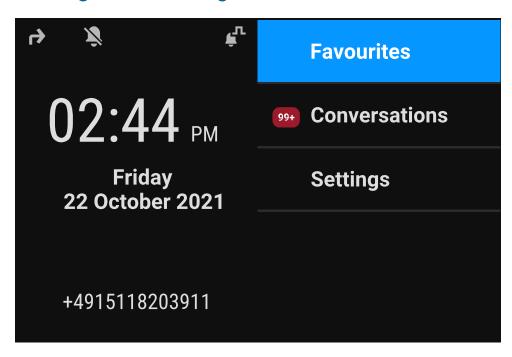




If the phone is locked, an emergency number entered by the administrator can be dialled using the dialpad or the option "Emergency call".

Other settings and functions

Setting the "Landing screen"



You can see the "Landing screen" in the following situations:

- When start-up is finished (e.g. after a restart or upgrade).
- Returning to the default screen via repeated use of the "back" key
- "Waking" from a slide show or from energy Saver
- Ending a locally connected call (or going off-hook then on-hook again)

Defining the landing screen

Press the key to open the main menu.

Open "Settings".

User settings
Open "User settings".

Phone

Display

0

Landing screen

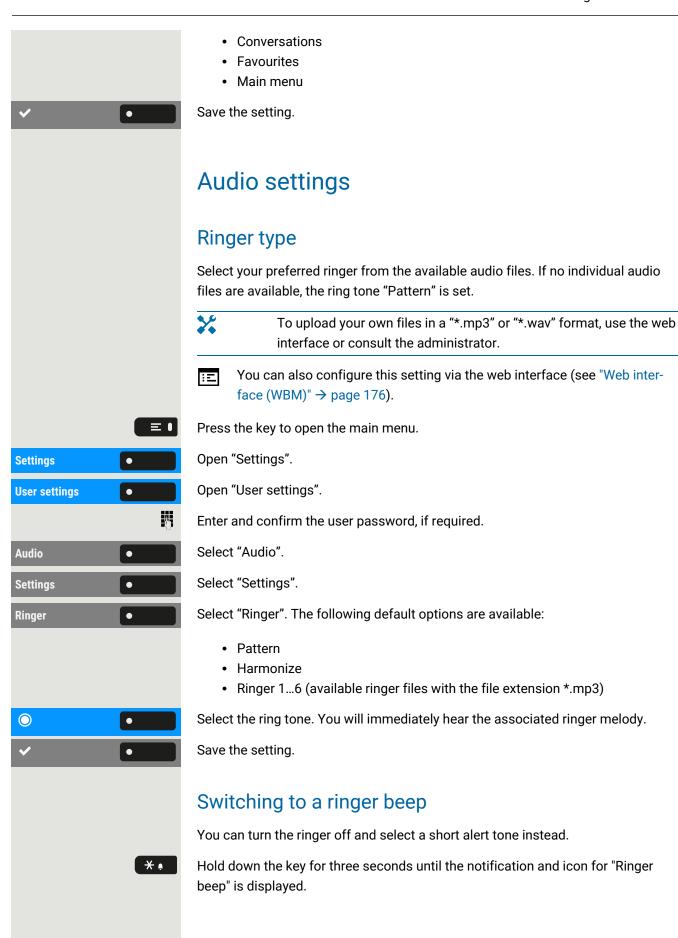
Enter and confirm the user password, if required.

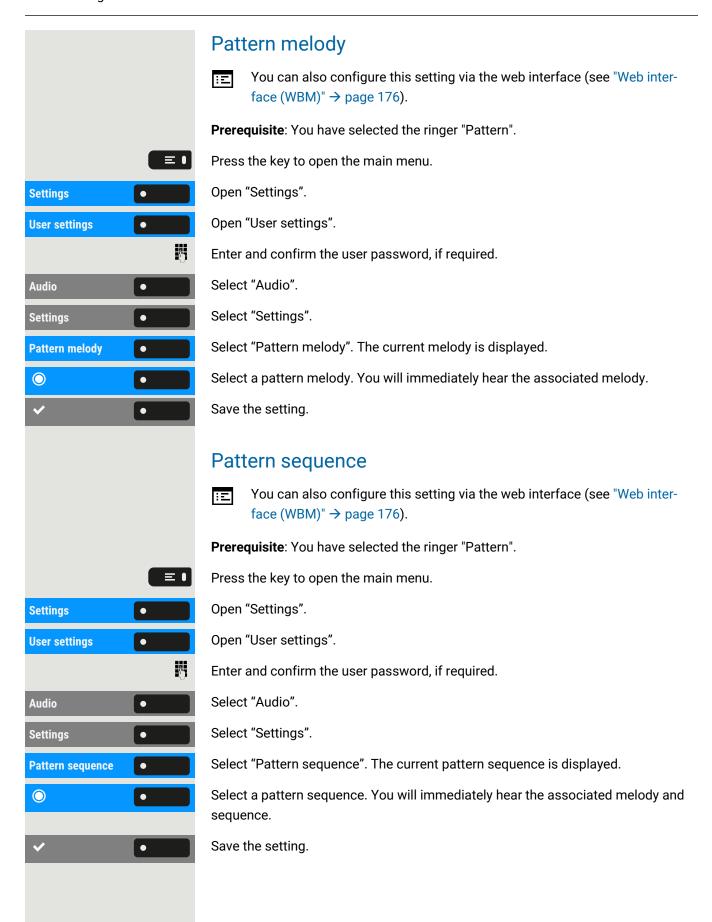
Select "Phone".

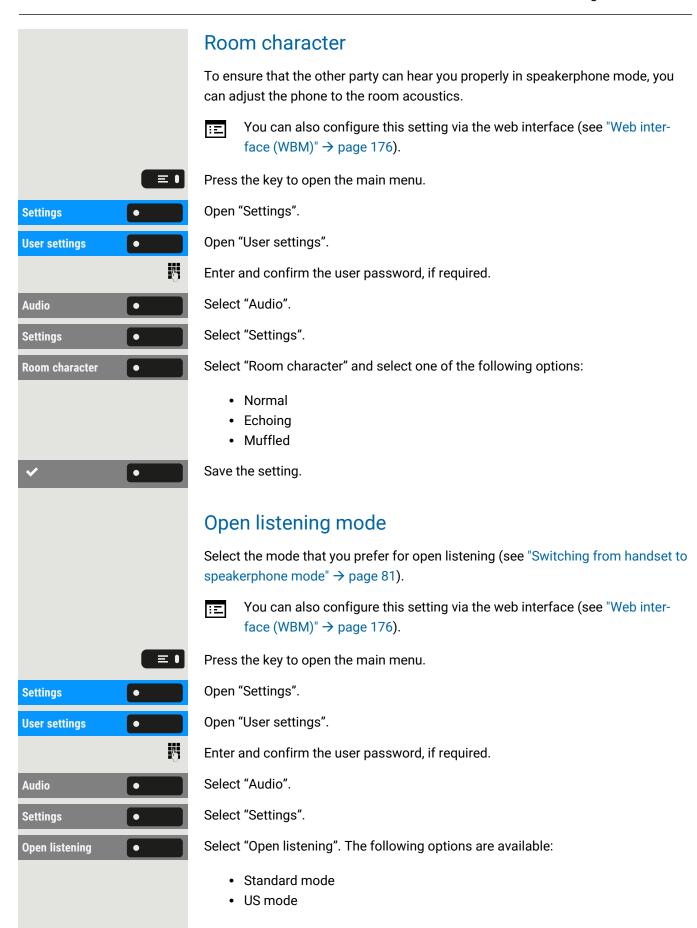
Select "Display".

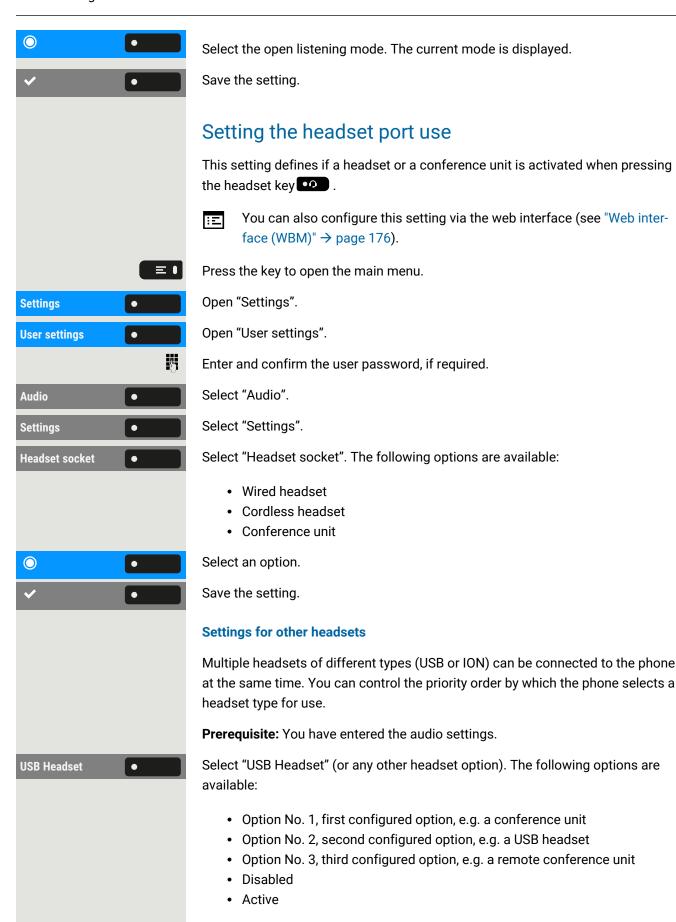
Select "Landing screen". The phone displays the current settings.

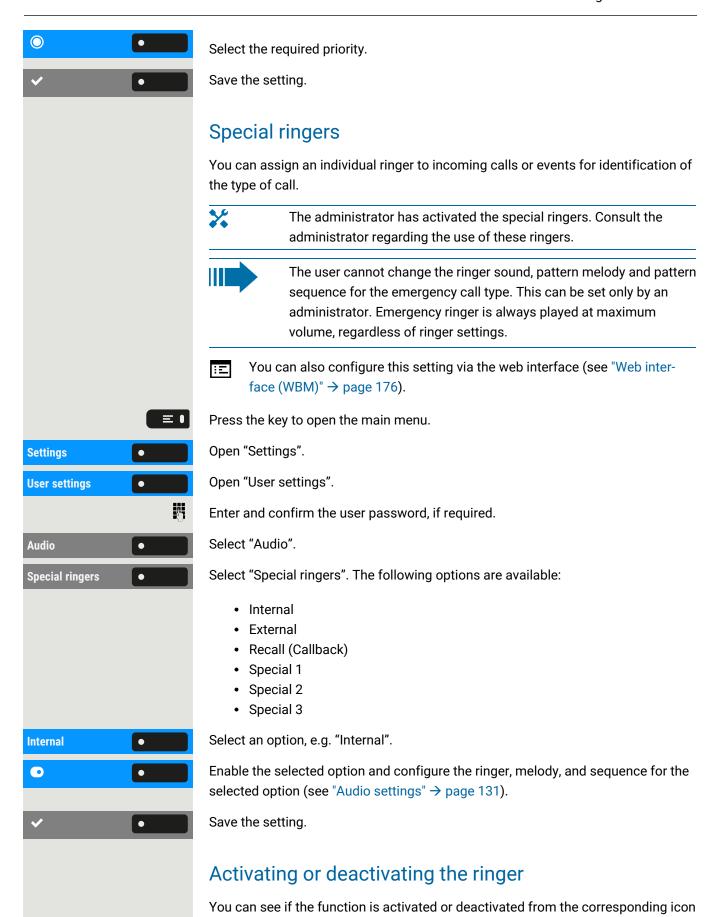
Select the "Landing screen". The following options are available:











in the status bar.

***** *

Hold down the key shown.

- A long press of this key will toggle the ringer on or off (a status bar icon is shown when the ringer is off).
- An extended long press (>2 sec.) can set the ring to be a beep instead of a continuous ring tone (a status bar icon is shown when the ringer is set to beep).

An information message pops up to indicate a change of the ringer.

Tone and indication with unsecured voice connection

Use this option to activate an alert tone that you hear when a secure voice connection with the party you are currently talking to ceases to be secure. The message "Nonsecure connection" is displayed.



Secure connection set-up is the preference set by the administrator.



You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176).



Press the key to open the main menu.



Open "Settings".



Open "User settings".

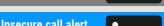
Enter and confirm the user password, if required.



Select "Configuration".



Select "Connected calls".



Select "Immediate dialling".



Select "Insecure call alert".



Save the setting.

Country-specific setting

Adapt your phone settings to suit the country-specific conditions (for example, transmission parameters).



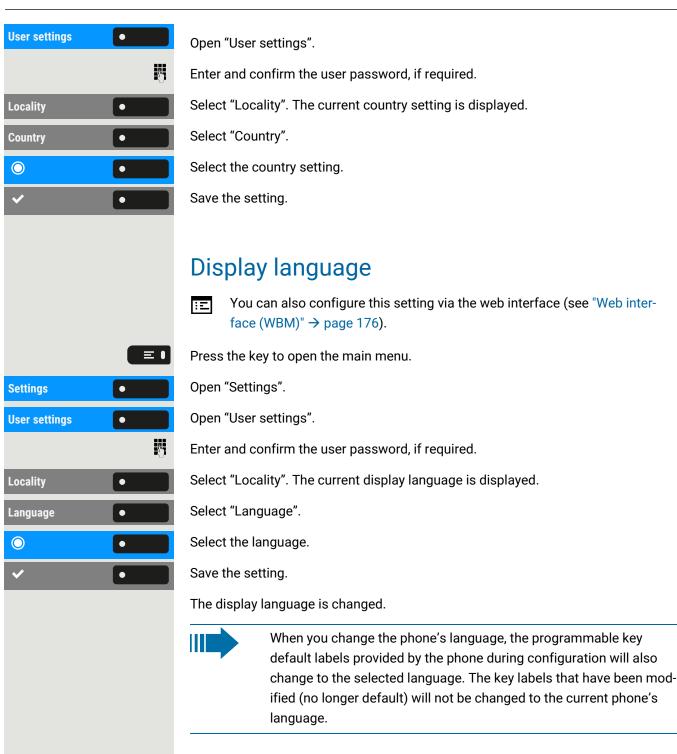
You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176).



Press the key to open the main menu.

Settings •

Open "Settings".



Available languages

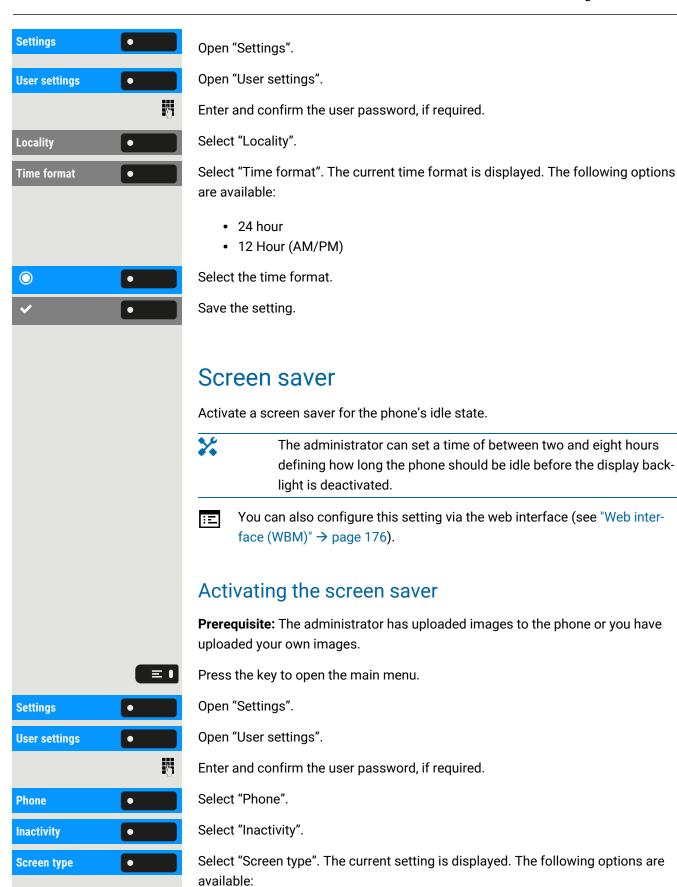
- Bahasa Indonesia
- Bahasa Malaysia
- Brasileiro
- Català
- Čeština
- Cymraeg
- Dansk

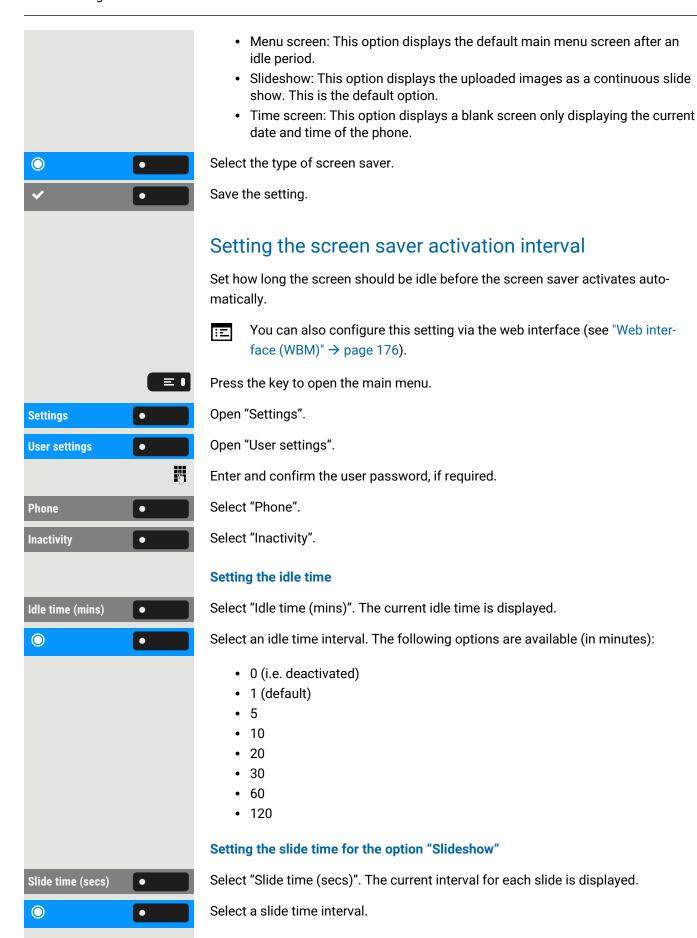
- Norsk
- Polski
- Português
- Română
- · Slovenski Jezik
- Slovenčina
- Srpski Jezik

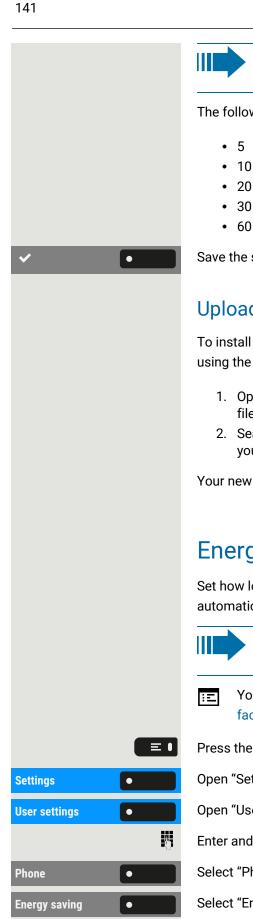
 Suomi Deutsch Svenska English(GB) Türkçe English(US) • Ελληνικά Español • Български Français Македонски Јазик Hrvatski Український Italiano Русский Latviešu Valoda Српски Језик Lietuvių Kalba 하국인 Magyar • 日本語 Nederlands • 中文 Date display format You can also configure this setting via the web interface (see "Web inter-Œ face (WBM)" \rightarrow page 176). ≡ I Press the key to open the main menu. Open "Settings". **Settings** Open "User settings". **User settings** Enter and confirm the user password, if required. Locality Select "Locality". Select "Date format". The current setting is displayed. The following options are **Date format** available: • dd.mm.yy mm/dd/yy • dd/mm/yy Select the date format. 0 Save the setting. Time display format You can also configure this setting via the web interface (see "Web inter-Œ

face (WBM)" \rightarrow page 176).

Press the key to open the main menu.







Activate after

This option is only available when the screen saver has been set to "Slideshow" (see "Activating the screen saver" → page 139).

The following options are available (in seconds):

- 10
- 30

Save the setting.

Uploading images for the screen saver

To install your own images for the screen saver, you have to transfer the images using the web interface (see "Web interface (WBM)" \rightarrow page 176).

- 1. Open the WEB interface and select "Slideshow images > Choose the image file you wish".
- 2. Search for suitable images on your computer or in the network and save your search results. You can upload several images in succession.

Your new images are displayed the next time you start the screen saver.

Energy saving mode

Set how long the phone screen can remain idle before the background lighting automatically switches off and the screen turns dark.

> The shorter the time for the screen to dim the less energy is consumed.

You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176).

Press the key to open the main menu.

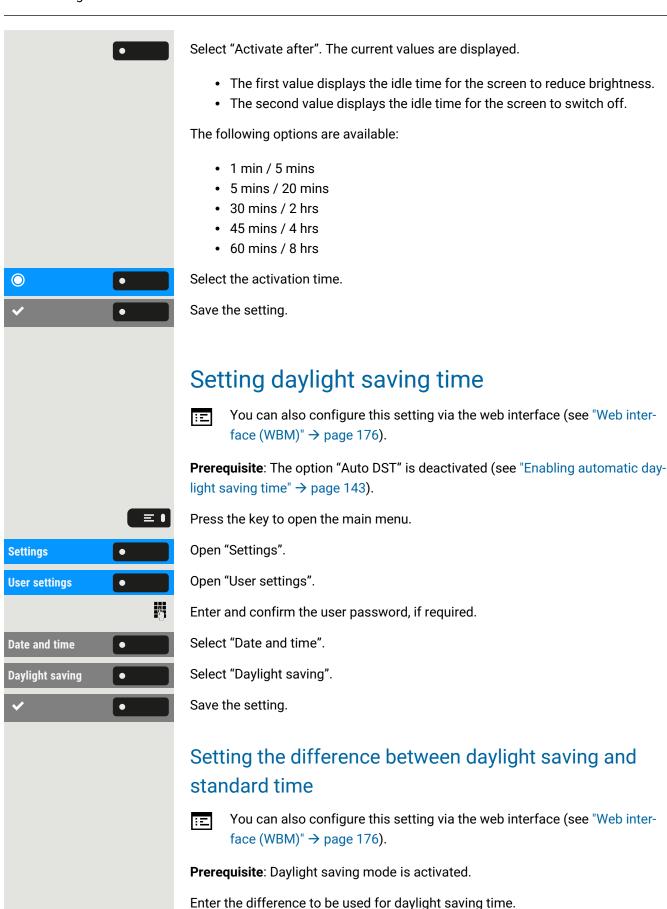
Open "Settings".

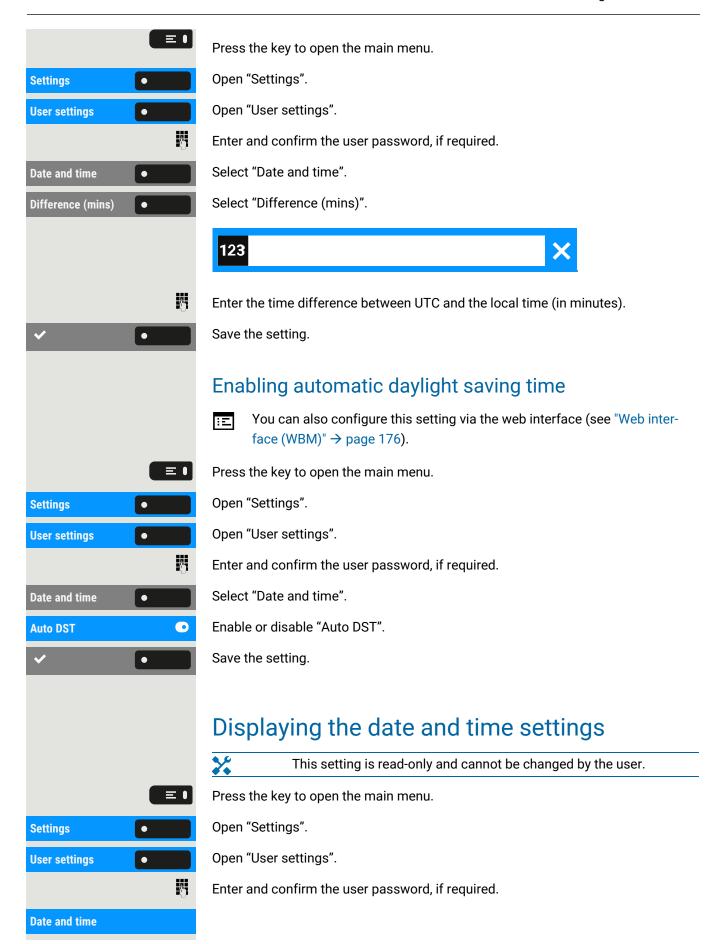
Open "User settings".

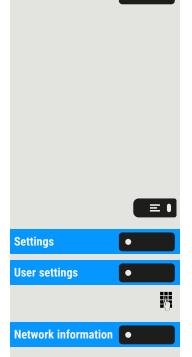
Enter and confirm the user password, if required.

Select "Phone".

Select "Energy saving".







Select "Date and time". The current date and time setting of the phone is displayed, provided that the administrator has configured the phone to acquire the current date and time from the network.

Displaying network information

This overview displays information about the IP address or name of the phone, and the HTML address of the web interface. It also provides real-time data about the network activity of the phone.

Press the key to open the main menu.

Open "Settings".

Open "User settings".

Enter and confirm the user password, if required.

Select "Network information". The following information is displayed:

- DNS name: Name or number of phone.
- URL: HTTP address of the web interface. This address is specified in the address line of the Internet browser and is used to call up the web interface of the phone in the browser.
- **IPv4 address**: Displays the IP address or name that was assigned to the phone in the network.
- IPv6 Global Addr.: Displays the global IPv6 address.
- IPv6 Linklocal Addr.: Displays the local IPv6 address.
- LAN RX / PC RX: The network or PC interface data packets received are illustrated dynamically in graphical form.
- LAN TX / PC TX: The network or PC interface data packets sent are illustrated dynamically in graphical form.
- LAN autonegotiation: Displays whether the network data transfer rate is set to automatic ("Yes") or manual ("No").
- **LAN information**: Data transfer rate of the network. If an interface is not in use, the information "Link down" is displayed.
- **PC autonegotiation**: Displays whether the PC interface data transfer rate is set to automatic ("Yes") or manual ("No").
- **PC information**: Data transfer rate of the PC interface. If an interface is not in use, the information "Link down" is displayed.

Resetting user data

The following user-specific settings can be reset to factory settings.



The user data is reset **without** a warning.

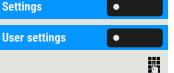


- · Display settings
- · Language setting
- Screensaver (Some images for the screen saver will be deleted or deleted default images will be restored.)
- Audio settings
 - Volumes
 - Settings (Some ringer files will be deleted or deleted default ringer files will be restored.)
- Keys
 - All personalized programming is deleted (see "Resetting all assigned functions to keys" → page 102).

Initiating the reset



Press the key to open the main menu.



Open "Settings".

Open "User settings".

Enter and confirm the user password, if required.

Reset

Select "Reset".

The user data is reset to factory settings.

Managing avatar images

You can download new avatar images to the phone and use them to change the picture of a contact.

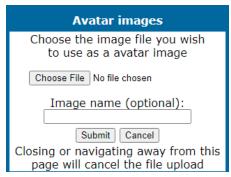


You can also configure this setting via the web interface (see "Web interface (WBM)" → page 176).

Uploading an image to the phone

- 1. Open a browser on a PC that is in the same network as the phone.
- Enter the URL of the phone (see "Displaying network information" → page 144) to access the WBM page of the phone.

3. Open the tab "User settings" and go to "File transfer > Avatar images".



- Select "Choose File" and select an image file from the file system. The file type must be PNG, JPG, or BMP and the image file cannot be larger than 100 kB.
- 5. Optionally, name the image for better recognition.
- 6. Click "Save & exit" to upload the image to the phone.



After the original image has been successfully uploaded, it will be downscaled to 64x64 pixels.

Deleting an image file from the phone

1. On the PC, open the URL of the WBM page of the phone and navigate to "File transfer > Avatar images".



2. Select the image and click "Delete".

Assigning a contact avatar

When transfer process is successful, the image is available on the phone and can be attached to a contact.



Select "Conversations".





To search for a contact, enter the first letters or the phone number in the search field.



Press the right key to open the conversation screen and then select contact details. Scroll down the contact details to the Avatar option.

Avatar:

Select an avatar image from the list of available images. You can also use the default avatar.

The image is displayed as the avatar for the contact in the conversation list or on a call screen.

Programming call forwarding

You can forward calls for your phone to another phone. You can also change, activate and deactivate all forwarding during a call.



"Forwarding" must be approved by the administrator.



On multi-line phones you can only configure call forwarding for the primary line.

The following forwarding conditions can be programmed:

- Unconditional: forwarding to a defined phone number without conditions
- Busy: forwarding to a defined phone number when the phone is busy
- No reply: forwarding to a defined phone number when the phone does not reply

Because of its direct impact, "Unconditional" call forwarding has the highest priority, followed by "No reply" and "Busy".

Active call forwarding for "Unconditional" is displayed in the main menu.

A phone number may already be assigned to each call forwarding type.



Call forwarding cannot be activated if the phone number is not registered.

- Call forwarding (CF) can be set up in "Settings" or "Presence", but programmable function keys can also be configured with CF information.
- If the CF information on a key matches the current CF setting of the phone the key LED is illuminated.
- Pressing a key which has been programmed with CF information will apply that information to the CF settings of the phone. Multiple keys may be programmed with the same call forwarding type but each with different destinations.

Using call forwarding

The following functions are available for activating and deactivating call forwarding and configuring it in accordance with your requirements:

- "Activating immediate call forwarding" → page 148
- "Saving destination phone numbers for call forwarding" → page 148
- "Copying and pasting destination phone numbers" → page 149
- "Activating or deactivating call forwarding" → page 150
- "Defining the ring duration before call forwarding is activated" → page 151

Activating immediate call forwarding

All calls are forwarded regardless of other settings. The prerequisite for forwarding is that a forwarding destination has been entered.

If no destination has been entered, you are prompted to enter a destination when you attempt to activate forwarding.



Forward all calls

Open "Presence".

Activating call forwarding for all calls to one destination

Enable "Forward all calls". All calls are unconditionally forwarded.

Saving destination phone numbers for call forwarding

You can enter the call forwarding settings via the user menu (see "Configuring local call forwarding" → page 92)

Optionally, you can enter the call forwarding settings using the web interface (see "Web interface (WBM)" → page 176). If a number was entered first, it can no longer be deleted via the local phone settings, it can only be overwritten.

Entering a destination for forwarding all calls



Open "Presence".

Select "Forward all calls".

Destination

Forward all calls

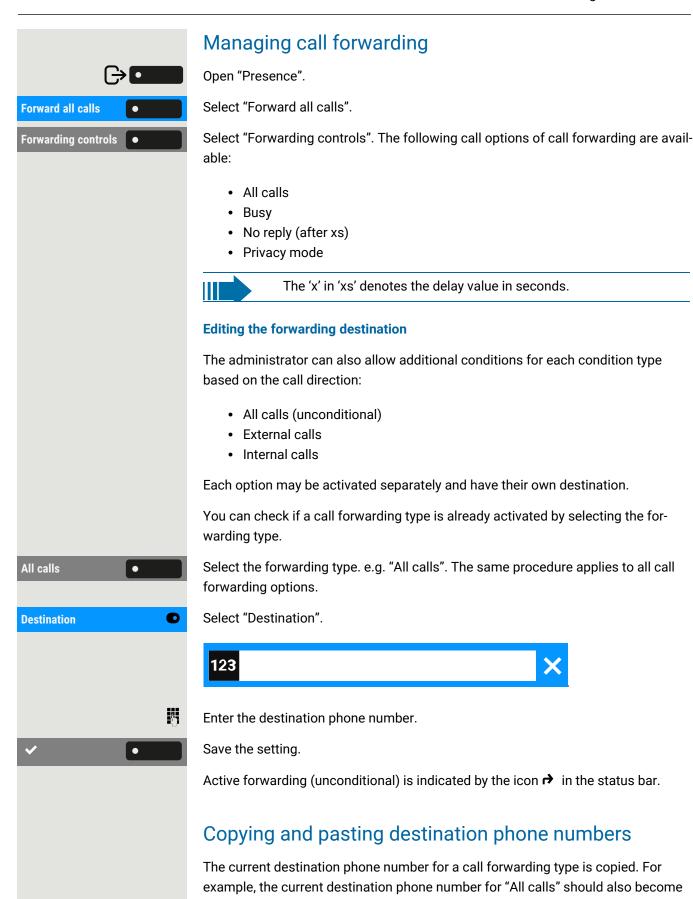
Select "Destination".



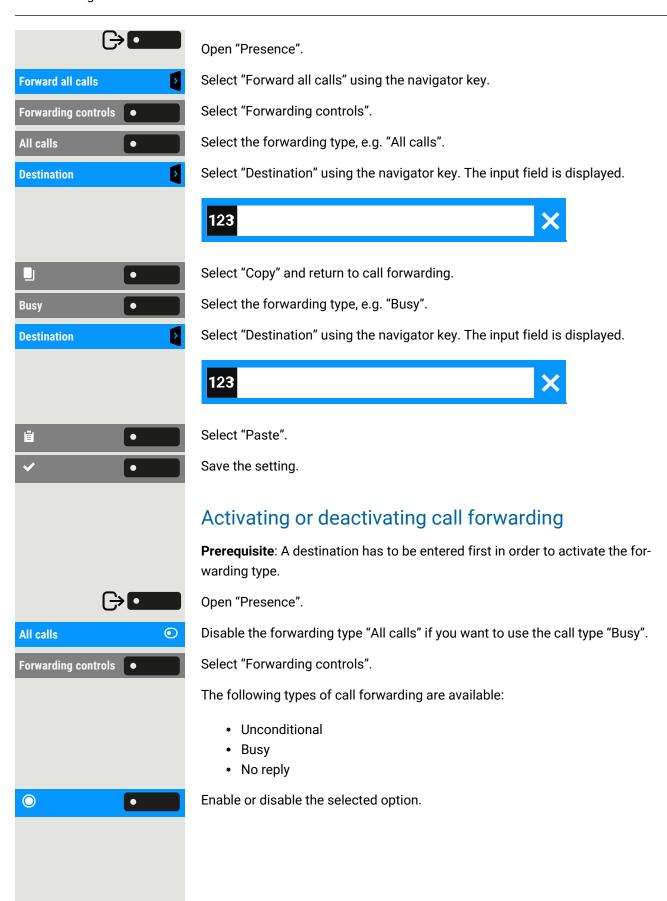
Enter the destination phone number.

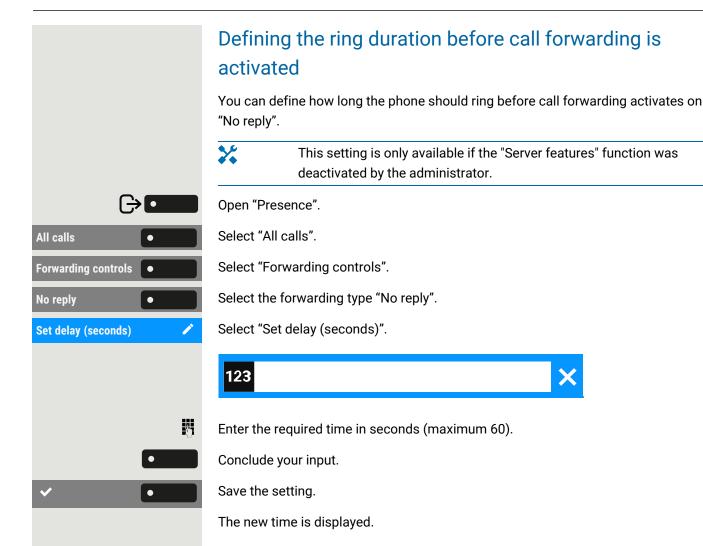


Save the setting.



the destination phone number for "No reply".





Call forwarding chain

Sometimes calls to a contact are forwarded to another contact who also has call forwarding or DND ("Do not disturb") activated. This can create a call forwarding chain consisting of several telephones where the last member of the chain is your phone.

The following forwarding information is shown on your phone's display:

- Who is calling
- · Who forwarded first or last

The reason for the forwarding is displayed by an icon.

You can set whether the contact who forwarded first or last is displayed (see "Setting alerts" → page 92).

CTI calls

Beep on auto-answer

When you dial a number with a CTI application (e.g. $Outlook^{m}$) and auto-answer is activated, the phone switches automatically to speakerphone mode. If auto-answer is deactivated, the phone first rings and you must press the loudspeaker key or lift the handset to set up the call.

This setting also defines whether or not incoming DSS, or other special calls, calls are automatically accepted. If the function is active, an alert beep sounds when a call is automatically accepted (also refer to "Call pick-up" \rightarrow page 118).



Information on the operation of the configured CTI application can be found in the corresponding operating instructions.



You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176).



This option is programmed by the administrator.

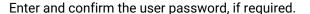


Press the key to open the main menu.



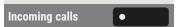
Open "Settings".

Open "User settings".





Select "Configuration".



Select "Incoming calls".



Select "CTI calls".



Enable "Forced feed".



Enable "Beep on auto-answer".



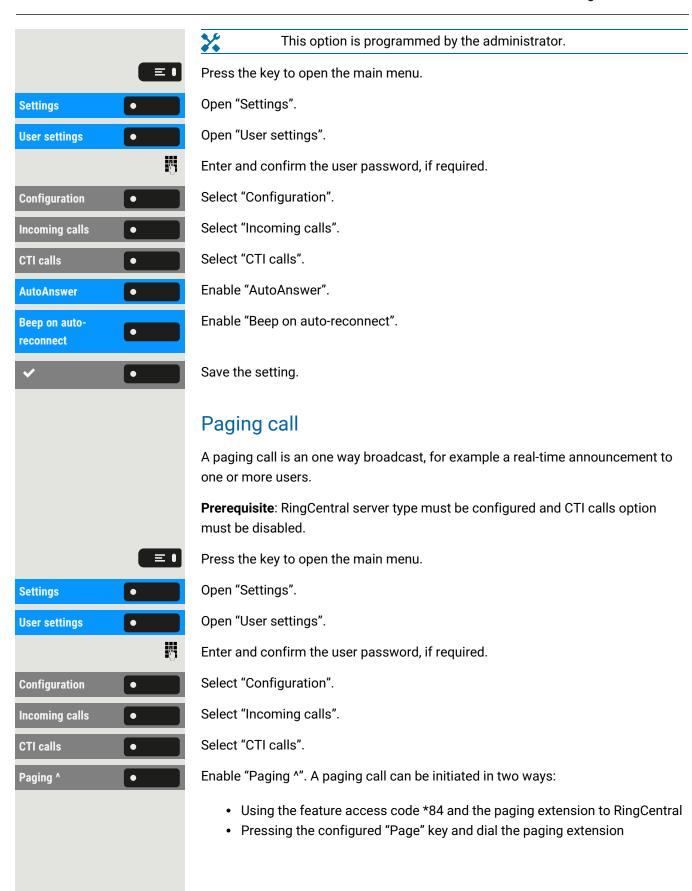
Save the setting.

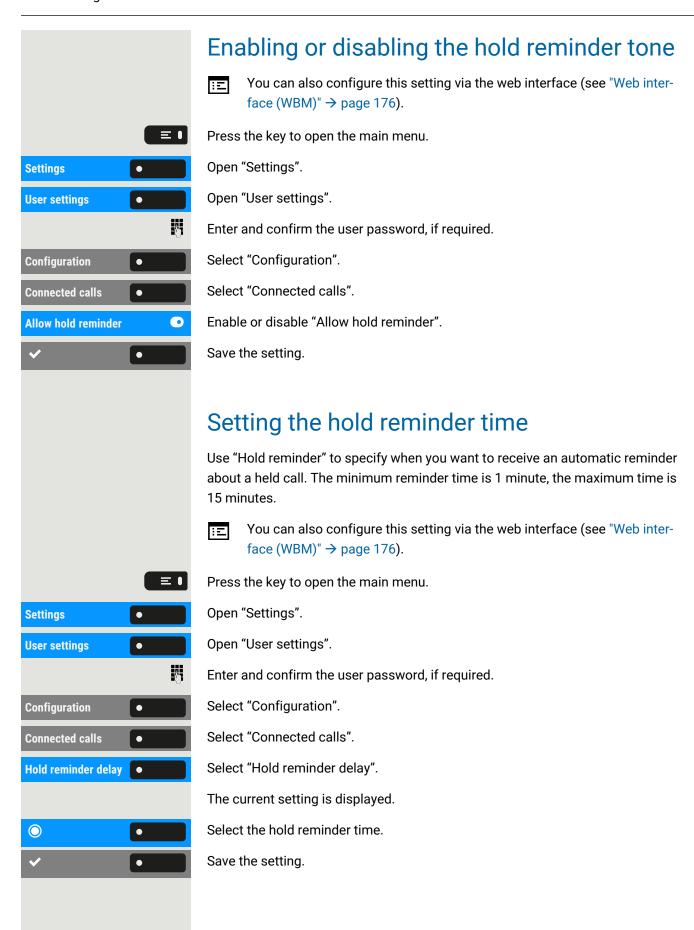
Beep on auto-reconnect

You can reconnect a held call both via the CTI application and via the phone. A beep sounds when you toggle between an active call and a held call via the CTI application.



You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176).





Enabling or disabling "Hold and hang-up"

This function works in the following call scenarios:

- You have placed a call on hold and hang up.
- You are conducting a consultation call and the second party hangs up.
- · You have answered a second call and you or the second party hangs up.

You can use "Hold and hang-up" to determine whether you will be prompted immediately or after a defined time to retrieve the held call.



This function **cannot** be used on multi-line phones.



You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176).



Press the key to open the main menu.

Settings

Open "Settings".

User settings •

Open "User settings".

Enter and confirm the user password, if required.

Configuration •

Select "Configuration".

Connected calls •

Select "Connected calls".

Hold and hang-up

Enable or disable "Hold and hang-up".



Save the setting.

Enabling or disabling "Music on hold"

If the Music on hold option is active, music is played back when you are placed on hold by another party.



You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176).



Press the key to open the main menu.

Settings •
User settings •

Open "Settings".

Open "User settings".

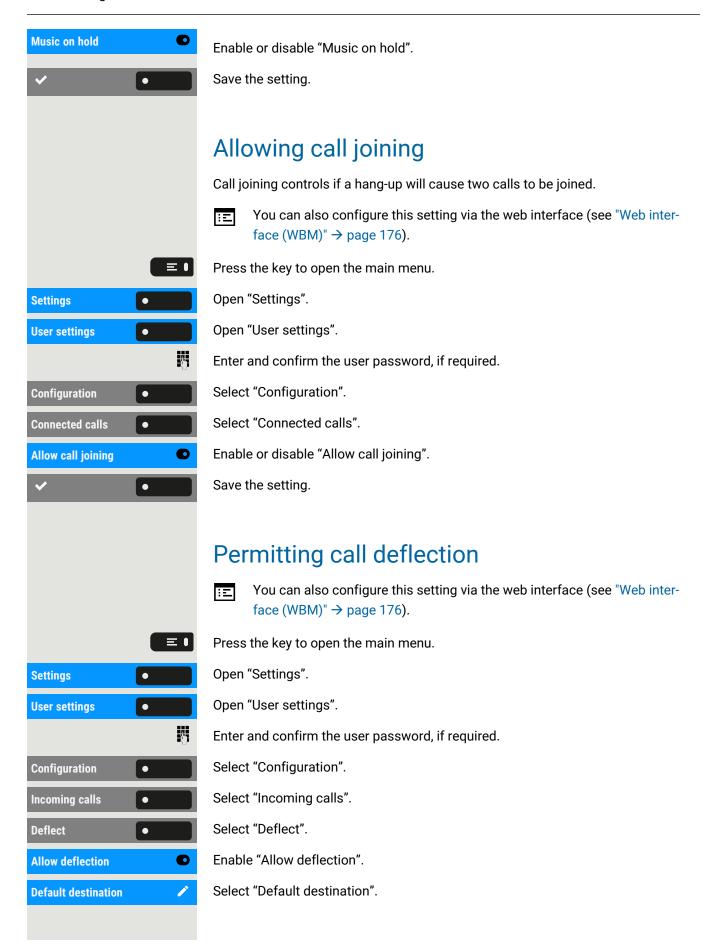
Enter and confirm the user password, if required.

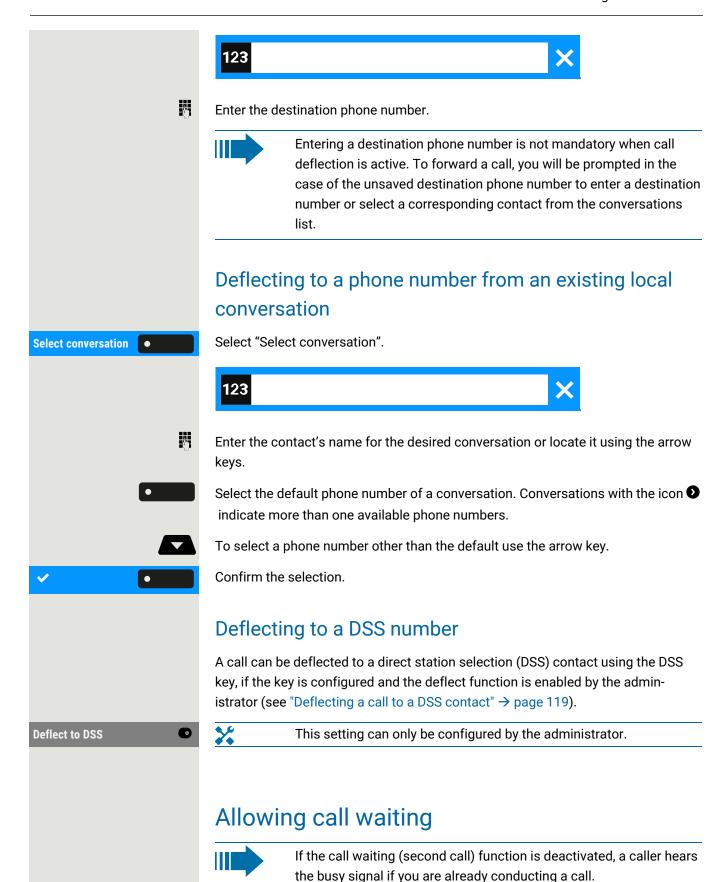
Configuration •

Select "Configuration".

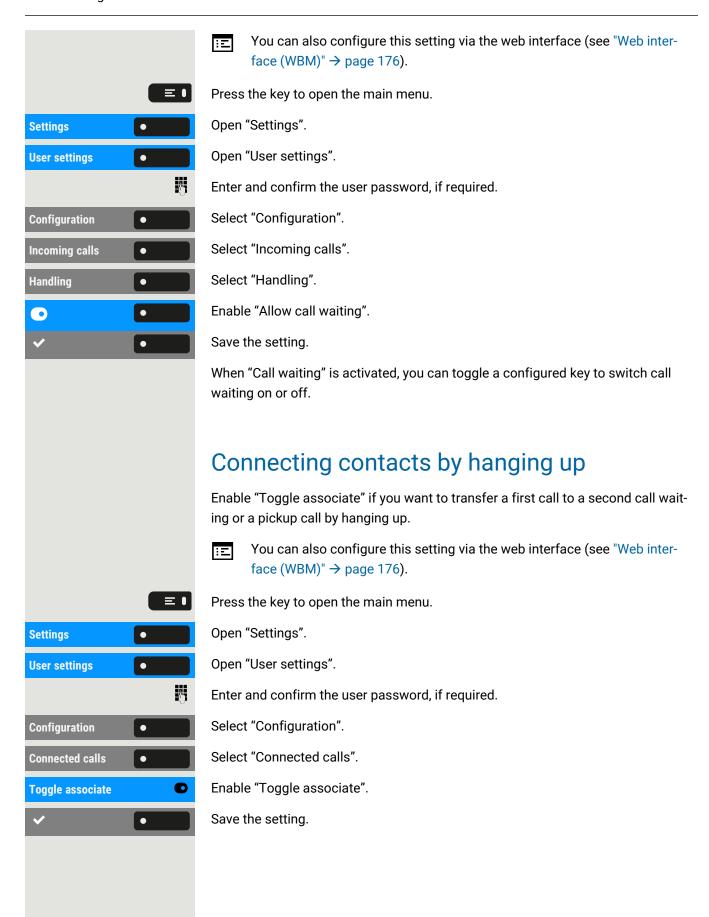
Connected calls

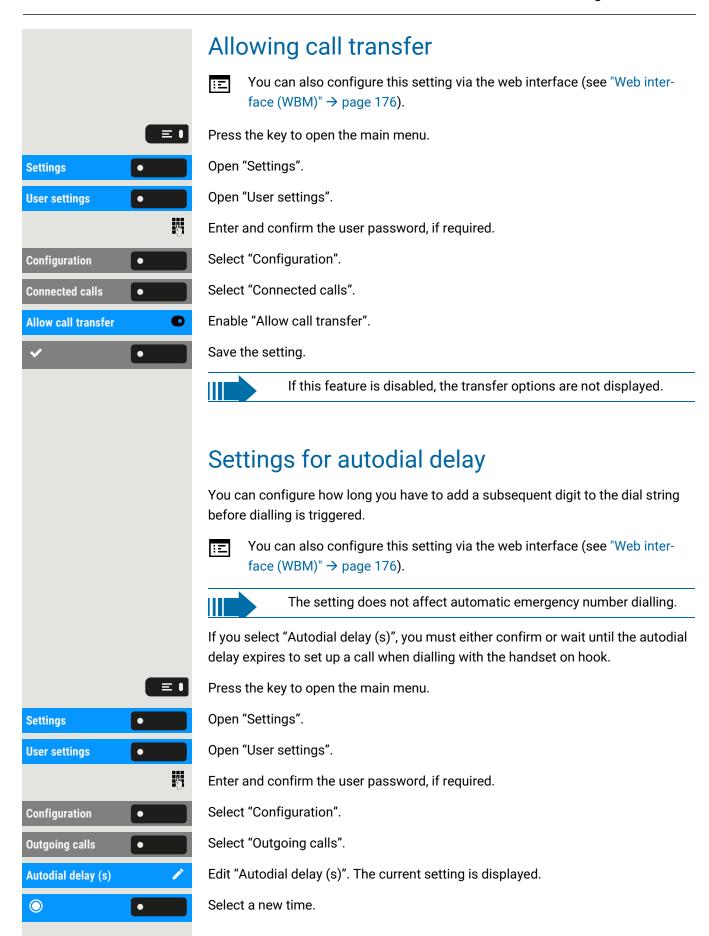
Select "Connected calls".

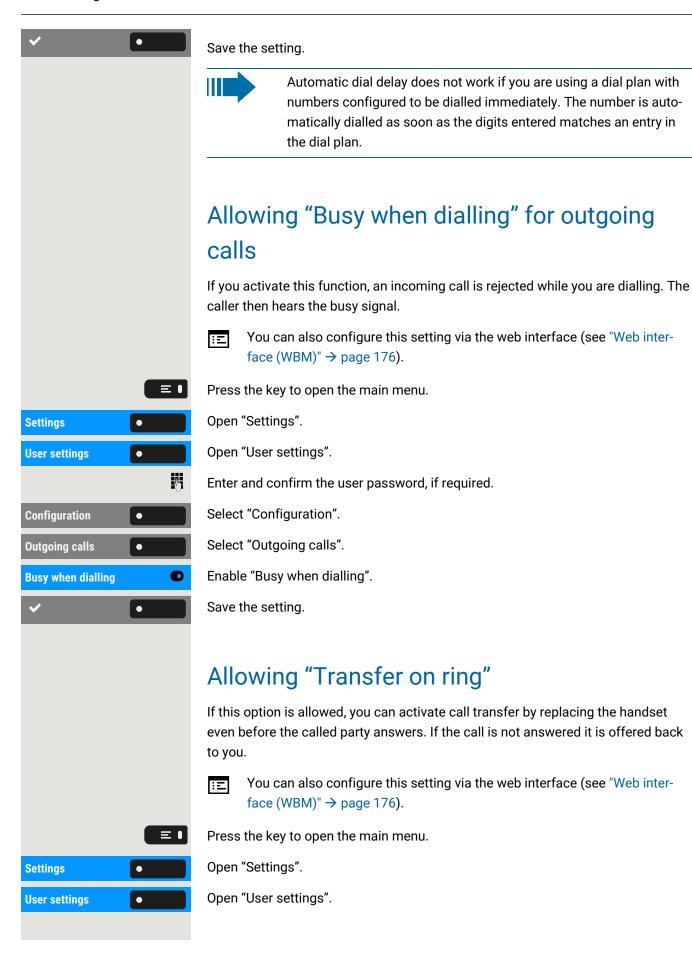


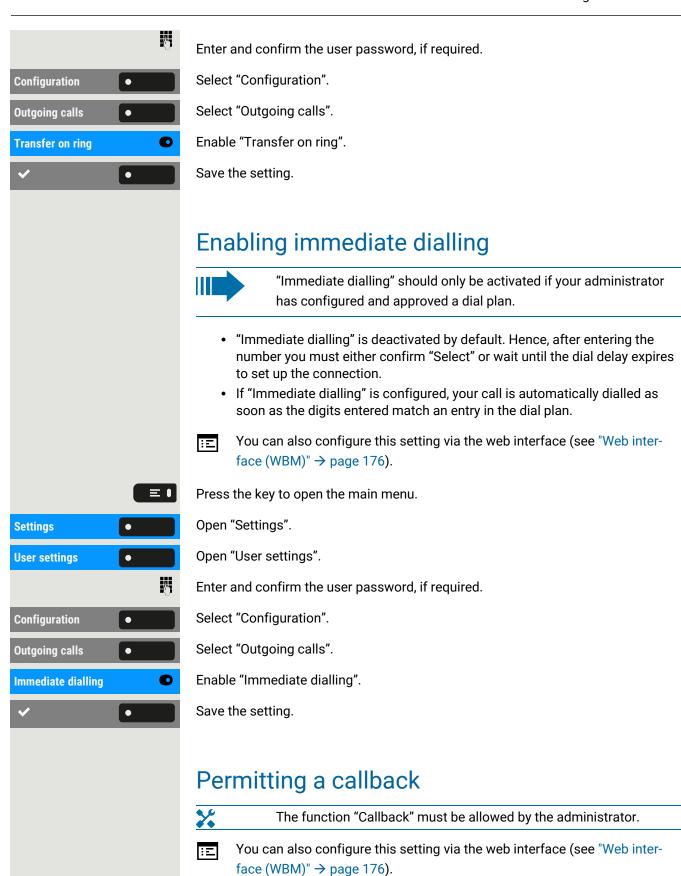


The option was programmed by the administrator.

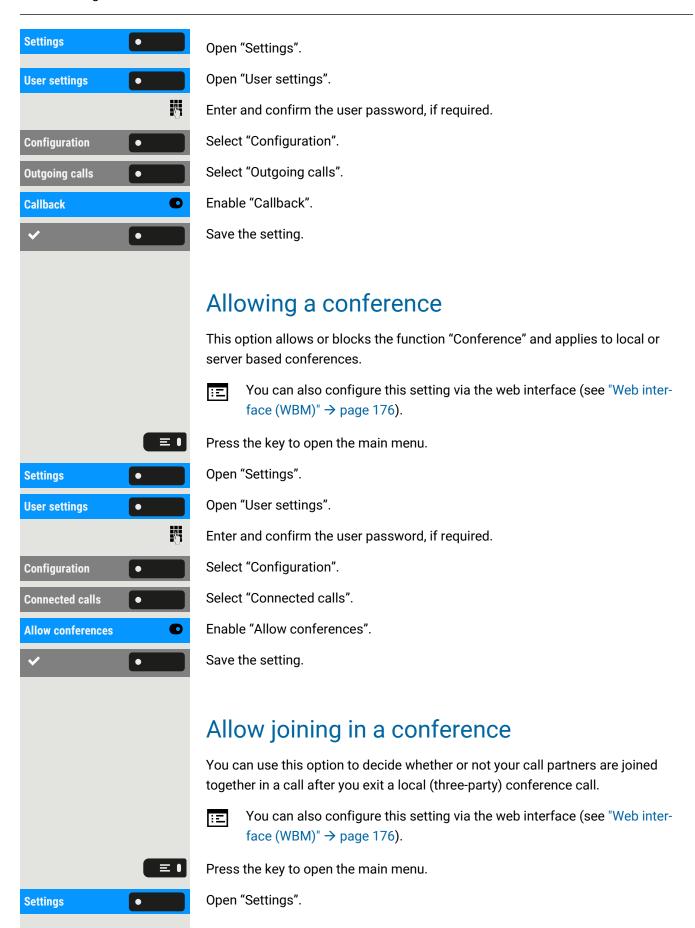


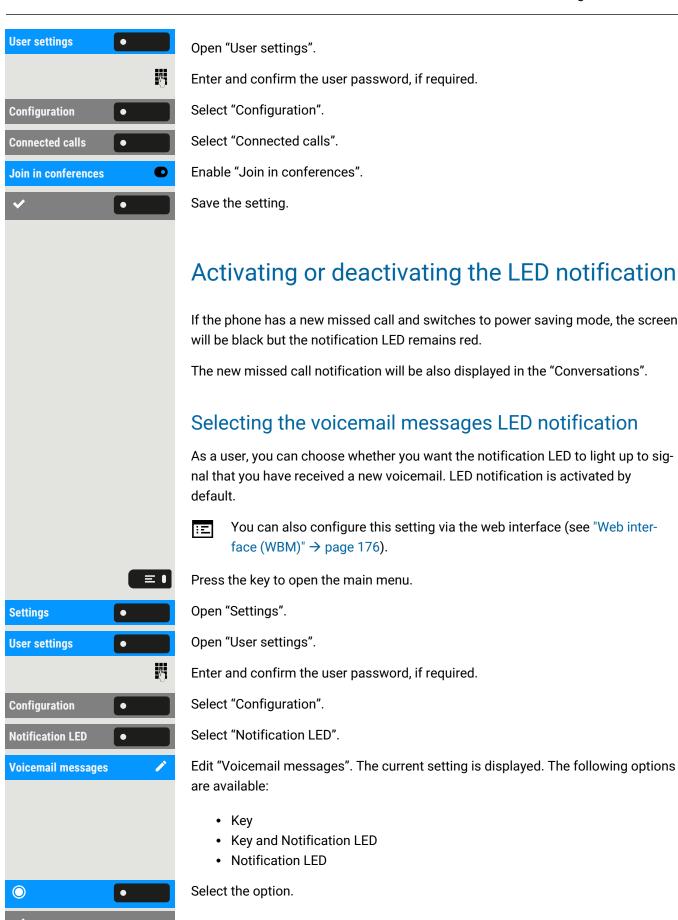


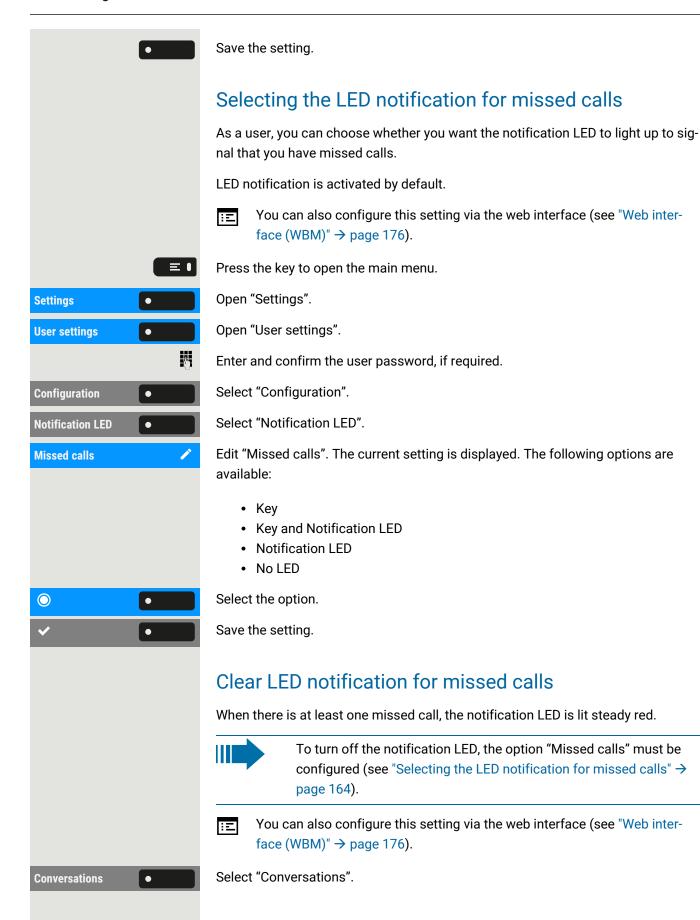




Press the key to open the main menu.







The notification LED is automatically cleared. However, the count of missed calls and the icon for each missed conversation entry is still displayed. To clear these you must access the conversation screen for each missed conversation entry.

To clear all missed calls, select the option "Mark all missed calls as read" in the list options of the screen "Conversations".

Call logging

Disable logging

The function can be disabled in order to prevent unauthorized third parties gaining information on the other party involved in the call. No further calls or conversations will be logged in conversations. The function is enabled by default.

If the function is deactivated, all corresponding call log entries in conversations are deleted. LEDs and the notification LED are no longer lighting.



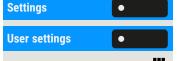
When you deactivate the call journal, the customary last number redial function will also be affected. You can no longer redial the last number dialled once the call journal is disabled (see "Allowing call joining" \rightarrow page 156).



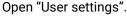
You can also configure this setting via the web interface (see "Web interface (WBM)" \rightarrow page 176).



Press the key to open the main menu.



Open "Settings".



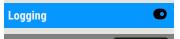
Enter and confirm the user password, if required.



Select "Configuration".



Select "Call logging".



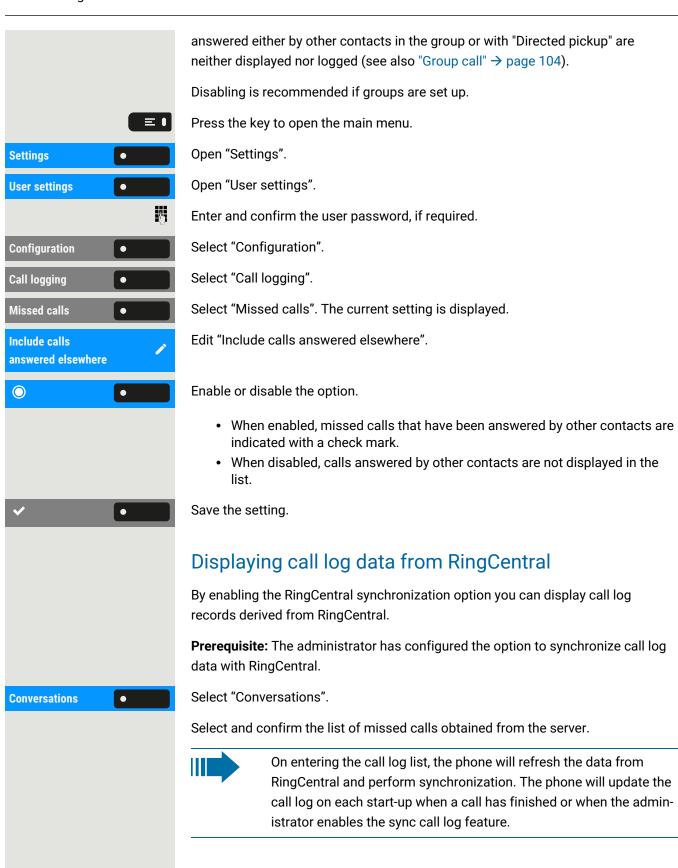
General

Enable "Logging".

Save the setting.

Displaying the missed call log

All missed calls intended for this line are logged and new missed calls are displayed. If "Include calls answered elsewhere" is disabled, missed calls for this line



Call recording

For call recording, a central voice recorder is installed in the network for recording calls to record the current voice traffic. The recorder records the entire voice flow of two or more participants.



You should configure a favourite to simplify handling of manual call recording (see "Programming the function keys" \rightarrow page 97). It is assumed in the description below that a corresponding key has been configured.

Recording modes

The administrator can configure the following operating modes for call recording:

- Disabled
- All calls
- Manual
- Auto start
- · One call

The following settings are available to audibly signal the recording:

- Repeat
- Single alert
- Off



Check with the administrator which settings apply to your phone.

Mode "All calls"

The phone starts and stops the recorder automatically so that all calls are recorded.

Mode "Manual"

You decide when the recorder is started, stopped, or paused.

- If the recorder is started, all calls will be recorded. You can turn on the recorder before a call so that all the subsequent calls are recorded.
- If you pause the recorder, nothing will be recorded.
- If there are no calls, the recorder likewise pauses.

Mode "Auto start"

The phone starts the recorder automatically. You can however stop or pause the recorder yourself and restart it.

- If a call has already been recorded, new incoming and outgoing calls will also be recorded.
- If you pause the recorder during a call, special calls such as consultation calls, call pick-ups, and second calls will not be recorded as long as the recorder is paused.
- If the phone reverts to idle status, the automatic start process is set up again for the next call.

Mode "One call"

You decide when the recorder is started and stopped, or paused.

- If the recorder is started, the current call will be recorded.
- If you pause the recorder, nothing will be recorded. The recorder will be turned off when the call has finished.

Explanations of recording



The following features are not supported:

- Playing back recordings over the phone.
- · Deleting recordings over the phone.
- Functions for editing recordings over the phone.

Recordable calls

A recordable call is any call that has a call connection status on the phone. This can be any incoming or outgoing call. It is immaterial here whether a call is set up directly via the phone or via an application.

- Outgoing calls
- · Incoming calls
- Consultation
- Pickup
- Reconnect
- · Second call
- · Connected calls
- Conference (If a local conference is already in progress it cannot be recorded)
- · Automatic call acceptance
- · Secured or unsecured line

Non-recordable calls

Non-recordable calls are outgoing and incoming calls that have not yet reached full connection status, such as a ringing call only paused when you have held a call being recorded.

Enhanced functions

- A server based conference can be set up or cleared during recording.
- · A consultation can be performed during recording.
- Call transfer is also available during recording. You cannot record a call that
 has been transferred away from the phone and is no longer connected to it.
- A second call can be accepted during recording.

Recording information

You will receive the following information while a call is recorded:

- The recording symbol is flashing (red / grey).
- Beep sound is played repeatedly at intervals for you and your call partner (option)
- Beep sound is played once at the start of recording for you and your call partner (option)
- The audible advisory can also be switched off.

Multi-line

There is no difference between multi-line calls and single-line calls when it comes to recording calls. If recording has started, the call is recorded. The recording status of a line continues as long as calls are connected to this line and has not been put onto "Hold" (a held call on a line is treated as being not connected for recording).

Example

If line "A" is being recorded (initiated manually) and you switch to line "B" (or line "A" is placed on manual hold and you switch to line "B"), the recording is ended and a partial recording saved.

If you disable recording for the call on line "B" in manual or auto-start mode and switch back to line "A", the recording for line "A" is not started again.



The operating modes refer to the phone and are therefore the same for all lines.

Recording calls

Call recording with "Auto start"

Standby mode is activated in idle mode. The recording symbol \odot is displayed. You cannot switch off the recorder. If you have accepted a call or called a contact and the contact answers, the call is recorded automatically (to check which calls can be recorded, refer to "Recording information" \rightarrow page 169).



Lift the handset and dial.



• Optionally, press the key shown.

The contact answers. You hear a beep, the recording symbol \odot starts flashing (red / grey) on the display. The call is now being recorded (see also "Recording information" \rightarrow page 169).

You can pause the recording at any time and continue.



Hang up the handset.



• Optionally, press the key shown.

If you end the call, the "Auto start" process is set up again for the next call.

Controlling call recording

Starting call recording manually during a call

Prerequisites:

- · Manual mode or "One call" is selected.
- You are conducting a call.
- · Recording has not started.
- The recording symbol O is shown on the display.

Start recording



Select "Start recording". You hear a beep and the recording symbol ● flashes (red / grey). The call is now being recorded (see also "Recording information" → page 169).

Stopping call recording manually during a call

Prerequisites:

- Manual mode, "Auto start" or "One call" is selected.
- You are making a call.

Stop recording •

Select "Stop recording". You can start the recording again at any time, for example to continue recording the current call.

Ending call recording automatically

Prerequisites:





Recording has started. The recording symbol

flashes (red / grey) on the display.



Hang up the phone.



• Optionally, press the key shown.

The recording is ended as soon as the call is terminated or if the call status changes so that the call is no longer being recorded, for example if a line is placed on manual hold and another line is seized (multi-line).

The recording symbol

stops flashing.

Consultation during call recording

Prerequisites:

- · You are making a call.
- Recording has started. The recording symbol

 flashes (red / grey).



You initiate a consultation.

The main call is placed on hold while the consultation is being performed.

If the consultation partner answers, the consultation call is recorded. You hear a beep and the recording symbol \odot is flashing (red / grey).

You can now terminate the consultation call or switch back to the first call party (Alternate) while the consultation call is placed on hold.

Answering a second call during call recording

Prerequisites:

- You are making a call.
- Recording has started. The recording symbol

 flashes (red / grey).
- A second call party camps on, i.e. is received as a waiting call and is queued.



Select "Answer".

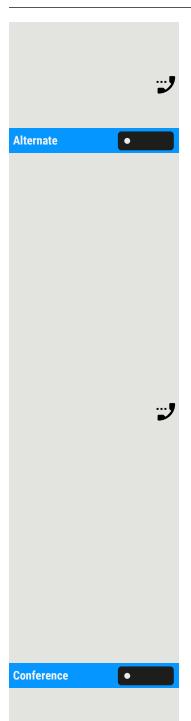
You are connected with the second party. You hear a beep and the recording symbol

flashes for the second call – this call is now being recorded.

The first party is placed on hold.

Call recording while alternating

Prerequisites:



· You have an active or held consultation or second call.

Recording has started. The recording symbol

 flashes (red / grey).

You are connected with the second party. You hear a beep and the recording symbol

flashes (red / grey) for the second call.

Select "Alternate". You are switched to the main call. You hear a beep and the recording symbol • flashes (red / grey) for the main call – this call is now being recorded.

You can pause and restart the recording at any time in manual and "Auto start" modes.

The call is paused and reconnected during the recording

Prerequisites:

- You are making a call that is being recorded.
- Your call partner has placed the call on hold. You hear the music on hold.
- The recording symbol is flashing (red / grey).

Your call partner resumes the call. You hear a beep and the recording symbol © continues flashing (red / grey).

Setting up a conference during recording



This function is possible only for a server based conference, not for a local (three party) conference.

Prerequisites:

- · You are making a consultation call or have accepted a second call.
- Recording has started. The recording symbol

 flashes (red / grey).
- The main call is placed on hold.

Select "Conference". You are connected to both parties at once. The conference is displayed with the current participants.

You hear a beep and the recording symbol

flashes (red / grey).

Adding conference participants during the recording

Prerequisites:

- · You have set up a conference.
- The conference call is now being recorded.
- You have performed a consultation or accepted a second call (see "Consulting a second party" → page 83 and "Call waiting (second call) " → page 87). The conference call is placed on hold.



You hear a beep and the recording symbol

 flashes (red / grey) for the consultation or second call. The call is now being recorded.

Select "Conference" to add the new contact to the conference. The conference is displayed with all current participants.

You hear a beep and the recording symbol • flashes (red / grey) for the conference call.

Your call is included in a conference during the recording

Prerequisites:

- You are making a call that is being recorded.
- Your call partner is to include you in a conference.
- You are placed on hold while the conference is being set up.
- You hear the music on hold while your call partner is setting up the conference.
- The recording continues and the recording symbol flashes (red / grey).



Your call partner answers again and you are connected to the conference.

You hear a beep and the recording symbol • flashes (red / grey) in the "Conference" line.

The conference call is now being recorded.

Putting a line manually on hold during the recording

There are two options for placing a line manually on hold:

- You place the active line on hold during the call recording and then resume the call on this line.
- You seize a different line during call recording. The first line is placed on manual hold.

Prerequisites:

- The admin has configured that recording will start automatically for a new call.
- The phone has more than one line configured. The active call is being recorded. The recording symbol

 flashes (red /grey) on the display.

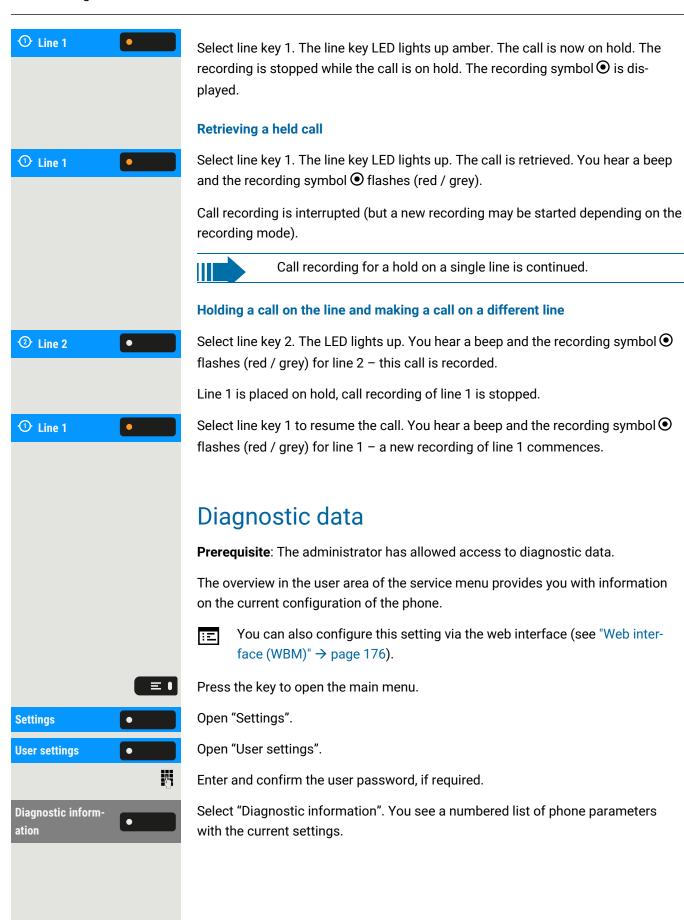


It is assumed that a key module is connected for this example. If you do not have a key module, open the "Favourites" to use the line keys.

Holding the call on the line



You are making a call, for example on line 1. You hear a beep and the recording symbol **②** flashes (red / grey). The call is now being recorded.



Individual settings that impact energy efficiency

You can actively reduce energy consumption by making the following settings on your phone and therefore contribute in an important way to protecting the environment.

- You can reduce the ringer volume and display brightness the default settings on delivery are 50%.
- You can change the time for switching from standby (ready) mode to an energy-efficient low power mode. The default setting on delivery is one minute.



Background lighting is always switched off in low power mode. The background lighting is set to a low level on delivery in all other modes.

Web interface (WBM)

You can configure a number of settings for your phone via the "Web Based Management" (WBM). The information is transferred via a secure HTTPS connection.



Access to the web based management must be activated by the administrator.

Launching the web interface



For more information on the IP address, the web interface address, and how to connect the phone to the network, refer to the section "Displaying network information" \rightarrow page 144.

- 1. To launch the interface, open a web browser and enter one of the following addresses:
 - https://[IP address of the phone]
 [IP address of the phone] is the IP address of the phone.
 - https://[Name of the phone]
 [Name of the phone] that was assigned by the administrator.
- 2. You might receive a certificate notification from the browser. Follow the instructions to download the certificate.
- 3. You will be prompted to configure a user password the first time you call up the WBM interface. You must log in with this password the next time you want to open the "User settings".

Administrator settings

This area lets you configure settings for administering your phone and the network environment. Access to the "Administrator settings" is protected by the admin password.



For further information, consult the administrator or refer to the administration manual.

Logging into the user settings

The web interface homepage opens once you have entered and confirmed the phone's IP address.

- 1. Enter the user password, if required.
- 2. Click a menu heading to display the individual menu entries.
- 3. Click the menu heading again to close the menu.
- 4. Click a menu entry to open the corresponding form.
- 5. Make the desired changes.
- 6. Click the corresponding button to save or discard your changes.

Button functions

• Login: Log in to the phone after you have entered the user password

• Save & exit: Apply changes

· Reset: Reset original values

• Refresh: Update the values.

Logout: Log out from the phone

User menu



All settings in the user menu of the WBM interface can also be made via the user menu on the telephone.

Licenses

This area provides you with the information about EULA (End User License Agreement) and Open Source licenses. For further information, consult your administrator or refer to the administration manual.

Importing contacts via WBM

You can import your contacts into your phone through WBM interface. The contact file can be exported from Outlook or OSM (discontinued).



See the products documentation for instructions on how to export contacts from an Outlook client or OSM.



Files previously exported by this or another phone may also be imported.

Downloading a contact list via the browser

- 1. Open the user pages in the browser with the URL of the phone.
- Log on to the "User Settings" using your password.

3. Select "Contacts transfer".



- 4. Click on "Choose file" and navigate to a local or remote folder.
- 5. Select a file.
 - The default format is ".csv".
 - You can use comma or a semi-colon as a value separator for the imported CSV file.
 - When exporting from Outlook, do not change the mapped header field names.
- 6. Confirm. The path to the file is displayed on the page when you select the destination and close the window.
- 7. Select "Import". While the import is in progress you may notice some deterioration in the phones performance.



Picture clips (avatars) are not included as part of the import.

The progress and outcome of the import is displayed.

- A completion message is displayed when the "Press to see import results" button is pressed.
- A successful import will be indicated by a "Import completed" text message below the panel on the page.
- A message "Import contacts completed" will also be displayed on the phone's screen when the import is completed.
- Failures will be indicated by a suitable text message below the panel on the page.

Exporting contacts via WBM

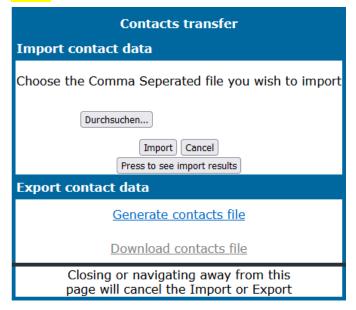
You can export your contacts from your phone through WBM interface so you can use them elsewhere.

Downloading a contact list from the phone via the browser



When exporting contacts via Internet Explorer browser, the contacts file "*.CSV" is written directly on to the browser page and must be copied and pasted.

- 1. Open the user pages in the browser with the URL of the phone.
- 2. Log on to the "User settings" using your password.
- 3. Select "Contacts transfer".



- 4. Select "Generate contacts file" and a new internal file containing all the valid contacts will be created. The default format is ".csv".
- 5. Select "Download contacts file". The *.csv file will be downloaded to your PC with the file name "CP contacts.csv."
- 6. You can then move and rename the file via PC.



Navigating away from this page will remove the internal file and the "Download contacts file" link becomes inactive.

Fixing problems 180

Fixing problems

Error and warning messages

Indications that represent full errors that make normal operation impossible are displayed as "errors".

Indications that represent conditions where the phone can still be used but will operate subject to certain restrictions are displayed as "warnings".

Both error and warning "sausages" (bar shaped notifications) are removed as soon as the relevant condition no longer applies.



An indication may contain multiple codes when more than one condition applies at the same time.



Any sausage (error, warning, or notification) is displayed in a shortened form if the user scrolls to a menu option that is covered by a normal length of the notification (thus allowing the user to access the last menu item).



Cloud deployment errors are now shown as warning sausages.

Caring for your phone

- Never allow the telephone to come into contact with colouring, oily or aggressive agents.
- Always use a damp or antistatic cloth to clean the telephone. Never use a dry cloth.
- If the telephone is very dirty, clean it with a diluted neutral cleaner containing surfactants, such as a dish detergent. Afterwards remove all traces of the cleaner with a damp cloth (using water only).
- Never use cleaners containing alcohol, cleaners that corrode plastic or abrasive powders!

Troubleshooting

During operation, error or warning messages are displayed

Error messages (red notification) are displayed where the bracket identifies one or more codes that can be looked up by the administrator:

181 Fixing problems

- No telephony possible (R**, L*, DO, TT)
 - Example "No telephony possible (LI, RF2)"

Warning messages (yellow notification):

- Limited keyset (WSS)
- Limited service (B8, NT) (where a failure may disrupt operation)
- Deployment error (A*, R*, D*) (where cloud deployment failed)
 - Example "Limited service (NT)"

Pressed key does not respond

If the phone is locked, selected dialling keys on the key module cannot be used. This also applies even if an emergency number is saved on this key.

- Check whether your phone is locked (The following message appears on the screen: "Phone locked. To unlock enter the PIN.").
- · If the phone is locked, enter your PIN to unlock it.

The phone does not ring on call

- Check whether the ringer is deactivated (see icon in the status bar on the display).
- If it is deactivated, activate the ringer.

You cannot dial a number

- Check whether your phone is locked (The following message appears on the screen: "Phone locked. To unlock enter the PIN.").
- · If the phone is locked, enter your PIN to unlock it.

Messages during remote configuration

If an error occurs during web deployment, it will be reported on the display. The following error codes are possible:

Code	Priority	Description
AU	1	Cancelled by user Appears if the PIN entry was rejected
RS	1	The IP address of the Unify redirect server cannot be retrieved. DNS query failed.
RN	3	A connection cannot be established to the Unify redirect server – No response

Fixing problems 182

Code	Priority	Description
RR	2	A connection cannot be established to the Unify redirect server – Rejected
RU	1	A connection cannot be established to the Unify redirect server – Not authorized
RO	3	A connection cannot be established to the Unify redirect server - No or invalid OCSP response
RV	2	A connection cannot be established to the Unify redirect server – Certificate invalid
DS	1	The IP address of the deployment server cannot be retrieved. DNS query failed.
DN	3	A connection cannot be established to the deployment server. – No response
DR	2	A connection cannot be established to the deployment server. – Rejected



In such cases, contact the administrator and specify the error code.

Repair and recycling concept, extending performance capability

This section includes additional user instructions in accordance with the basic award criteria for the Blue Angel eco-label pursuant to RAL-UZ 220. Obligations for Unify arising from this section are only valid in Germany.

Recycling and disposal of equipment in the OpenScape Desk Phone family

Return of OpenScape Desk Phone waste equipment.

a) Legal and other foundations

The take-back of equipment and spare parts is based on

- EU Directive 2002/96/EC (WEEE),
- The German "Act Governing the Sale, Return and Environmentally Sound Disposal of Electrical and Electronic Equipment" (ElektroG),
- The criteria of the Blue Angel RAL UZ 220 for "Corded Voice-Over IP Telephones".

b) Separate collection according to ElektroG

Users of electrical and electronic equipment are obliged to collect waste equipment separately and supply for proper disposal.

This waste equipment must not be disposed of together with unsorted municipal waste (normal household waste). Separate collection is a condition for reuse, recycling and efficient recovery of waste equipment and the basis for the recovery of materials.

c) Take-back according to the criteria of the Blue Angel

In addition to the legal requirements governing take-back of electrical and electronic equipment, Unify Software and Solutions GmbH & Co. KG takes back the OpenScape Desk Phone CP210 SIP, OpenScape Desk Phone CP410 SIP and OpenScape Desk Phone CP710 SIP telephones introduced on the market in Germany and manufactured after March 2014. Insofar as no direct collection of this waste equipment has been agreed, the OpenScape Desk Phone end-of-life telephones can be returned free of charge to the following address:

eds-r gmbh // rücknahmesysteme Maybachstr. 18 90441 Nuremberg, Germany

d) Reuse, recycling and recovery

Attention is paid to ease of disassembly/recycling of the OpenScape Desk Phone waste equipment as early as the product development stage.

- Reuse: The waste equipment is repaired and refurbished and introduced into the spare parts cycle where it is then reused.
- Recycling and recovery of OpenStage equipment that is no longer usable:
 The equipment is roughly disassembled and introduced into various recovery operations prior to further treatment. The various metals are separated using special shredder equipment for electronic scrap. Copper and precious metals are processed by refining. Aluminum and iron are separated and supplied for melting.

Repair reliability and spare part supply

Unify Software and Solutions GmbH & Co. KG guarantees repair support and spare part supply for up to 6 years following product discontinuation of the OpenScape Desk Phone telephones.

Extending performance capability

The functionality of all OpenScape Desk Phone telephones can be extended fundamentally by means of software updates.



For help, contact the administrator or system support or your sales partner at Unify Software and Solutions GmbH & Co. KG.

Special features for operation on an OpenScape 4000

Not all functions are supported fully when operating an OpenScape Desk Phone on OpenScape 4000 as is the case for OpenScape Voice.

Passively supported functions

Some of the functions are only available to you as a passive user. The restrictions are listed below:

- An OpenScape Desk Phone on an OpenScape 4000 cannot actively park a user in the system. The OpenScape Desk Phone can be parked by a different user however.
- If an OpenScape Desk Phone is called on an OpenScape 4000 and a call is already being conducted or the user does not answer, the caller can enter a callback. Such a callback request in the case of busy or no reply cannot be entered from the OpenScape Desk Phone.
- The telephone can only be the passive user in the case of third-party monitoring.
- The telephone can be captured but cannot capture a connection itself.

Index		Copying/pasting destination phone numbers	149
		Call forwarding chain	151
A		Call forwarding information	112
Administration	63	Call pickup.	104
Alerts	92	Call recording	
Answering calls		Alternating	171
MultiLine	108	AutoStart	169
Applications	41	Call types	168
Activating an application	41	Conference	172
Selecting an entry	41	Consultation	171
Applications menu	62	Controlling	170
Audio		lcons	169
Room character	133	Line key	173
Autodial delay	80	Multi-line	169
,		Operating modes	167
В		Second call	171
De alama and limbain n		Tips	169
Background lighting	141	Call settings	
C		CTI calls	133
		MultiLine	115
Call		Call waiting	87
Forwarding	147	CE marking	2
Holding	87	Changing the date display	138
Incoming	71	Changing the password	125
Rejecting	73	Changing the user password	125
Transferring	90	Cloud PIN	18
Call forwarding		Conference	84
Activating/deactivating	150	Connecting parties	87

Connection options	42	Do not disturb	124
Consultation	83	DSS call	
Consultation call from second call	88	Call deflection	119
Contact, deleting	56	DSS key	
Context	161	Consultation	118
Context menus	40	Indirect pickup	118
Control relays	62	Rejecting a call	119
Conversations	48		
Creating	50	E	
Copying/pasting destination phone num-		Emergency call	128
bers.	149	Emergency number	128
Corporate directory	93	Executive/secretary	119
D		F	
Daylight saving.	142	Fixed Function Keys	00
Daylight saving,Coordinated Universal	4.40	Fixed Function Keys.	22
Time	143	Forwarding	4.40
Deactivating the password	127	Saving a destination phone number	
Deactivating the user password	127	Forwarding primary line	112
Delayed ringer	115	Function key	
Deleting a contact	56	Programmable	22
Diagnostic call	64		
Dial plan 128	, 160	G	
Directory		General information	13
LDAP	93	Graphic display.	37
Display icons		Graphic display settings	
Status line	38	Idle mode for graphic display	140
Display settings		Group call	104
Idle mode for display	140	Group calls	104

Н	Lines
	Hot and warm line 114
Holding	Locking the phone. 127
Hot line	
Hotline	M
For lines 114	Making calls
1	MultiLine 110
	Microphone80
lcons	Missed calls 78
Status line	Mobility
Immediate dialing	Multi-line
Incoming calls MultiLine	Making and receiving calls with multiple lines
Answering calls 108	MultiLine
Answering dails, 100	Answering calls
K	LED displays
Key modules45-46	Making and receiving calls on a single line 113
L	MultiLine phone 17
Language setting	N
Country setting	
LDAP	Normal dialing 161
LED displays	0
Direct station selection keys (DSS) 23	
Function keys	Open listening. 82
Level	OpenScape Key Module 410 45
Line utilization 107	OpenScape Key Module 710 46
Line/trunk keys 106	Operating instructions 2

Operating steps		Searching for conversations	52
programming a key	100	Second call	87
		Ignoring	89
P		Second call with consultation call	88
Parameters	63	Secondary line	107
Phantom line	107	Security124	l-125
Phone settings	130	Selected dialing key	76
Pickup group	104	Setting headset port	134
Presence	39	Settings	130
Primary line	107	Shared line	107
Privacy	124	SingleLine phone	17
Private line	107	Softkey	40
Procedure		Softkeys	21
programming a key	100	Speakerphone mode	1, 81
Program/Service menu	62	Status icons.	38
Programmable function key	22	_	
Programmable keys	59	Т	
		Telephone maintenance	180
R		Telephony interface	
Redial		SingleLine	58
	112	Time display format	138
Remote configuration	18	Toggle/connect	84
Rollover 60,	117	Troubleshooting	180
S		U	
Safety notes	2	User interface	20
Saving destination phone number	148		
ScreenSaver139-	140		

W

Warm line	112
For lines	114
Web interface	176

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As reseller please address further presales related questions to the responsible presales organization at Unify or at your distributor. For specific technical inquiries you may use the support knowledge base, raise - if a software support contract is in place - a ticket via our partner portal or contact your distributor.

Our Quality and Environmental Management Systems are implemented according to the requirements of the ISO 9001 and ISO 14001 standards and are certified by an external certification company.

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