OpenScape Business V3

Unify Phone

HowTo connect Unify Phone to OpenScape Business



Contents

| Н | listory of Changes | 3 |
|---|--|--|
| 1 | Introduction | 4 |
| | 1.1 General Setup | 6 |
| 2 | Configuration of Unify Phone | 7 |
| | 2.1 Request the Unify Phone Tenant | 7 8 8 |
| 3 | Configuration of OpenScape Business | 11 |
| | 3.1 Basic Installation 3.2 Unify Phone Connectivity wizard 3.3 Unify Phone User instance wizard 3.3.1 Create new Unify Phone User 3.3.2 Add Unify Phone User 3.3.3 Edit configured Unify Phone User 3.4 Twinning with Desk Phone 3.5 Licenses 3.6 Configuration in Expert Mode. 3.6.1 LCR 3.6.2 Trunks/Routing 3.6.3 Mailbox 3.6.4 Alternative number 3.6.5 Unify Phone User without DID 3.6.6 Directory/Journal interconnection | 12 16 17 19 21 24 26 27 27 27 30 31 |
| 4 | Firewall Rules | 33 |
| 5 | OpenScape Business Serviceability | 35 |
| | 5.1 Required trace settings for error reporting | 35 |
| 6 | Best Practice | 37 |
| | 6.1 JWT creation portal | 37 |
| 7 | Peferences | 30 |

History of Changes

| Date | Issue | Summary |
|------------|-------|--|
| 28.06.2022 | 1.0 | Unify Phone for Unify Video initial version for OpenScape Business V3R2 |
| 14.09.2022 | 1.1 | JWT update |
| 18.04.2023 | 1.2 | Unify Phone for OpenScape |
| 12.09.2023 | 1.3 | update on • OpenScape Business V3R3 • UP user w/o DID • FAQ |
| 16.02.2024 | 1.4 | update on OpenScape Business V3R3 FR1 numbering schema for UP users wizard for UP user w/o DID directory/journal interconnection |
| | | |

Comments and corrections are welcome, please contact: osbiz-certification@atos.net

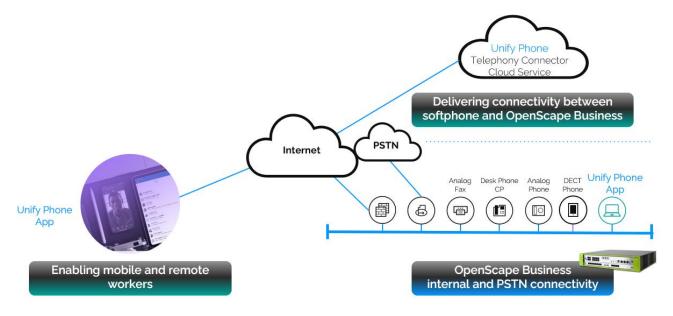
1 Introduction

To provide the Unify Phone solution with OpenScape Business several components are used and need to be configured. The solution consists of the Unify Phone telephony connector for Unify Video acting as the bridge between the OpenScape Business communication system and Unify Video by RingCentral, enabling users to make and receive phone calls on their business phone number using the Unify Phone app.

The Unify Phone telephony connector is in the cloud. The connection between the Unify Phone telephony connector and the OpenScape Business system is a native SIP trunk connected through the public internet. Unify Phone is available in two different flavours.

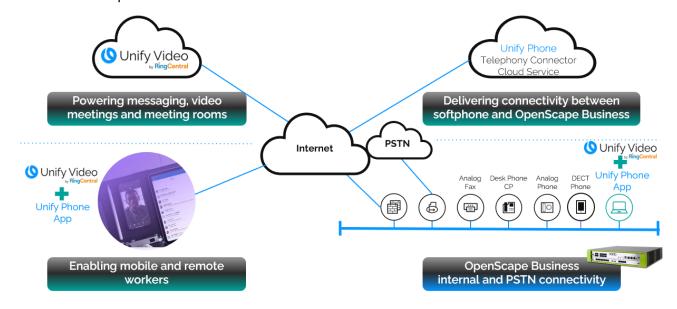
Unify Phone for OpenScape

Unify Phone is used as a stand-alone OpenScape communication system telephony client.



Unify Phone for Unify Video

Unify Phone is used in conjunction with Unify Video allowing Unify Video users to communicate with others via phone calls.



Multiple OpenScape Business systems can be connected to one Unify Phone telephony connector Tenant by using the same API key for each OpenScape Business system. Each OpenScape Business system will get automatically configured an own trunk after running the wizard.

For the Unify Phone solution, two configuration steps are necessary:

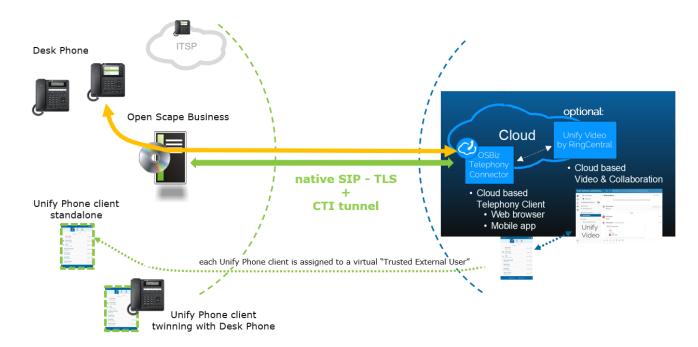
- 1. configuration of the Unify Phone environment
- 2. configuration of the OpenScape Business system

1.1 General Setup

Unify Phone telephony connector: our bridge on the client side between OpenScape Business and Unify Phone as WebRTC softphone for desktop and mobile devices

- cloud-based operated by Unify DevOps
- · Headset integration
- cross-launch between Unify Video and Unify Phone app (optional)
- · access to OpenScape Business capabilities
 - Basic Call, Hold/Retrieve, Call Transfer, DTMF, ...
 - parallel ringing (MULAP) One Number Service
 - Alternative number (ONS)
 - Call forwarding
 - Voicemail integration via OpenScape Business Call Management

by **Virtual Stations** of type: **Trusted External User** - each Unify Phone client is assigned to a User within OpenScape Business



- Unify Phone: Call Control capabilities for Unify Phone calls (standalone)
- **Desk Phone:** Unify Phone CTI Control of the connected Desk Phone (optional scenario)

From OpenScape Business point of view Unify Phone requires the following licenses:

- valid OpenScape Business Software Support
- OpenScape Business IP User (Mobility User) licenses
- OpenScape Business Unify Phone licenses
- Twinning with Desk Phone: IP User license per Desk Phone (optional)
- OpenScape Business Voicemail licenses (optional)

2 Configuration of Unify Phone



This HowTo highlights the most important configuration steps for Unify Phone. For detailed instruction please refer to Atos Unify Phone Administration, Administrator Documentation [5].

2.1 Request the Unify Phone Tenant

To connect OpenScape Business with Unify Phone you need an active Unify Phone Tenant.

If you are an administrator of your company's Unify Video account, you can register your company for Unify Phone via the Unify Phone administration app: https://phoneapp.unify.com/tenant/

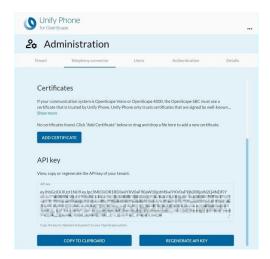
Please enter the requested data. At the end sign up in Unify Phone and login as administrator.

Herby an API key is generated to be entered in your OpenScape Business system.

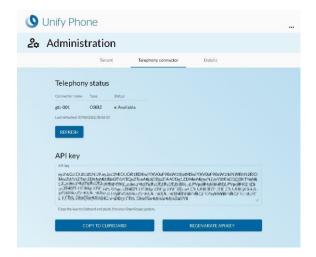
2.2 API key

The API key of your tenant can be accessed and regenerated via the **API key** section within the **Telephony connector** tab.

Click **Copy to keyboard** for further OpenScape Business configuration.



Unify Phone for OpenScape



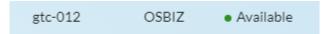
Unify Phone for Unify Video



Multiple OpenScape Business systems can be connected to one Unify Phone telephony connector Tenant by using the same **API key** for each OpenScape Business system.

2.3 Telephony Connector

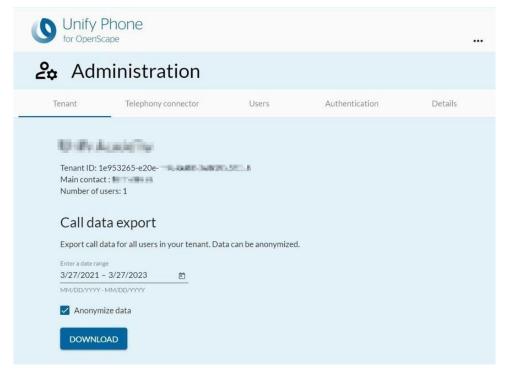
Under the section **Telephony status** you can view the name, the type and the status of the telephony connector. The status of the telephony connector should be Available.



An active connection requires the configuration of the SIP Trunk within OpenScape Business by using the customer's individual **API key** – please refer to chapter 3.

2.4 Unify Phone for OpenScape

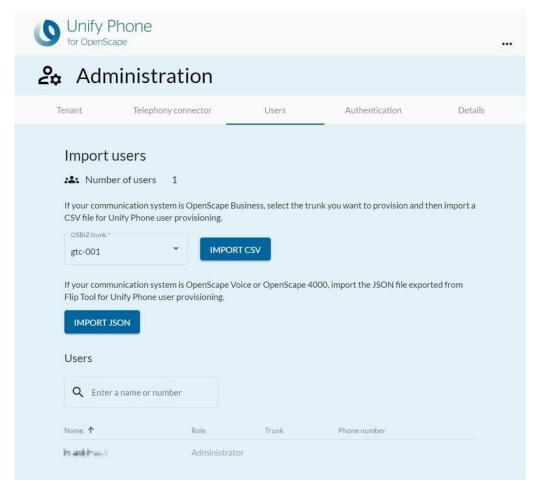
The access to the tenant is available via the administrator portal.





User provisioning requires:

- an available Telephony Connector
- a CSV import or OpenScape Business wizard (see chapt. 3.3)



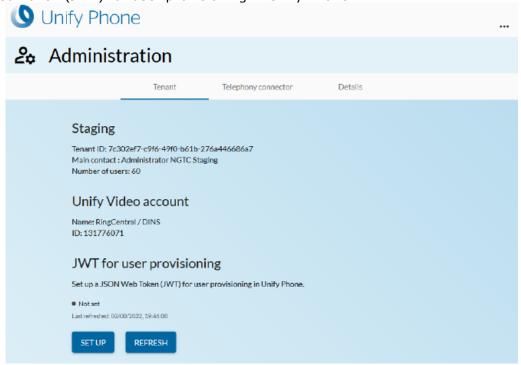
You must use camel case notation for the entries in the Excel Header. In Excel, go to **File** > **Save as**. Change the file type to **CSV UTF-8 (Comma delimited) (*.csv)** and click **Save**.



New in OpenScape Business V3R3 FR1: create Unify Phone User via OpenScape Business wizard (see chapt. 3.3).

2.5 Unify Phone for Unify Video

When a tenant is first created, Unify Phone is not integrated with Unify Video. You need to set up a JSON Web Token (JWT) for user provisioning in Unify Phone.



After adding the JWT properly to your company's Unify Video account (chapter 6.1) the JWT connection status has changed to Active.

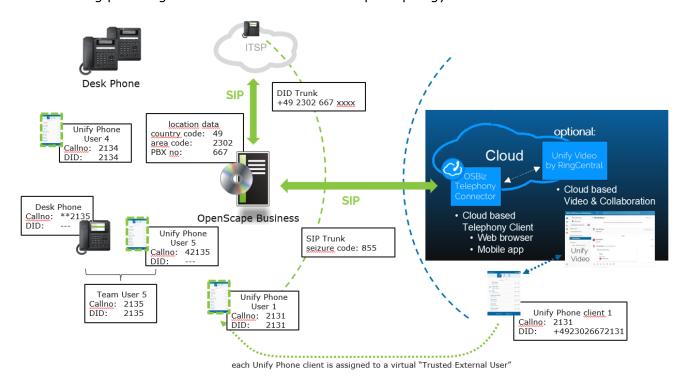


The statuses of the JWT token are described in the following table:

| connection status | description |
|-------------------|--|
| Not set | JWT is not set. Unify Phone will not be functional for your tenant. |
| Active | JWT is active. Unify Phone will be functional for your tenant. |
| Invalid token | JWT has invalidated. Unify Phone will not be functional for your tenant as a result. |
| Expiring | JWT is about to expire. The JWT status will change to Expiring one month before the expiration date. |
| Expired | JWT has expired. Unify Phone will not be functional for your tenant as a result. |

3 Configuration of OpenScape Business

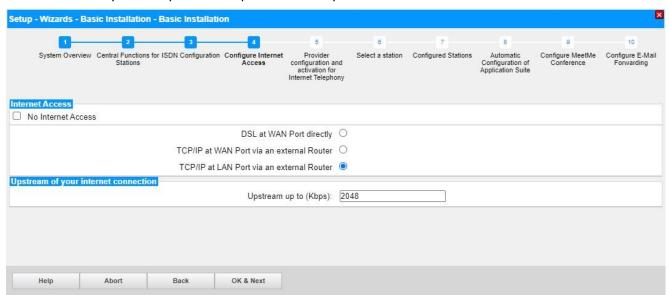
The following picture gives an overview of the example topology.



3.1 Basic Installation

As Unify Phone is connected via the internet, you must configure the internet connection of the OpenScape Business. Enter the correct upstream value, this is used later to calculate the max amount of concurrent internet calls.

The Connectivity to Unify Phone is permitted only via an external Router.



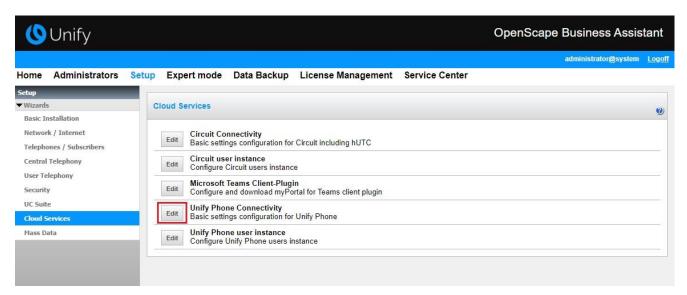
Connecting Unify Phone via WAN interface is possible as well [6].

3.2 Unify Phone Connectivity wizard



Only the **Unify Phone Connectivity** wizard configures and establishes the connection to the Unify Phone Tenant. Changes via the Expert Mode will either not be handled or must be reconfigured after the wizard has been executed.

Go to Cloud Services - Unify Phone Connectivity

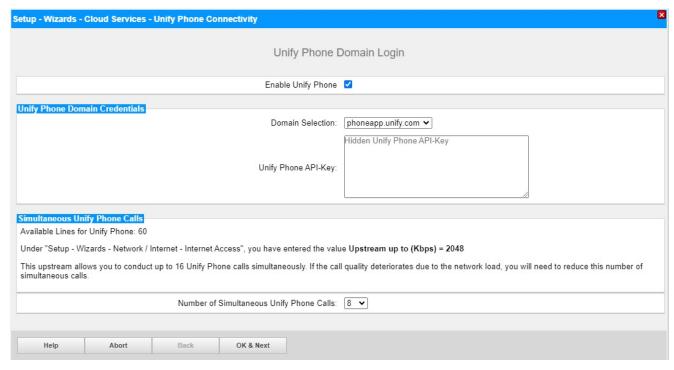


Click [Edit].

Actions:

- · check "Enable Unify Phone"
- select Domain phoneapp.unify.com
- insert the API Key via copy and paste (get the API Key from Unify Phone tenant Administrator)
- select Number of simultaneous circuit calls.

The "upstream up to (Kbps)" value defines the overall bandwidth, which can be used for voice calls to the internet. This includes Unify Phone calls as well as ITSP and/or Device@Home calls.



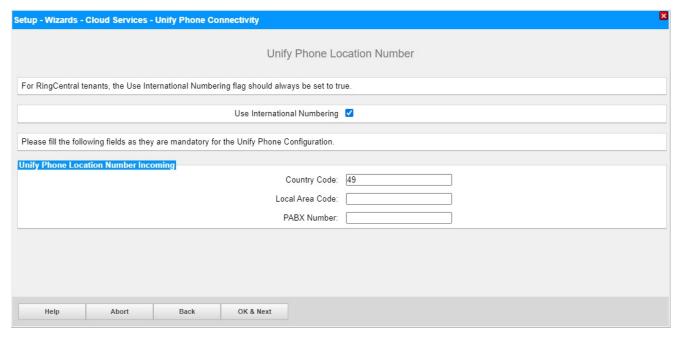
Click [OK & Next].

New in OpenScape Business V3R3 FR1 - on next page select the numbering schema of the Unify Phone user call number:

international numbering (default): E.164 format
 internal numbering: short format



For international numbering it is mandatory to fill in the **Unify Phone** route location number incoming which can be different from the **Gateway location number** (Country Code is mandatory).



Click [OK & Next].



Click [Execute Function].

The wizard automatically configures the trunks, the according route and establishes the connection to Unify Phone.



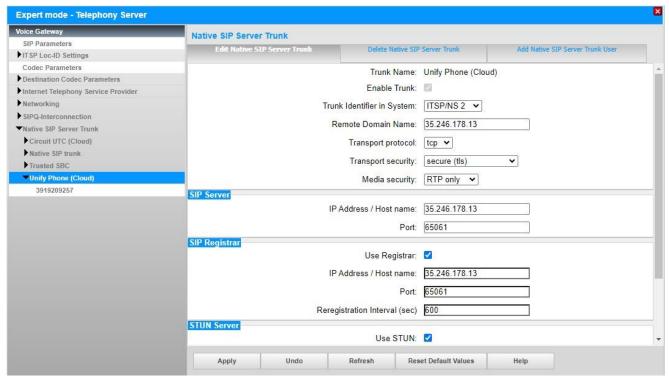
Click [OK & Next].



If you want to connect multiple OpenScape Business Systems to one tenant, you must run on each system the wizard and use the same API key for each system. Each System will create an own trunk to Unify Phone.

Hint:

If needed Unify Phone IP address, Ports and STUN configuration can be verified through Expert Mode - Telephony Server - Voice Gateway - Native SIP Server Trunk - Unify Phone (Cloud).



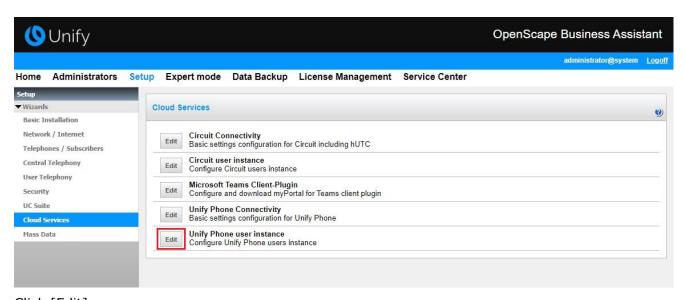
Close the window.

3.3 Unify Phone User instance wizard



Only the **Unify Phone user instance** wizard creates (**new in OpenScape Business V3R3 FR1**), configures, and assigns existing Unify Phone Clients to the OpenScape Business Users.

Go to Cloud Services - Unify Phone user instance



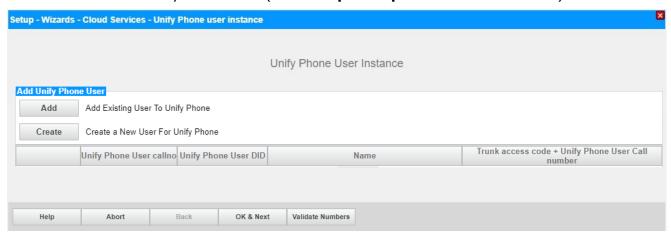
Click [Edit].

Note: for each Unify Phone User Instance you need a free internal call number to address the virtual station, which represents the Unify Phone User in the OpenScape Business system.

- OpenScape Business V3 mainboard family systems
 - o X1W/R, X3, X5 and X8 up to 150/500 User model dependent (basic/advanced)
- OpenScape Business V2 mainboard family systems
 - X1 up to 50 User
 X3, X5 and X8 up to 150 User
- OpenScape Business S
 - o model dependent up to 500 User (basic/standard/advanced)

3.3.1 Create new Unify Phone User

Action: Create new Unify Phone User (new in OpenScape Business V3R3 FR1)

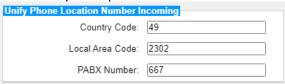


Click [Create].

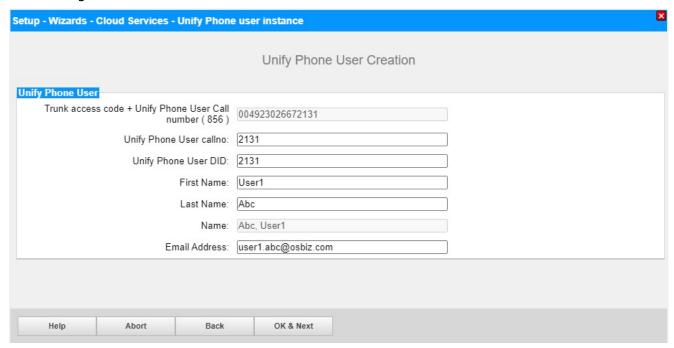
a) International number schema

Actions - standalone User:

- add the internal call number (callno)
- add the User's DID (optional)
- Unify Phone User call number is created automatically
 - using selected numbering schema and location information
 - this example requires:



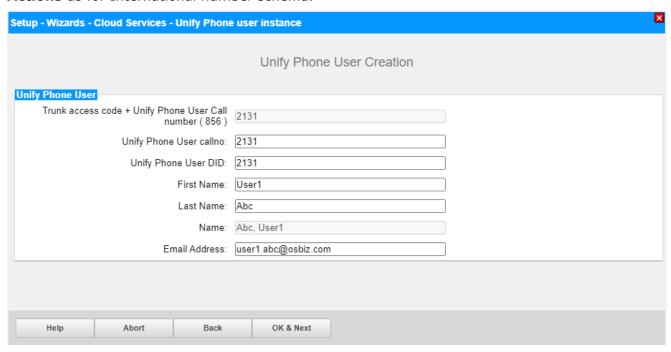
- configure the First Name and Last Name
- Name is created automatically
- assign the E-mail address



Click [OK & Next].

b) Internal number schema

Actions as for International number schema.



Click [OK & Next].

3.3.2 Add Unify Phone User

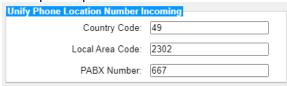
Action: Add new Unify Phone User



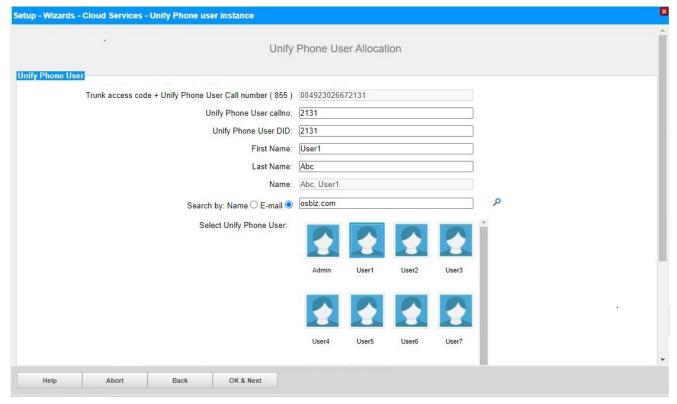
Click [Add].

Actions - standalone User:

- search for available Unify phone User by Name or E-mail
- select an available Unify phone User already assigned user are marked by a red frame
- add the internal call number (callno)
- add the User's DID (optional)
 - Unify Phone User call number is created automatically by selected numbering schema
 - example requires:



- configure the First Name and Last Name
- Name is created automatically



Click [OK & Next].

3.3.3 Edit configured Unify Phone User

Only the **Unify Phone user instance** wizard allows to edit the Unify Phone Clients configuration. Changes via the Expert Mode will either not be handled or must be reconfigured after the wizard has been executed.

For updating and validation of entire Unify Phone User Call number(s) including network view to the selected numbering schema click [Validate Numbers].



Hint: if an existing number schema does not fit into the E.164 format length restriction, please update the Unify Phone route location number and update the numbering schema by click [Validate Numbers].

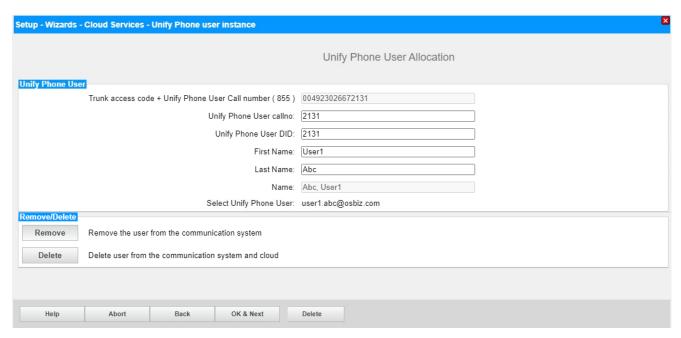
Unify Phone User Instance

Software update detected. Please run the <u>Unify Phone Connectivity wizard</u> without changing the configuration.

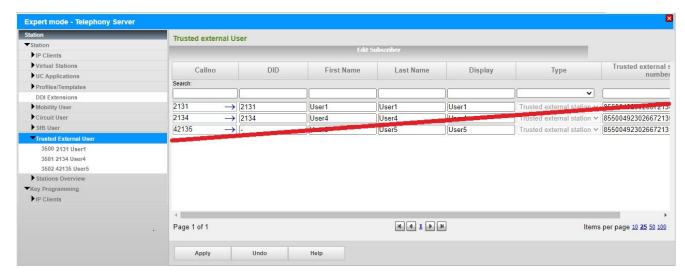
Action: Edit configured Unify Phone User



Select user and click [Edit].



Change needed parameter(s). Click [OK & Next].



A configuration of the **Trusted External User** via Expert Mode is not possible and would not update the Unify Phone Telephony Connector at all.

3.4 Twinning with Desk Phone

For the twinning with Desk Phone a Team configuration (MULAP) consisting out of a Unify Phone user and a Desk Phone is required within OpenScape Business. When integrating the Unify Phone user into a Team, please note:

- Only one IP or TDM desk phone can be included in the Team configuration with the Unify Phone User. The routing function in Unify Phone is used to determine which end device should be used to signal an incoming call.
- The desk phone in the team with Unify Phone can still be controlled by external applications via TAPI, WSI or CSTA.
- Cordless subscribers are not approved in connection with Unify Phone.

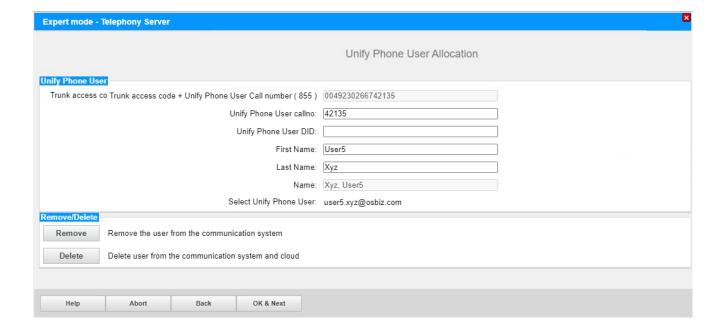


The Team wizard will update the Unify Phone User call number fitting to the Team internal Call Number (callno).

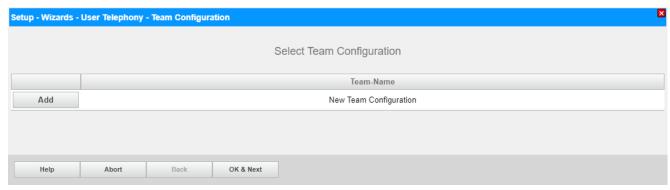
Please log off the Unify Phone client before integrating the client into a Team or MULAP.

Actions - Team (MULAP) User:

- Create, Add or Edit Unify Phone User as described in chapt. 3.3
- leave DID empty
- configure the Name (optional)

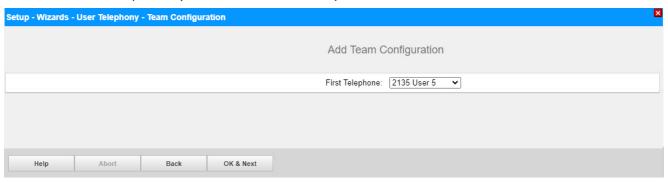


Go to User Telephony - Team Configuration



Click [Add].

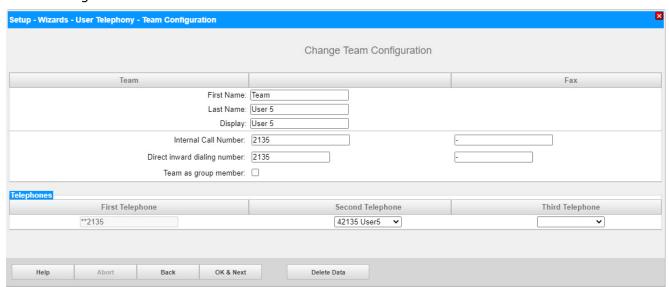
Select the first telephone (IP or TDM Desk Phone).



Click [OK & Next].

Add the Unify Phone mobility User as second telephone

- add the internal call number
- add the DID
- configure the names



Click [OK & Next].

3.5 Licenses

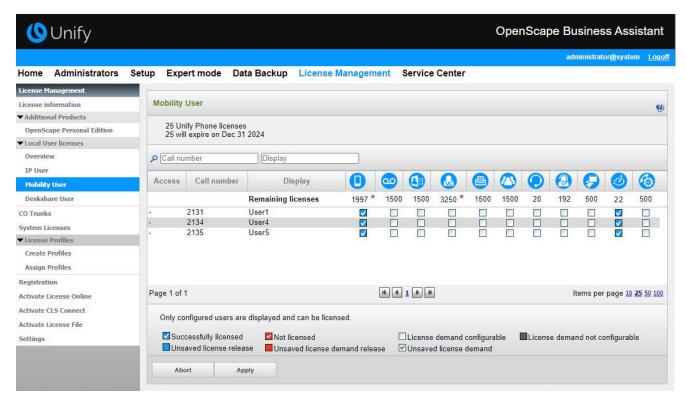
Unify Phone requires the following OpenScape Business licenses:

- valid OpenScape Business Software Support
- OpenScape Business IP User (Mobility User) licenses
- OpenScape Business Unify Phone licenses
- Twinning with Desk Phone: IP User license for Desk Phone (optional)
- OpenScape Business Voicemail licenses (optional)

Go to License Management - Local User licenses - Mobility User

Actions - standalone User example:

- · activate needed IP User (Mobility User) licenses
- activate needed Unify Phone licenses
- Twinning with Desk Phone: IP User license for Desk Phone (optional)
- activate needed Voicemail licenses (optional)

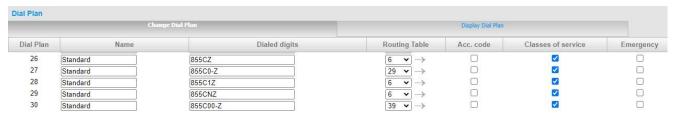


Click [Apply].

3.6 Configuration in Expert Mode

3.6.1 LCR

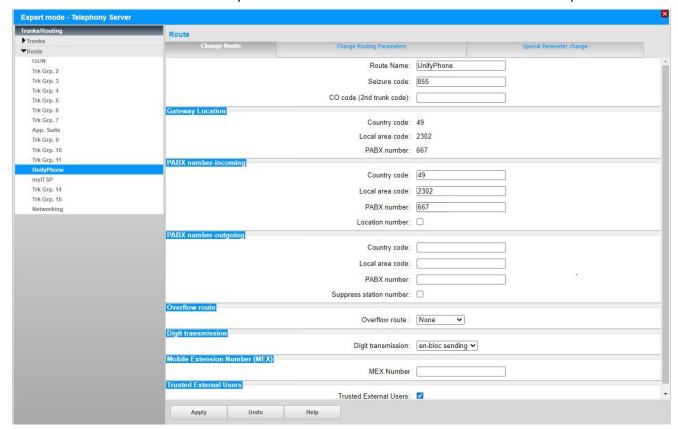
In general, no additional manual configuration in LCR is required to reformat the dial string to E.164 format. Everything is prepared by the wizard and looks like this:



Unify Phone User without DID are included in this mechanism as well.

3.6.2 Trunks/Routing

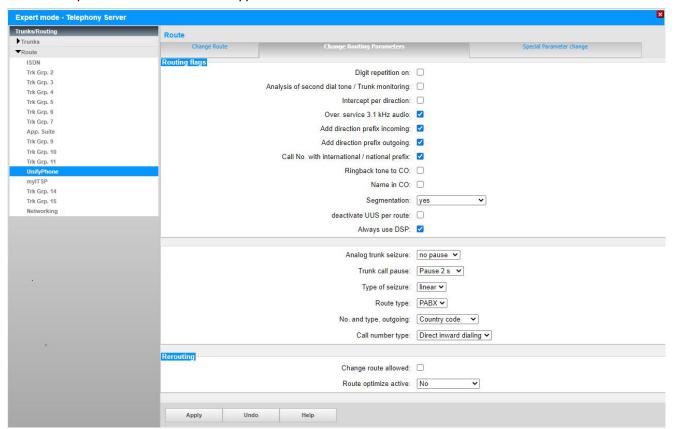
The wizard activates automatically the **Trusted External Users** mode for the Unify Phone route





The Gateway location and the Unify Phone route PABX number incoming can be different (e.g. users without DID).

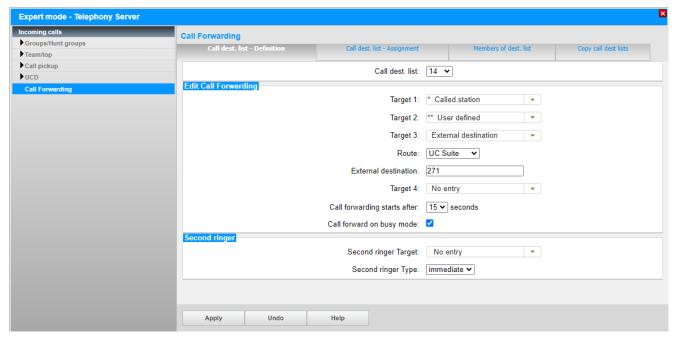
and other parameters like "route type".



Selection of the parameters reflect to the selected numbering schema (here: International format).

3.6.3 Mailbox

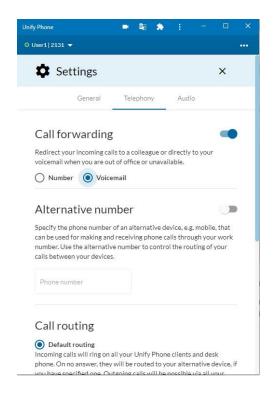
Unify Phone user can use the Open Scape Business **Voicemail**. For this purpose, an appropriate call destination list is needed. The following example shows the usage of the UC Suite voicemail system.



Click [Apply].

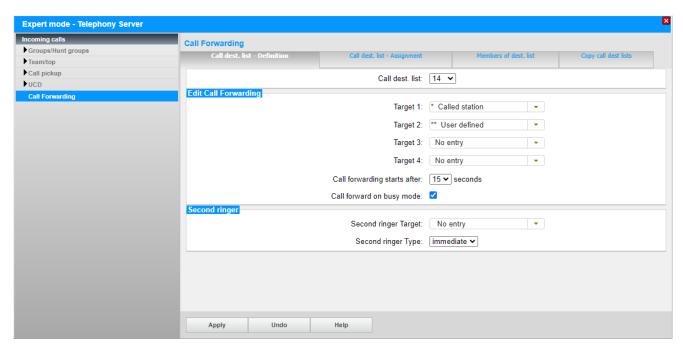
Hint: for the usage of the Unify Phone feature **Alternative Number** target 2 must be set to "** User defined".

The User can activate call forwarding to the OpenScape Business **Voicemail** via the Unify Phone Client.



3.6.4 Alternative number

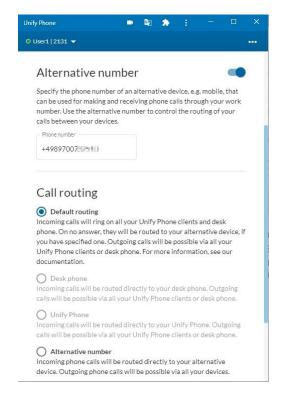
Any external number can be configured in the Unify Phone Client that can be used for making and receiving phone calls through your work number. The usage of the Unify Phone feature **Alternative Number** requires target 2 must be set to "** User defined" in the call destination list.



Click [Apply].

The availability of the Call routing modes depends on the User configuration:

- Default routing - standalone, MULAP
- Desk phone - MULAP Unify phone - MULAP
- Alternative number standalone, MULAP



3.6.5 Unify Phone User without DID

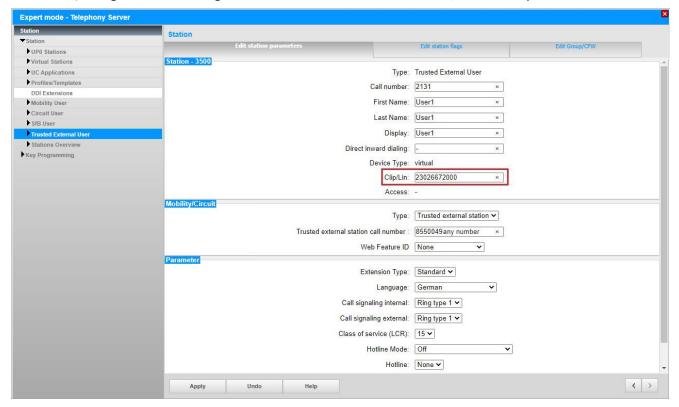
This chapter describes the setup, if customer do not have individual DID's for each Unify Phone User and e.g., configures an auto attendant to reach out to the individual users.



Unify Phone User without DID is supported only with **Unify Phone for OpenScape**.

Please use **OpenScape Business V3R3 FR1** or later by selecting the internal numbering schema (see chapt. 3.2).

If needed, assign the according Trusted External User the CLIP/LIN via Expert mode:



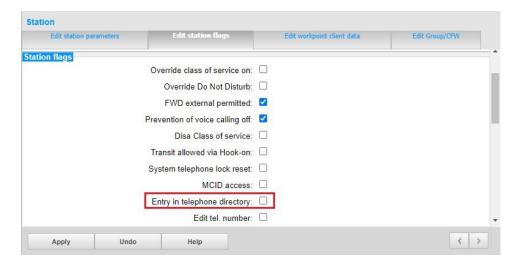
Click [Apply].

The wizard updates the according LCR Dial Plan entries and Route parameters like "No and Type outgoing" and "Call Number Type" of the Unify Phone route automatically.

3.6.6 Directory/Journal interconnection

Starting with **OpenScape Business V3R3 FR1** directory and journal info of OpenScape Business is available at the Unify Phone clients.

In first drop, unwanted directory results such as MULAP members or Fax numbers can be switched off by disabling the station flag: "Entry in telephone directory".



4 Firewall Rules

Unify Phone is a cloud-based Software-as-a-Service. Your organization's network must satisfy some connectivity requirements to allow Unify Phone to work properly.

| | destination IP | destination port | source IP | source port | comment |
|-------------------|-------------------|---------------------|----------------|-------------------|--|
| TURN for clients | Client IP | any (1024-65535) | 34.159.228.55 | 3478 (TCP/UDP) | SBC should be able to establish connection to TURN server. |
| HTTPS for clients | Client IP | any (1024-65535) | 34.117.105.255 | 443 (TCP) | Web/Mobile/Desktop Clients need to connect to TURN server thus the firewall should allow connection towards the TURN server. |
| | | | | | If your organization's network uses a proxy server, the browser will establish the connection via the proxy. |

Table 1: Client Egress Firewall Rule Table

| | destination IP | destination port | source IP | source port | comment |
|---|--|--|------------------------------------|--------------------------------------|---|
| Unify Phone client REST API (HTTPS) | 34.117.105.255 | 443 | OpenScape Business public IP | any (1024- 65535) | Unify Phone client connection to provision Unify Phone users in the OpenScape Business. |
| | | | | | Hostname is phoneapp.unify.com |
| Unify Phone Connector SIP over | 35.246.178.13 | 65061 | OpenScape Business public IP | any (1024- 65535) | Needed for SIP connectivity over TLS with Unify Phone. |
| TLS | | | | | (allow Established Connection) |
| Media RTP | GCP IP source range for Europe-west3 | Media RTP (UDP ports) to GCP nodes (destination): Ports 10000-49999 | OpenScape Business public IP | OpenScape Business media ports | Media Path/RTP configuration to establish media stream. |
| TURN/STUN | 34.159.228.55 | 3478 (TCP/UDP) | OpenScape Business public IP | any (1024- 65535) | OpenScape Business should be able to establish connection to STUN/TURN server. |

GCP IP source range for Europe-west3: https://www.gstatic.com/ipranges/cloud.json

Table 2: Egress Firewall Rule Table

| | destination IP | destination port | source IP | source port | comment |
|-------------------------------------|--|---|------------------------------------|--------------------------------------|--|
| OpenScape Business (SIP/CSTA) | GCP IP source range for Europe-west3 | any (1024-65535) (TCP) | OpenScape Business public IP | OpenScape Business ports | Returned SIP client connection that OpenScape Business has established with Unify Phone. |
| OpenScape Business Media RTP | GCP IP source range for Europe-west3 | Media RTP (UDP) from GCP nodes: ports 10000-49999 | OpenScape Business public IP | OpenScape Business Media ports | Media Path/RTP configuration to establish media stream. |

GCP IP source range for Europe-west3: https://www.gstatic.com/ipranges/cloud.json

Table 3: Ingress Firewall Rule Table

Further requirements are defined and detailed in Unify Phone Administration, Administrator Documentation [5].



Port 443 must not be opened for incoming data traffic to OpenScape Business [4].

5 OpenScape Business Serviceability

5.1 Required trace settings for error reporting

OpenScape Business Trace Profiles:

- Basic
- Voice Fax Connections
- SIP_Interconnection_Subscriber_ITSP
- SIP_Registration (for registration problems)
- License_problem (for license issues, e.g. client login)

OpenScape Business Trace Components:

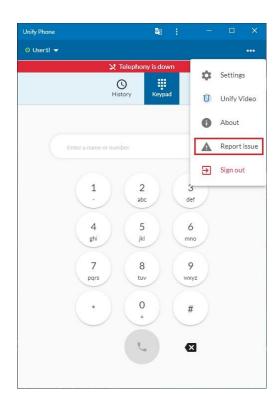
- FP_API-CTI level 9FP_API_IWU level 9
- PCC level 9

Additional helpful data and files for error analysis are:

- OpenScape Diagnosis Logs (incl. Application Protocols)
- Wireshark traces
- OpenScape Business TCP Dump
- Diagnostic data Service Center >> Status >> ITSP >> Unify Phone (Cloud) >> Diagnose

5.2 Unify Phone log file

Client logs can be collected via the **Report issue** menu:



5.3 FAQ

Hardware replacement / reload with active Unify Phone connector

When setting up a new system by

- cloning an existing system with active Unify Phone connector as the base or restoring the configuration data of another existing system (e.g., hardware migration),
- replacing hardware (e.g., SSD / SDHC card replacement), or
- system reload



If a new system is set up via cloning or via data restore (migration), where the original system had an Unify Phone connector access configured, it must be ensured that the cloned/restored system does **not** have the same Unify Phone connector configuration active.

For this reason, it is important to uninstall the Unify Phone connector **before** cloning / backing up the original system.

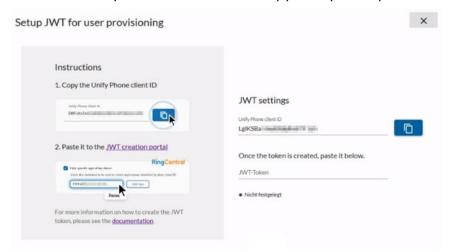
| ITSP Status of Unify Phone (Cloud) • not registered | please check for correct firewall settings |
|---|--|
| no connection to REST API | API key invalid or regeneratedUnify Phone JWT is not configuredUnify Phone JWT expired |
| no calls with Unify Phone-Client possible | OpenScape Business is not under Software support no Unify Phone trunk lines are configured, or all Unify Phone trunk lines resp. shared trunk lines are busy assigned Mobility User does not have a license or Unify Phone license is expired Mobility User is not of type "Trusted external User" Route parameter "Trusted external User" is deactivated the Mobile call number does not match the Unify Phone numbering plan configuration changes are applied via Expert Mode and not via the Wizard(s) |
| provisioning of new users is not possible | a JSON Web Token (JWT) is needed for user provisioning in Unify Phone and the former used bot method for authenticating to RingCentral API was replaced |

6 Best Practice

Information and useful hints from customer installations.

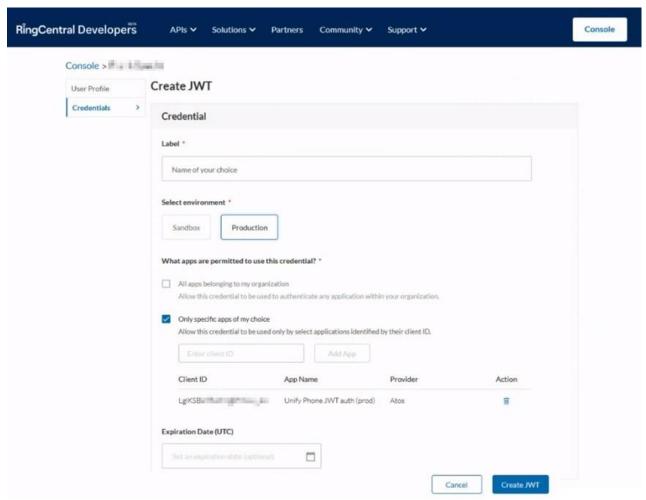
6.1 JWT creation portal

Locate the Unify Phone client ID and copy it to your clipboard.

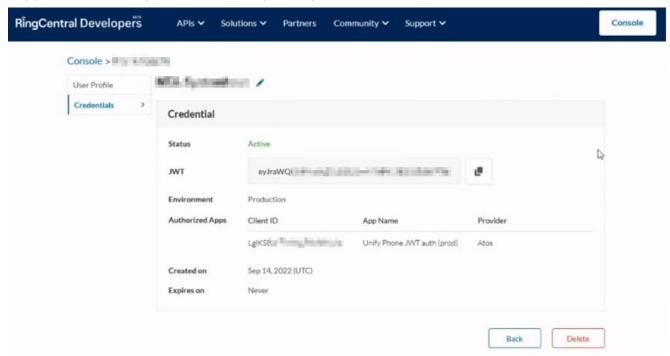


Click the JWT creation portal link to open the portal and sign in using your Unify Video administration account credentials.

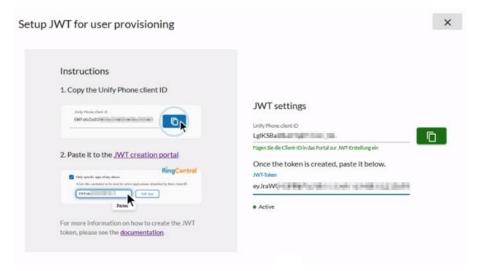
Add a name for your label of the JWT in the **Label** field and fill in the required information and create the JWT [5]:



Copy the successfully created JWT to your clipboard.



Return to Unify Phone administration app and paste the JWT into the **JWT token** field and Click **Done** after the JWT validation



7 References

Further related information can be found under the following links:

| Reference | | Hyperlink | | |
|-----------|---|---|--|--|
| [1] | Administration Documentation | Online Help in OpenScape Business Assistant | | |
| [2] | Diagnostic hints | Administration Documentation | | |
| [3] | Experts Wiki | http://wiki.unify.com/wiki/OpenScape Business | | |
| [4] | OpenScape Business Security Checklist | https://nuxeo.unify.com/nuxeo/site/proxy/nxdoc/view/raw/b2e fab60-4ba8-491c-988d-870077267c4a | | |
| [5] | Unify Phone Administration | https://nuxeo.unify.com/nuxeo/site/proxy/internal/nxdoc/view/raw/aff127f4-c2fa-4b0b-b4d6-8c8cc17e699e | | |
| [6] | Configuration of LAN/WAN interface for VoIP | https://wiki.unify.com/images/8/8c/How To Configure LAN W AN Interface for VoIP.pdf | | |

Some of the above-mentioned links are only accessible with the right permission to Atos Unify Partner Portal.