

OpenScape Business V1

Tutorial Interaction with Microsoft Office 365 (Edition 2013)

Version 1.0

Definitions

HowTo

An OpenScape Business HowTo describes the configuration of an OpenScape Business feature within the OpenScape Office administration. It addresses primarily trained administrators of OpenScape Business.

Tutorial

2

Within the OpenScape Business tutorials procedures for installation, administration and operation of specific devices, applications or systems, which are connected to OpenScape Business, are described. The tutorial addresses primarily trained administrators of OpenScape Business.

Table of Contents

1 Introduction

Table of History

3

Date	Version	Changes
2013-07-29	1.0	Initial Creation

1 Introduction

Introduction:

To give you an overview, what this configuration manual is about, you might first want to know, what benefit the functionality will give you when you perform this configuration within your local "OpenScape Business" system and the "Microsoft Office 365" in the new 2013th variant in the cloud:

• What is Microsoft Office 365?

It's familiar Microsoft Office collaboration and productivity tools delivered through the cloud. Everyone can work together easily with anywhere access to email, web conferencing, documents, and calendars. It includes business-class security and is backed by Microsoft. Whether you are a small business or multinational enterprise, Office 365 offers plans designed to fit your organization's unique needs. (Text source: www.microsoft.com). For more details or a 30 day trial account, please visit: http://www.microsoft.com/Office365

• These functions will your OpenScape Business be able to use within Microsoft Office 365:

Exchange Calendar Integration:

When users set appointments in their Microsoft Outlook calendar, the OpenScape Business system will automatically check for keywords in the calendar appointment subjects like: "Meeting", "Sick", "Break", "Out of Office", "Holiday", "Lunch" or "Home". If such a keyword is found, the OpenScape Business will set the users presence status automatically when the appointment time is reached, even if the Microsoft Outlook session of this user is not active anymore.

The user just simply configures his appointments with these keywords and OpenScape Business will set his telephone presence status automatically and will forward calls to his voicemail or for example to his cellphone, depending on the set presence status and the from the user desired forwarding target. The user can also configure in a general client setting, if his presence status should be switched back to "Office" presence status when the appointment time has ended.

This will also work, even if the user does not use the local Outlook client and will setup the appointment with the above named keywords directly in the Outlook webpage in the cloud.

Email forwarding:

4

With this configuration option, the OpenScape Business will be able to send emails to the in the Microsoft Office 365 included Microsoft Exchange Server 2013.

This will enable your users to receive emails for new voicemails, faxes or conference calls with the ability to perform an automatically from OpenScape Business created WebCollaboration session.

OpenScape Business will generate emails for such actions and will keep users updated also via email if such new notifications arrive in their OpenScape Business message box.

Are you interested now? Then please follow this little manual carefully to enable these OpenScape Business functions in combination with the Microsoft Office 365 in the cloud...

The following steps describe how to connect a local OpenScape Business to "Microsoft Office 365" in the cloud to use the following OpenScape Business functions:

- Exchange Calendar Integration
- Email forwarding from OpenScape Business to the in the Microsoft Office 365 integrated Microsoft Exchange Server 2013

Preconditions:

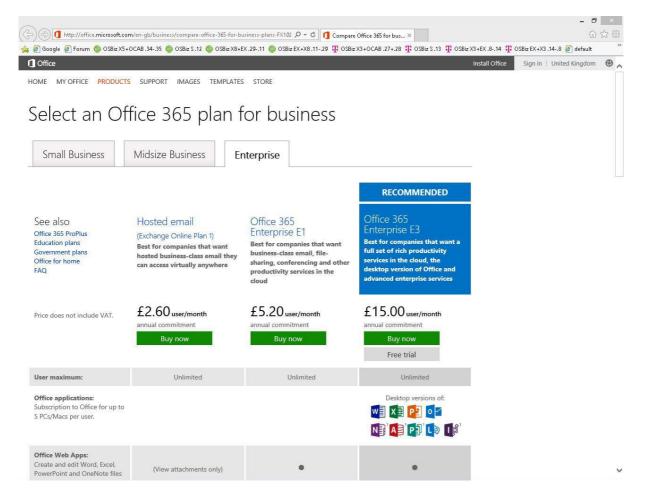
- Microsoft Office 365 "Office 365 Enterprise E3" with the known local installed "Microsoft Office Professional Plus 2013" suite and the "Office Web Apps" usage.
- Users are available in Microsoft Office 365 and connected with the local Microsoft Outlook 2013 with the assigned mail-addresses in Microsoft Exchange 2013 of Microsoft Office 365.
- The OpenScape Business system is running in version V1 or higher.

Notes:

- The test was done with Microsoft Office 365 "Office 365 Enterprise E3" with local installed "Microsoft Office 2013" suite and the "Office Web Apps" usage. Other Microsoft Office 365 Plans may also work to use the functionality. To use the full here described functionality a local Microsoft Outlook 2013 client connected to Microsoft Office 365 is needed in this package. Otherwise the "myPortal for Outlook" add-in bar will not be able to use.
- All available Microsoft Updates and Service Packs installed.
- The OpenScape Business system ip-address in this example is "198.6.127.12".
- The name of the Microsoft Office 365 domain in this example is set to: "osbiz1.onmicrosoft.com". Please change this value to match your environment settings.
- In this test 3 Microsoft Windows 7 SP1 with Microsoft Outlook 2013 computers were used as test user accounts. You will find these as "user1" to "user3".
- The user "oso" is used in this example as Service Account with the role privilege for "ApplicationImpersonation" which is used to give the OpenScape Business access to the mailbox database of the Microsoft Exchange Server 2013. This user has to be added to the Microsoft Office 365 user directory as shown later. It requires also a configured mail-address.
- The integration test was successfully done with OpenScape Business.
- The known "Microsoft Exchange Public Folder Contacts search" of the OpenScape Business Client is not available, because Microsoft Office 365 does not offer this functionality.

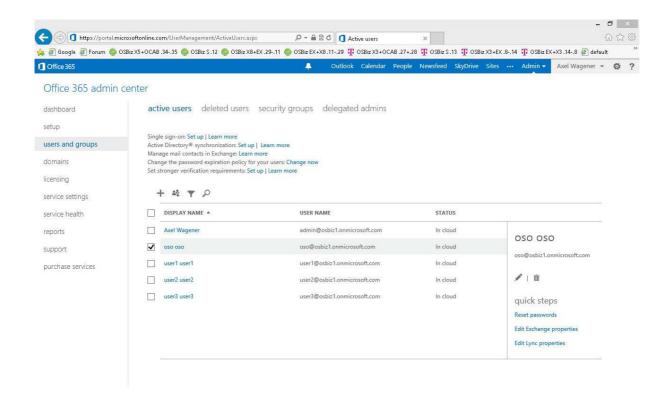
These steps grant OpenScape Business access to Microsoft Office 365:

• Register for "Microsoft Office 365 Enterprise E3" at: http://www.microsoft.com/Office365



- After this logon to the Microsoft Office 365 portal: https://portal.microsoftonline.com
- Add a user "oso" and some test users "user1" "user3" to your Microsoft Office 365 user directory like shown below and assign a valid mail-address: oso@osbiz1.onmicrosoft.com and user1@osbiz1.onmicrosoft.com user3@osbiz1.onmicrosoft.com.

This user "oso" needs to be set as "Global Administrator".



Microsoft ©2013 Microsoft Corporation Legal | Privacy

7

Community | Feedback

https://portal.mi	crosoftonline.com/UserManagement/EditUser.aspx?i	id=72af03bc-4eb 🔎 👻 🖴	2 C 1 050 050	,	×					ព ណ្ដ
	OSBiz X5+OCAB .3435 🚳 OSBiz S .12 💿 OSBiz X8					.13 🐺 OSB	iz X3+EX .81	4 👎 OSBiz E		
fice 365		4		alendar People					Axel Wagener 👻	
€										
oso oso										
letails	Name									
ettings	First name:									
censes	050									
iore	Last name:									
	oso									
	* Display name:									
	OSO OSO									
	* User name:									
	oso	@ osbiz1.onmicrosoft	com 🗸							
	Additional details 🔻									
	save cancel									

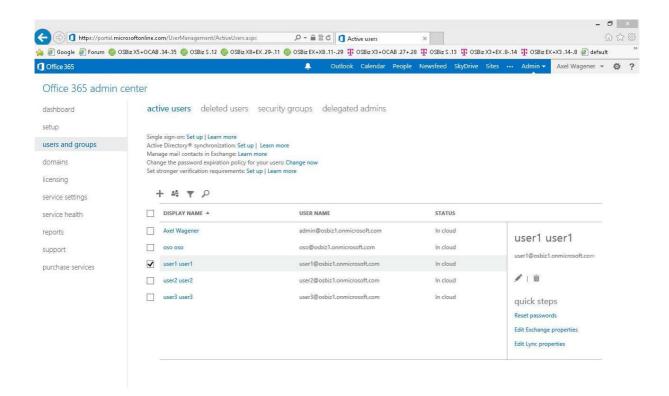
Hicrosoft ©2013 Microsoft Corporation Legal | Privacy

	3iz X5+OCAB.34-35 💿 OSBiz S.12 💿 OSBiz X8+EX.2911 💿 OSBiz EX+X8.1129 🐺 OSBiz X3+OCAB.27+.28 🐺 OSBiz S.13 🐺 OSBiz X3+EX.814 🐺 OSBiz EX+X3.148 🗃 default
fice 365	🐥 Outlook Calendar People Newsfeed SkyDrive Sites 🚥 Admin 🗸 Axel Wagener 🕶 🗱
€	
oso oso	
etails	Assign role
ettings	Do you want this user to have administrator permissions? Learn more about administrator roles
censes	O No
nore	Ves Global administrator * Alternate email address
	If you forget your password, we will use this email to help you reset it and sign in to your Office 365 account. Learn more about recovering your lost password test@test.com
	Set sign-in status
	Allowed
	The user can sign in and access services. O Blocked
	The user can't sign in or access services.
	Set user location
	Different services are available in different locations. Learn more about licensing restrictions
	United Kingdom

Microsoft ©2013 Microsoft Corporation Legal | Privacy

Office 365			
OSO OSO			
details	Assign licenses		
settings	Microsoft Office 365 Plan E3	20 of 25 licenses available	
icenses	Windows Azure Active Directory Rights	Buy more licenses	
	Office Professional Plus		
more	Lync Online (Plan 2)		
	Office Web Apps		
	SharePoint Online (Plan 2)		
	Exchange Online (Plan 2)		
	Compare the various license options		

Hicrosoft ©2013 Microsoft Corporation Legal | Privacy



Hicrosoft ©2013 Microsoft Corporation Legal | Privacy

Image: Settings Name Icenses user1 more Last name: user1 user1	Sites Advel Wagener 👻 🏠
user1 Name details Name settings First name: licenses user1 user1 user1	
details Name settings First name: licenses user1 more Last name: user1	
settings First name: licenses user1 more Last name: user1	
licenses user1 more Last name: user1	
more Last name: user1	
user1	
* Display name:	
user1 user1	
* User name:	
user1 @ osbiz1.onmicrosoft.com	
Additional details 👻	
save cancel	

Hicrosoft ©2013 Microsoft Corporation Legal | Privacy

) Google 🧿 Forum 🚳 OS	Biz X5 + O CAB .3435 🍓 O SBiz S.12 🧔 O SBiz X8 + EX.2911 🧔 O SBiz X+X8.1129 🐺 O SBiz X3 + O CAB .27 + .28 🐺 O SBiz X3 + EX.81 4 🐺 O SBiz X4 + X4.14 🐺 O SBiz X4 + X4.14 - 8 🛃 default
fice 365	🌲 Outlook Calendar People Newsfeed SkyDrive Sites 🚥 Admin 🗸 Axel Wagener 🛩 🤯
€	
user1 user1	
details	Assign rale
settings	Do you want this user to have administrator permissions? Learn more about administrator roles
licenses	No No
more	(Select a role)
	Set sign-in status
	Allowed
	The user can sign in and access services.
	The user can't sign in or access services.
	Set user location
	Different services are available in different locations. Learn more about licensing restrictions
	United Kingdom
	save cancel

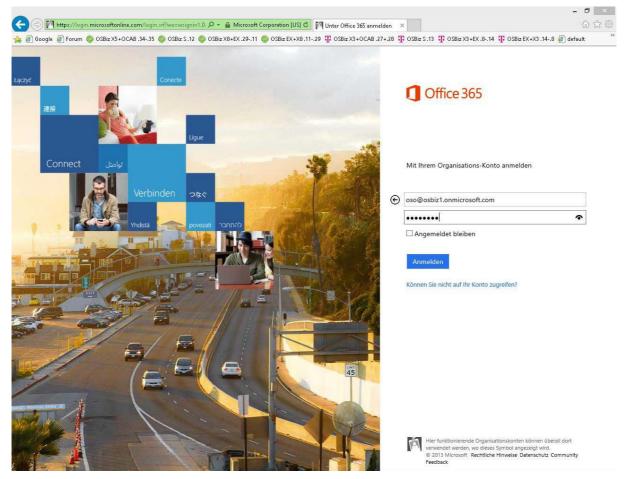
Hicrosoft ©2013 Microsoft Corporation Legal | Privacy

https://portal.micro	softonline.com/UserManagement/EditUser.aspx?id=b422236f-5c5 🔎	C 1 user1 user1	×				ព ណ្ដ
	z X5+0CAB .3435 🐵 OSBiz S .12 🐵 OSBiz X8+EX .2911 噓 OS		1	.13 🐺 OSBiz X3+EX .8-	.14 🐺 OSBiz E		
ffice 365		🐥 Outlook Calendar	People Newsfeed	SkyDrive Sites •	•• Admin •	Axel Wagener 👻	ø
C							
user1 user1							
details	Assign licenses						
settings	Microsoft Office 365 Plan E3	20 of 2	25 licenses available	ii.			
licenses more	 Windows Azure Active Directory Rights Office Professional Plus Lync Online (Plan 2) Office Web Apps SharePoint Online (Plan 2) Exchange Online (Plan 2) 		Buy more licenses				
	save cancel						
	Cancer						

Thirrosoft ©2013 Microsoft Corporation Legal | Privacy Community | Feedback

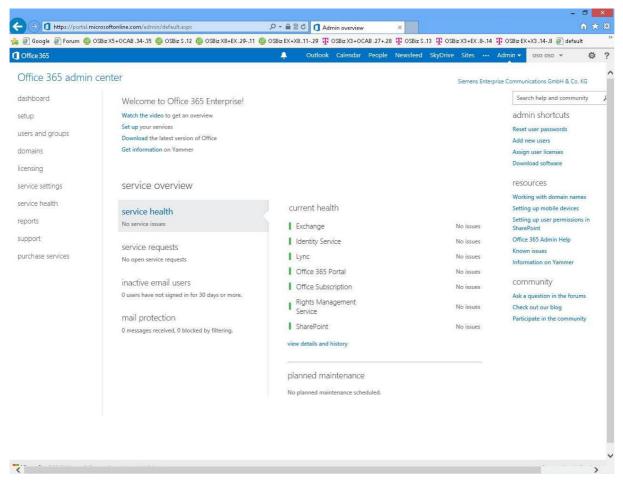
14

Sign out of the Microsoft Office 365 portal and logon with the new created user ",oso" to change his temporary password:



Please sign in as user "oso" and change its temporary password.

Logon once with it to check the changed password.



After the successful logon with user "oso", please check if the user can see the "Admin" page as shown above.

After this check was done, please sign out of the page and logon with your main Microsoft Office 365 administrator again.

Make sure that your users are available in the Microsoft Office 365 user directory and have already logged on to their profile once to change their temporary password and can logon to their Microsoft Office 365 mailbox with the local installed Microsoft Outlook 2013.

You will need to have this local Microsoft Outlook 2013 installation connected to Microsoft Office 365 for the next steps in this manual, so if not already done, please download the Microsoft Office 2013 from the Microsoft Office 365 portal and install and update it with all the available Microsoft Updates for it.

Microsoft Office 365 download link: https://portal.microsoftonline.com/default.aspx

After the installation of the Microsoft Office 2013, please run all Microsoft Windows and Microsoft Office 2013 updates.

Because this will take a while, if you have not already done this step, the manual continues now with some other configuration...

Within the next step the just created "Global Administrator" user here called "oso" will be set as privileged user to be allowed to access the user calendars for the Exchange Calendar Integration:

On a Microsoft Windows 7 computer open the Windows PowerShell in elevated mode (See hint on page 12) and perform the following steps to logon to the Microsoft Exchange 2013 Server included in the Microsoft Office 365:

• Check if the local execution policy allows script usage on the computer:

Get-ExecutionPolicy

• If the result of this command is not "RemoteSigned", then please run this command

Set-ExecutionPolicy RemoteSigned

and apply with "Yes" to change the value. If this fails, check that your privileges on this computer allow you to change this and you have started the PowerShell in elevated mode.

• Run the following command lines to logon to the online Microsoft Exchange Server and logon with your main Microsoft Office 365 main administrator account credentials:

\$LiveCred = Get-Credential

\$Session = New-PSSession -ConfigurationName Microsoft.Exchange -ConnectionUri https://ps.outlook.com/powershell/ -Credential \$LiveCred -Authentication Basic -AllowRedirection

Import-PSSession \$Session -AllowClobber

• After the command prompt is shown, please run the following command line. This command must be used once for the Microsoft Office 365 configuration:

Enable-OrganizationCustomization

• After the command prompt is shown, please run the following command line. Please keep attention to the user "oso@osbiz1.onmicrosoft.com" named in this single-line command and change the privileged user value to fit to your environment settings:

New-Management Role Assignment - Name "Impersonation-MyApp" - Role "Application Impersonation" - User oso@osbiz1.onmicrosoft.com

• After the command prompt is shown, please run this command line to check the set value:

Get-ManagementRoleAssignment "Impersonation-MyApp"

• After the command prompt is shown, please run these command lines to leave the actual session:

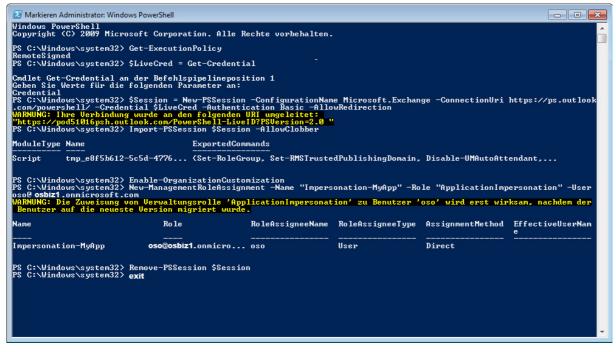
Remove-PSSession \$Session

exit

17

The PowerShell will be closed after the "exit" command. If the PowerShell is closed before the "Remove-PSSession \$Session" was used, a new access may be locked for 15 minutes.

Please ensure that these commands work and no red error messages are shown during the execution. Otherwise the functionality will not be given.



The yellow warning messages shown above may be ignored.

For further help about the PowerShell usage, please have a look in the Microsoft Office 365 help.

Note:

It might take a couple of minutes until Exchange configuration modifications are active for the configured user "oso". The time you will need to perform the next shown steps should normally be enough to have the configuration active in the Microsoft Office 365 server configuration.

Hint:

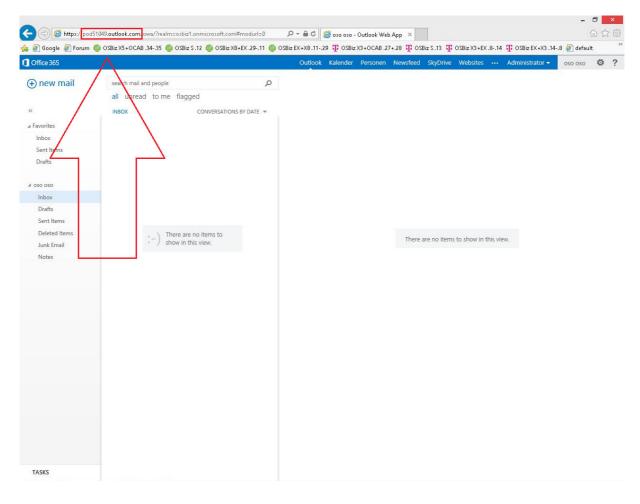
18

To open the Windows PowerShell in elevated mode, please perform the following actions:

- On a Microsoft Windows 7 computer, open the start menu.
- Type "Power" into the input field. The "Windows PowerShell" command should be marked.
- Press and hold the "Shift"+"Ctrl" keys and use the "Enter" key to start the highlighted "PowerShell" command.
- Apply the upcoming UAC message with "Yes" to start the PowerShell.
- Perform the commands named on page 11 to apply changes to MS Office 365.

For the next steps, you will need to find out the server name to where your users are connected to, to be able to use this information within the OpenScape Business configuration:

• Sign in to the Microsoft Office 365 portal (<u>https://portal.microsoftonline.com</u>) and logon with the user "oso" to get these informations and select "Outlook" to get to the Outlook page:



• Please note down the shown part of the URL as marked in the picture above.

You will need this address here shown as "pod51049.outlook.com" within the next steps. Please change this value to fit your Microsoft Office 365 environment settings.

Apply the following changes in OpenScape Business to connect it to the Microsoft Office 365 server:

• Login into the OpenScape Business Assistant and please navigate to:

Setup | UC Suite | External Providers Config | Calendar Providers | Exchange

Assign the Exchange Server configuration as shown in the example below according to customer's environment settings:

- 7 X

Server URL: https://pod51049.outlook.com/ews/exchange.asmx

User name: oso@osbiz1.onmicrosoft.com

Password: oso user password

Syntax description:

- Server URL: https://<YourServerName>.outlook.com/ews/exchange.asmx
- User name: Privileged user set in Microsoft Office 365 directory

Password: Privileged user password set in Microsoft Office 365 directory

< 🛞 💩 https://198.6.127.12/management/admin/jsp/Sit	eMain.jsp?userName=administrator@sy 🔎 – 🔒 🖒	😨 Setup 🗙	6 🕁 🕮
🚖 🕘 Google 🧃 Forum 💿 OSBiz X5+OCAB .3435 🚳 OSB	iz S . 12 💿 OSBiz X8+EX . 29 11 💿 OSBiz EX+X8 . 11-	.29 T OSBiz X3+OCAB .27+.28 T OSBiz S .13 T OSBiz X3+EX .814	🕂 OSBiz EX+X3 .148 🎒 default 🏾 🔅
🐅 🛃 Google 🗿 Forum 🧔 OSBiz X5+OCAB .3435 🧔 OSB	z S.12 💿 OSBiz X8+EX.2911 💿 OSBiz EX+X8.11- //198.6.127.12/VSAdmin/jsp/externalprovide		C ☆ ③

These changes will enable access of the OpenScape Business to the Microsoft Exchange Server 2013 within the Microsoft Office 365 for the Exchange Calendar Integration.

NOTE: The fields for "Contact Providers | Exchange" must be kept empty, because the Exchange public folder feature is not possible to use in Microsoft Office 365.

• The following configuration will enable the mail-access from OpenScape Business to Microsoft Office 365. In OpenScape Business Assistant please navigate to:

Service Center E-mail Forwarding

Assign the Exchange Server configuration as shown in the example below according to customer's environment settings:

						Onen Coone Bur	
	ation status: 👩					OpenScape Bus	administrator@system
me Administrators		ert mode	Data Backup	License Management	Service Center	Networking	
e Center							
oad Center	E-mail Forw	arding					
ory Jpdate	Server Inform	ation					
Forwarding				Outgoing Mail Server (SMTP)	pod51049.outlook.com	1	
e Access				Outgoing mail server port	587		
t / Reload	_	This s	erver requires an en	crypted connection (TLS/SSL)			
nostics	Logon Inform	ation					
				User Name	oso@osbiz1.onmicros	oft	
				Password			
				Confirm Password	•••••		
	User Informat	ion (Sender	1				
				E-Mail Address	oso@osbiz1.onmicros	oft.com]

Add the configuration with the following syntax and save the configuration with "OK & Next":

Outgoing Mail Server (SMTP):	The Microsoft Office 365 server address
Checkbox TLS/SSL:	Check this setting, for Microsoft Office 365
User name:	Privileged user set in Microsoft Office 365 directory
Password:	Privileged user password set in Microsoft Office 365 directory
Confirm Password:	Privileged user password set in Microsoft Office 365 directory
E-Mail Address:	Mail address of the privileged user

You can check the function with the button "Check e-mail forwarding" from OpenScape Business.

Finally the OpenScape Business client settings need to be installed and configured:

• Make sure that the Microsoft Office 2013 suite is installed to the users computers and connected to Microsoft Office 365 and if not already done, please install the CommunicationsClients with at least the option "Outlook Integration":

On your users computers, open the follwing path in Windows Explorer: \\198.6.127.12\applications\install-common\CommunicationsClients.exe

Syntax:

22

 $\label{eq:communicationsClients.exe} \end{tabular} on \$

and logon with user "hoome" and password "hoomesw" if you are asked for credentials.

Follow the setup wizard and install at least the option "Outlook Integration":

🔡 CommunicationsClients Set	rup 🗖 🗖 🗾	🖞 CommunicationsClients Setup 📃 📼 💌
	Welcome to the CommunicationsClients Installation Wizard	Select Installation Type Select the desired installation type.
This strong recommended that you exit all Windows programs before running this setup program, then dose any programs you have running. Chick Next to continue the installation. WARNING: This program is protected by copyright law and international treates. Unauthorized reproduction or distribution of this program, or any portion of it, may result in severe a vial and image and penaltes, and will be prosecuted to the maximum extent possible under law.		Cypical The most common application features will be installed. This option is recommended for most users. Complete Complete All application features will be installed. This option is recommended for the best performance. Custom Use this option to choose which application features you want installed and where they will be installed. Recommended for
	<back next=""> Cancel</back>	Wise Installation Wizard (R)
🛃 CommunicationsClients Set	up 😑 💌	🛱 CommunicationsClients Setup
Select Features Please select which features y	rou would like to install.	CommunicationsClients has been successfully installed.
Complete Comple		Click the Finish button to exit this installation.
Wise Installation Wizard (R)		
Disk Cost	Reset < Back Next > Cancel	< <u>B</u> ack Finish Cancel

• Open the Microsoft Outlook 2013 and logon with the users credentials to the OpenScape Business system as usual with the OpenScape Business clients. More details about this you will find in the OpenScape Business documentation.

NOTE:

There is also a "Silent Installation" option to install the CommunicationsClients unattendant to the users computers. Please visit the OpenScape Business Service documentation for more details about this. Chapter "12.1.8 Silent installation/Uninstallation for UC PC Clients" will show more details.

In the following steps the configuration within the OpenScape Business clients is done.

• In the OpenScape Business client "myPortal for Outlook" please navigate to:

Image: Image	Folder View myPortal		Internal Directory			• •	83 • 🕜
	a a a a a a a a a a a a a a a a a a a	ages (1) Jobs	External Directory	Setup Help			
Favorites Favorites Inbox Duread Mail Sent Items	Lauren and the second				26 2 3	Oktober 2011 Di Mi Do Fr Sa So 27 28 29 30 1 2 4 5 6 7 8 9 11 12 13 14 15 16	
Inbox ☑ Inbox ☑ Drafts ☑ Sent Items ☑ Deleted Items	Setup Personal Details My Personal Details	My Personal Detail:	5				
ی Detect Littins ی Junk E-Mail کی Outbox ه RSS Feeds کی Search Folders	My Picture My Preferences Call Rules	Login Name: Extension: Password:	121 121 Change Password	VoiceMail Number: Mobile Number: External Number 1:	199	Visibility	
	Communications VoiceMail Profiles	First Name: Last Name:	121 HFA	External Number 2: Home Number: Fax Number: Assistant Number:	55121	Visibility Visibility	
Mail	Sensitivity	Email: XMPP ID:	user1@osbiz1.onmi		@ <not configured=""></not>	5	5
See Contacts							
Folder List Shortcuts		- 			Sav	e Close	*
Items: 0		All fo	lders are up to date. 🛛 🔞	Connected to Microsoft E	xchange 🔲 🛱 10%	Θ(Ð ";

Setup | Personal Details | My Personal Details

Add the users "Email" address if not already done for "user1"... (Mandatory!)

Repeat this step for the other users also.

Notes:

23

• This setting can be done also within the "UC Suite User Directory" web page.

To perform this action in the OpenScape Business Assistant and please navigate to:

Setup | UC Suite | User Directory

Select and edit the user related to the Microsoft Office 365 user and add the Email address. Save the setting.

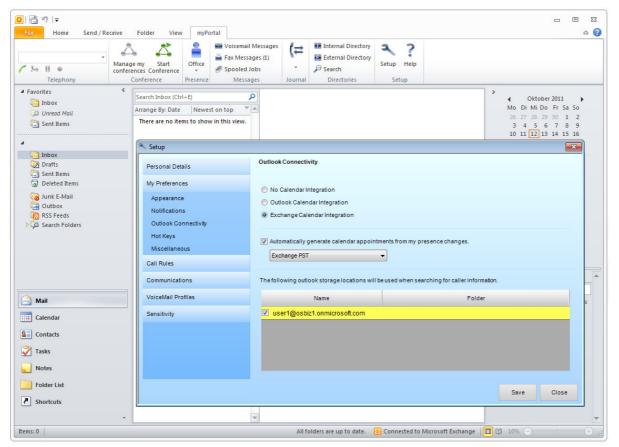
• A configured valid mail-address is needed for the usage of the Exchange Calendar Integration and also for the optional mail notification when the user receives a message from OpenScape Business.

• OpenScape Business will automatically send a "Welcome"-mail to all new entered mail-addresses within this configuration.

Configuration of the "Calendar Integration" feature in the client applications:

In the OpenScape Business client "myPortal for Outlook" please navigate to:

Setup | My Preferences | Outlook Connectivity



Set "Exchange Calendar Integration", activate the checkbox "Automatically generate calendar appointments from my presence changes" and select "Exchange PST" for "user1"... (Mandatory!)

Repeat this step for the other users also.

Notes:

24

• This setting can be done also within the "UC Suite Profiles" function to set the option for multiple users at the same time. To perform this action in the OpenScape Business Assistant and please navigate to:

Setup | UC Suite | Profiles

Add a profile there, change the above named setting, save and deploy the profile to the users that should use this feature.

• Further details for the usage of the Microsoft Exchange Calendar Integration feature in the OpenScape Business clients can be found in the manual of the OpenScape Business clients itself.

With the following optional setting "Auto back to office" each user can decide, if his presence status should be changed back to "Office" status, when the appointment time has ended:

• In the OpenScape Business client "myPortal for Outlook" please navigate to:

Setup | My Preferences | Miscellaneous

File Home Send / Receive	Folder View myPortal Image: my start erences Conference Office Fax Messages (I) Image: my start erences Conference Image: my start erences Conference Setup Conference Presence Messages Journal Jourcal birectory Setup	
Favorites	Search Inbox (CtrI+E)	→ Oktober 2011 → Mo Di Mi Do Fr Sa So 26 27 28 29 30 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16
Inbox ∑ Drafts Sent Items ⊃ Deleted Items ∑ Junk E-Mail ⊘ Outbox ∑ S Feeds	Miscellaneous My Preferences Appearance Notifications Transfer Method: Blind Transfer	
D 😡 Search Folders	Outlook Connectivity Keep call history for: 30 Days Hot Keys Keep call history for: 30 Days Miscellaneous Enable Journal Exporting Call Rules Export path: C:Wsers/PCSW70365-2	
🚖 Mail	Communications VoiceMail Profiles Server Address: 198.6.127.12 Sensitivity Program Phone Keys	a a a a a a a a a a a a a a a a a a a
Calendar Contacts Tasks Notes Folder List		
Shortcuts		Save Close

Set the "Auto back to office" option for "user1"... (Optional!)

Repeat this step for the other users also.

Notes:

• This setting can be done also within the "UC Suite Profiles" function to set the option for multiple users at the same time. To perform this action in the OpenScape Business Assistant and please navigate to:

Setup | UC Suite | Profiles

Add a profile there, change the above named setting, save and deploy the profile to the users that should use this feature.

• Further details for the usage of the Microsoft Exchange Calendar Integration feature in the OpenScape Business clients can be found in the manual of the OpenScape Business clients itself.

With the following optional setting "VM Notification" each user can decide, if mails for voicemails should be send in specific presence statuses, when a new voicemail is saved in his voice mailbox:

• In the OpenScape Business client "myPortal for Outlook" please navigate to:

Setup | Communications | VM Notification

.→ II ● conf	age my Start O erences Conference	office	Voicemail M Fax Message Spooled Job	es (1)	,	Internal Direc External Direc Search	tory	Setup Hel							
Telephony		esence	Message	s Journ	al	Directories		Setup							
Favorites <	Search Inbox (Ctrl+E))	Q								≧ 4	Okto	ober 2011		
Difference Mail	Arrange By: Date	Newest of	n top 🔻 📥]									Do Fr Sa		
Sent Items	There are no items t	to show in	this view.									3 4 5	29 30 1 6 7 8 13 14 15	9	
	🔦 Setup											·		×	
Inbox Drafts Sent Items	Personal Details			VM Notification	(
Deleted Items	My Preferences			Notification	Office	e Meeting	Sick	Break	Out of Office	Holiday	Lunch	Home	DND		
🧓 Junk E-Mail	Call Rules			Email	1		V	V			1		V		
🗟 Outbox				Outbound											
Search Folders	Communications			SMS											
	VoiceMail Settin	ngs													
	VM Notification	n													
	Fax Notification	n		Outbound Notification Times								Outbound Number			
	VoiceMail Profile:	:5		Within Business Hours Only											
	Sensitivity			🔵 24 Hours a	a Day										
🗟 Mail				FirstNotificati	on Retr	y in:	5	÷ Minute	IS					s	
Calendar				Second Notifi	cation F	Retry in:	5	÷ Minute	s						
Contacts				Third Notificat	tion Ret	ry in:	5	🔶 Minute	IS						
				Subsequent R	etries ir	n:		Minute	IS						
🖌 Tasks				Maximum Retr	ries:			÷ Attemp	ots						
Notes															
Folder List													Class		
Shortcuts												Save	Close		

Set the "VM Notification" option for "user1"... (Optional!)

Repeat this step for the other users also.

Notes:

• This setting can be done also within the "UC Suite Profiles" function to set the option for multiple users at the same time. To perform this action in the OpenScape Business Assistant and please navigate to:

Setup | UC Suite | Profiles

Add a profile there, change the above named setting, save and deploy the profile to the users that should use this feature.

With the following optional setting "Fax Notification" each user can decide, if mails for faxes should be send in specific presence statuses, when a new fax is saved in his fax mailbox:

• In the OpenScape Business client "myPortal for Outlook" please navigate to:

Setup | Communications | Fax Notification

Se II e confe	age my Start strences Conference	Office	Voicemail M Fax Message Spooled Job	es (1)		Internal Direc External Direc Search	tory	Setup Hel						
Telephony Favorites <	Conference	Presence	Message	s Jourr	nal	Directories		Setup						
Inbox	Search Inbox (Ct	rl + E)	Q								≧ 4		ober 2011	•
😡 Unread Mail	t on top 🛛 🔻 🔺	•									Do Fr Sa 29 30 1			
🔁 Sent Items	There are no ite	ms to show	in this view.									3 4 5	6 7 8 13 14 15	9
	🔦 Setup													×
Drafts	Personal Def	ails		Fax Notification										
Deleted Items	My Preference	es		Notification	Office	Meeting	Sick	Break	Out of Office	Holiday	Lunch	Home	DND	
🤯 Junk E-Mail	Call Rules			Email	V	V	V	V	V		V	V	V	
G Outbox	Communicat			SMS										
Search Folders			_											
	VoiceMail S													
	VM Notifica													
	Fax Notific													
	VoiceMail Pr	ofiles												
	Sensitivity													
🔄 Mail														s
Calendar														
Contacts														
Tasks														
Notes														
Folder List													01-	
												Save	Close	

Set the "Fax Notification" option for "user1"... (Optional!)

Repeat this step for the other users also.

Notes:

• This setting can be done also within the "UC Suite Profiles" function to set the option for multiple users at the same time. To perform this action in the OpenScape Business Assistant and please navigate to:

Setup | UC Suite | Profiles

Add a profile there, change the above named setting, save and deploy the profile to the users that should use this feature.

If you have carefully followed all above named steps, the full functionality should be available now. How to test the new added features plus notes and hints:

- E-Mail function:
 - You can check the function with the button "Check e-mail forwarding" from in the "E-Mail forwarding" section in the "Service Center" of the OpenScape Office Business Assistant. Enter a valid mail address as recipient and check receive of the test mail in the inbox of this mail account.
- Exchange Calendar integration:
 - O Understanding the function: When users set appointments in their Microsoft Outlook calendar, the OpenScape Office Business system will automatically check for keywords in the calendar appointment subjects like: "Meeting", "Sick", "Break", "Out of Office", "Holiday", "Lunch" or "Home". If such a keyword is found, the OpenScape Office Business will set the users presence status automatically when the appointment time is reached, even if the Microsoft Outlook session of this user is not active anymore. The user just simply configures his appointments with these keywords and OpenScape Office Business will set his telephone presence status automatically and will forward calls to his voicemail or for example to his cellphone, depending on the set presence status and the from the user desired forwarding target. The user can also configure in a general client setting, if his presence status should be switched back to "Office" presence status when the appointment time has ended. This will also work, even if the user does not use the local Outlook client and will setup the appointment with the above named subject keywords directly in the Outlook webpage in the Outlook Web Access (OWA).
 - The user that should use the Exchange or local Outlook Calendar integration must have a valid e-mail address in their UC Suite client configuration as well as the set UC Suite client Outlook settings configuration named in the manual above. The UC Suite-user to Exchange-user combination is done be the entered mail address, so this is mandatory to be able to use the function.
 - The UC Suite users Voicemail language setting is used to combine the keywords like: "Meeting",
 "Sick", "Break", "Out of Office", "Holiday", "Lunch" or "Home" to his language setting, so that a f.e. to german set Voicemail language can be used with the german keywords in the appointments subject line like "Besprechung", "Krank", "Pause", "Außer Haus", "Urlaub", "Mittag" or "Zu Hause" only.
 - In case the "Auto back to office" option is not used, the user's presence status will be kept to the set status after the appointment time ends and the return time shown and told to other users or callers will be raised every 15 minutes. If the "Auto back to office" option is used and the appointment time ends, the user's presence is automatically set to "Office" again.
 - Important note for testing: Appointments set into the future with less than 3 minutes are ignored, because the system expects that the user is just creating a new appointment where everything can change within these 3 minutes. The communication system checks for appointments in the users calendars every 30 seconds. For this reason and for possible time delays between the communication system and the Exchange Server, try to use test appointments with more than 3,5 minutes. In tests appointments set into the future with more than 5 minutes worked perfectly to avoid the small time delays between communication system and the Exchange server and the 30 seconds read delay of the calendar read requests.

- New appointments values are fully read within the minute the appointment start time is set to within the before named 30 seconds queries. So in case start time is just reached, please keep in mind that the 30 seconds query has to be done within this minute and then the presence status is set. The query also sets the users return time according to the end time of the appointment.
- If you want to test the functionality when myPortal for Outlook or myPortal for Desktop is closed for the user, simply use the Outlook webpage in the Outlook Web Access (OWA). Usually you can reach the page by using this URL in a web browser: "https://<YourExchangeServerAddress>/OWA". Login with the users credentials and add the appointment with the keyword to the calendar. Check in another UC Suite user's client that the presence changes when the appointment time was reached.

For further information to all of these features, please use the system manuals.

About Unify

Unify is one of the world's leading communications software and services firms, providing integrated communications solutions for approximately 75 percent of the Fortune Global 500. Our solutions unify multiple networks, devices and applications into one easy-to-use platform that allows teams to engage in rich and meaningful conversations. The result is a transformation of how the enterprise communicates and collaborates that amplifies collective effort, energizes the business, and enhances business performance. Unify has a strong heritage of product reliability, innovation, open standards and security.

Unify.com

Copyright © Unify GmbH & Co. KG, 2014 Hofmannstr. 63, D-81379 Munich, Germany All rights reserved.

The information provided in this document contains merely general descriptions or characteristics of performance which in case of actual use do not always apply as described or which may change as a result of further development of the products. An obligation to provide the respective characteristics shall only exist if expressly agreed in the terms of contract. Availability and technical specifications are subject to change without notice.



Unify, OpenScape, OpenStage and HiPath are registered trademarks of Unify GmbH & Co. KG. All other company, brand, product and service names are trademarks or registered trademarks of their respective holders.